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1 A new reconstruction of the iridopteridalean *Ibyka amphikoma* Skog et Banks

2 from the Middle Devonian of Gilboa, New York State

- 3
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- 14 Ibyka from Gilboa
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- 16 **Plant fossil, Iridopteridales, Horsetails.**
- 17

- 18 Abstract
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20 • Premise of the Research

Clarifying the basic anatomy and morphology of Devonian fossils is essential for understanding the origin and radiation of land plants in deep time. Iridopteridales is a major Devonian plant group for which there is no presently established whole plant concept.

• Methodology

The type material of the iridopteridalean *lbyka amphikoma* Skog et Banks was reprepared and redescribed to clarify the details of branching patterns, and enable comparison with the previously described anatomy.

• Pivotal Results

At least three orders of branching are known. Insertions of laterals is dominantly 30 31 whorled, sometimes imperfectly, with distinct internodes. Within a whorl, 32 branches may substitute for dichotomous appendages, with the latter more 33 numerous. A new reconstruction is presented. Based on the partially preserved anatomy, and on the basis of comparison with anatomically preserved 34 35 Iridopteridales, we infer that traces to the branches and appendages are emitted one from each arm of a multi-ribbed actinostele. This pattern contrasts with the 36 37 only other iridopteridalen preserved both anatomically and morphologically, 38 Compsocradus laevigatus Berry et Stein, in which traces are emitted from 39 alternate ribs in each whorl, with angular offset between adjacent whorls.

40 • Conclusions

41 This basic understanding of the essentially whorled organisation in

Iridopteridales, as well as the overall morphology and anatomy, will benefit

- 43 attempts to infer the broader phylogeny of early land plants, including the origins44 of horsetails and ferns.
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53 Introduction

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55 Amongst the most reproduced reconstructions of Middle Devonian plants is that of Ibyka amphikoma Skog et Banks (1973), including a model until recently 56 57 featured in the palaeontological displays at the Smithsonian Institution, Washington 58 D.C., USA. Skog and Banks' reconstruction shows an upright main axis with 59 branches and dichotomous laterals arranged on it in a lax helical arrangement. Several coalified compressions showing morphological features of three orders of 60 branching were described. In addition, anatomically preserved sections of two 61 62 paratype specimens, probably second order axes, were illustrated. A deeply ribbed protostele with peripherally arranged protoxylem was demonstrated. This specimen 63 revealed in one area a pattern of trace departure suggesting to the authors a helical 64 65 insertion of laterals, including branches and appendages. Skog and Banks erected a new order, Ibykales, to accomodate this plant. 66

Stein (1982a) included *Ibyka* in the order Iridopteridales, derived from the 67 68 Iridopteridineae of Arnold, a group previously known only from anatomically 69 preserved material. He asserted that the strongly ribbed primary xylem with trace 70 departure from peripheral mesarch protoxylem strands were the only unique features 71 suitable for distinguishing this group among higher taxa of Devonian plants. 72 However, in contrast to what was described from *lbyka*, other members of Iridopteridales emit traces to branches and appendages in a whorled rather than 73 74 helical pattern.

Discussions of the significance of *Ibyka* have always involved a second 75 group, Cladoxylopsida Pichi Sermolli (1959). These plants were first recognised on 76 77 the basis of the highly dissected steles of the Early Carboniferous genus Cladoxylon 78 (Unger 1856). Later discoveries have proved the existence of similarly ribbed and 79 dissected primary xylem in Devonian genera such as Calamophyton and Pseudosporochnus (Kräusel and Weyland 1932, Leclercq and Schweitzer 1965, 80 Leclercq and Banks 1962, Leclercq and Lele 1968). The latter are also known from 81 compressions and currently placed within Pseudosporochnales (Berry and Fairon-82 83 Demaret 2002, Giesen and Berry 2013). Other genera, such as Eospermatopteris/Wattieza (Stockmans 1968, Berry 2000, Stein et al. 2007) and 84 Lorophyton (Fairon-Demaret and Li 1993) are presently included in 85 86 Pseudosporochnales based on compression evidence, and the whole-plant concept 87 of the order is increasingly well understood (Fairon-Demaret and Berry 2000, Stein et 88 al. 2007, Giesen and Berry 2013).

89 There have been a number of interpretations of the evolutionary significance 90 of *Ibyka*, many relating to the early origin of horsetails. However preliminary review of 91 the evidence (Stein et al. 1984) concluded that there was no reason to prefer *lbyka* to cladoxylopsids (such as Hyenia or Calamophyton) as a potential horsetail ancestors 92 93 based on the then-current evidence. These authors specifically questioned some 94 aspects of the interpreted morphology of *lbyka*, especially concerning the pattern of insertion of branches and appendages. This concern was also revisited by Soria and 95 Meyer Berthaud (2003) based on the occurrence of whorled architecture in 96 97 *Pietzschia polyupsilon*, an anatomically preserved non-pseudosporochnalean cladoxylopsid from the Lower Carboniferous (Mississippian) of USA. As whorled 98 99 architecture seems crucial to the understanding of *lbyka*, we decided to reinvestigate the type material in the light of present knowledge of Middle Devonian plants. 100

101

102 Materials and Methods

103

104 The type collection of *Ibyka amphikoma* Skog et Banks was borrowed from 105 Cornell University Palaeobotanical Collection (CUPC). It consists of prepared 106 sections of pyritized axes plus compression fossils preserved in an indurated 107 grey/green medium sandstone matrix. The pyritized sections of axis in the type and 108 other specimens were observed as prepared by Skog and Banks (1973). Although the matrix is both coarse and hard, application of the dégagement technique 109 (Leclercg 1960, Fairon-Demaret et al. 1999) was employed to uncover bases of 110 lateral appendages. Also in significant areas thick layers of coaly material were 111 locally removed from the surface of the axis compressions to reveal the position of 112 the bases of lateral branches and appendages departing into the matrix from the 113 lower stem surface. These were photographed under low angle incident light to bring 114 out the pattern of depressions on impression surfaces indicating the insertion of 115 lateral branches and appendages. 116

According to Skog and Banks (1973), the material was derived from a single 117 large block from the east bank of Schoharie Creek, directly below the spillway of the 118 119 Gilboa dam, near Gilboa, Schoharie County, New York State (VanAller Hernick 2003; 120 Stein et al. 2021). It likely came from material unearthed during construction of the dam, and is therefore believed to derive from the Cooperstown Formation correlative 121 122 with the Manorkill Formation (late Middle Devonian/Givetian, likely mid to upper 123 Givetian) based on lithostratigraphic correlation and limited palynostratigraphical 124 control (see Stein et al. 2021). Two further unillustrated specimens (NYSM 5202) 125 were mentioned as residing in the New York State Museum, Albany. Six slabs

bearing collection number 5202 have been studied by us, and the material seems

- 127 identical with the concept of *Ibyka* reported in this paper. The New York State
- 128 Museum catalogue entry for this collection reads 'Ithaca beds. Fossil Plants. Gilboa,
- 129 N.Y., ¹/₄ mile downstream from bridge. W. Goldring and J. Bylancik, Colls., 1920.'
- 130 Given that the present Gilboa dam was built at the site of the former bridge, the
- 131 locality is likely to be at the southern end of the Riverside Quarry site (Skog and
- 132 Banks 1973, Stein et al. 2021).

The type material from Schoharie Creek is retained in Cornell University Palaeobotanical Collection, nos. CUPB 179 (holotype) and 180-189 (paratypes). The Riverside Quarry material mentioned above, and not described further in this paper, is retained in the New York State Museum, NYSM 5202.

137 138

139 **Description**

This description is supplementary to that by Skog and Banks (1973), emphasising the new interpretations of branching patterns. Branches bear higher order branches or dichotomous sterile or fertile appendages. Following Skog and Banks (1973) orders of branching are designated 1 (the largest), 2, 3 and 4 (the smallest), and n+1 implies the next higher order of branching.

145

146 First order axes

The longest axis studied (180 - figs 1, 2, 3a) is 450 mm in maximum length. It 147 varies along its length between 13-17 mm in preserved diameter, with no evidence of 148 distal tapering. A second specimen (179 - figs 3b, 4f) varies between 9 and 11 mm 149 150 diameter. For most of their length both first order axes were covered with crudely 151 permineralised (pyritised) remnants of the vascular system or a thick layer of coaly material. Some of the latter were removed in order to reveal the pattern of insertion of 152 lateral branches and appendages preserved on the impressions. Counterparts of the 153 largest specimen were coated with bioplastic by previous investigators making more 154 155 complete study of the axes now impossible.

Two types of organs are observed attached to the first order axes, these being second order axes and dichotomous appendages (see below).

Specimen 180 (figs 1, 2, 3a, 4c) yields the most information about the branching patterns. Numerous appendages and some second order axes are visible on the matrix beside, and attached to, the first order axis. Removal of coaly material from the stem compression revealed the impression of the surface of the far side of this axis and demonstrated the exact position of attachment of buried laterals.

Attached appendages are indicated by upturned U-shaped or more crescentic depressions often infilled with coaly material (fig. 1a). Where not visible beside the first order axis, the attachment of axes of the second order is presumed to be marked by the larger, less well-defined depressions on the larger impressions, but this cannot be determined with certainty without much further damage to the specimen.

A whorled or semi-whorled arrangement of lateral organs, including both 168 branches and appendages, involves distinct nodes and internodes as deduced from 169 the revealed stem surface. Thirteen nodes are identified on the lower 260 mm of the 170 171 best-preserved portion of the axis (fig. 2a). The average spacing of these nodes is 172 20.8 mm, although this varies between 18.6 and 24.7 mm. At node 3, where the most complete information is presented, the attachment of six appendages is preserved 173 (figs 1a, 2a-b, 4c). Appendage a is visible on the left-hand side slightly above the 174 plane of the compressed fossil and f is preserved lying flat beside the axis on the 175 right-hand side. Attachments *c*-*e* are visible on the lower surface of the stem itself (fig 176 2b). The base of appendage b was uncovered going down into the matrix on the left-177 hand side (fig. 2b). Projected continuation of this pattern around the unavailable 178 179 counterpart of the stem suggests that this main axis carried nine or ten lateral organs 180 in this and probably other whorls. Higher on this axis (e.g. nodes 8, 9 - fig. 3a) three 181 attachment sites are visible on the stem surface as well as two appendages laterally, 182 suggesting at least eight lateral organs in one complete whorl and therefore some diminution of the number of laterals distally. 183

Nodes appear to be strict whorls (i.e., all laterals inserted at the same level on the stem) in some cases and in others the node is slightly spread out along the axis (e.g. nodes 3, 8 - figs 1b, 3a). In this paper we refer to close proximity of branching points on the axis as a node, and the length of stem between such nodes as internodes. It appears from the evidence that where second order axes occur, they replace appendages in the whorls. When a second order axis is attached rather than an appendage, it appears slightly higher on the axis (e.g. fig. 1c 2a, – node 9).

Between nodes *1* and *13*, including only the organs attached laterally in the plane of the rock surface, there are five second order axes (fig. 1c – arrows) and 19 appendages visible. This indicates approximately one in five lateral organs are likely to be second order axes, which suggests one or two per whorl.

In the second illustrated first order axis (Specimen 179; figs. 3b, 4f - arrows)
the attachments of appendages on the right-hand side of nodes 3 and 4 are both
displaced acropetally compared with the remaining attachments at each node. A third
first order axis (Specimen 180 – 1994.12; Fig. 4a) of 10 mm diameter has three
organs (presumed appendages) attached arranged diagonally across the stem plus

200 two with attachment beside the stem. This suggests local approximation to helical 201 insertion, but this pattern does not continue over the complete whorl.

202 Minute depressions, often filled with a plug of coal, are found scattered over the surface of the first order axes (fig. 1b). These are interpreted as the bases of fine 203 204 hairs or spines as were seen on other orders of branching when prepared using the 205 transfer method (Skog and Banks 1973, fig. 3).

206

Second order axes 207

208 Second order branches are 4-7 mm in diameter and are inserted on first order 209 branches at a high angle with a slightly widened decurrent base (fig. 1c). The longest second order branch found in attachment is 220 mm in length and is 4.5 mm wide 210 (figs 1c - upper left, 4e, 5b). The bases of numerous appendages, and some third 211 212 order axes, are represented by upside down U-shaped depressions on the 213 impression surface. These laterals are not attached in strict whorls, rather they are 214 inserted in close proximity as nodes approximating to helical in places, but with noticeable internodes between most nodes. The position of the insertion points 215 216 suggests six or seven per node. The lack of a counterpart makes this pattern difficult 217 to establish precisely. A third order axis is also attached distally (fig. 1c - large 218 arrow).

219 A second axis of 6 mm diameter, believed to be of the second order based on size (figs 4d – arrows, 5a), shows the attachments of appendages in almost strict 220 whorls in the central region, but potentially more irregularly (approximating locally to 221 helically) arranged proximally and distally but with still distinct nodes and internodes. 222 223 Each node is separated by up to 30 mm, with seven or eight appendages per whorl. 224

225 Third and fourth order axes

Third order axes are sometimes attached in the place of appendages at the 226 nodes on second order axes (fig. 1c - arrow, fig. 2a). They are from 3-4 mm in 227 diameter when found attached to second order axes. It is impossible to establish the 228 229 arrangement of laterals directly on the third order axis, but the presence of small 230 bumps and depressions on the surface of the impressions/compressions suggests 231 whorls of 4-5 appendages.

It is probable that fourth order branches are also present. Axis 186, which is 3 232 233 mm in diameter, and therefore in the size-range expected for third order branches, seemingly bears a smaller axis a little over 1 mm in diameter in place of an 234 235 appendage at one or more whorls (fig. 4b - arrow). Because of lack of attachment, it

is impossible to demonstrate if an interpretation of branch versus appendage basedon size alone is altogether accurate.

238

239 Appendages

240 Where attached to first order axes these organs are very poorly preserved. 241 However, some detail can be established. On specimen 179 a visible bifurcation is observed some 20 mm from the base of the appendage in the plane of the slab 242 243 surface (figs 3b – node 5, 4f - small arrow). In this case the total length of the 244 appendage is 28 mm before preservation fails, but other appendages are usually 245 only preserved over shorter lengths than this. On specimen 180, to the right-hand side of node 10 (fig. 2a), faint indication of a bifurcation can be made out some 12 246 247 mm from the base of the appendage. The bifurcation is perpendicular to the surface 248 of the slab, meaning that it is only exposed in this case because of fortuitous 249 fracturing of the stem surface, but not discernible in our photographs.

250 Appendages are not very well preserved on second order branches. One found beside the second order branch on specimen 180 has three dichotomies (fig. 251 252 4e - arrows), the first probably perpendicular to the surface of the slab. The total 253 preserved length of this appendage is at least 18 mm. The best example previously 254 illustrated by Skog and Banks (1973, fig. 11) suggests that there are up to five 255 dichotomies over a length of about 20 mm, the segments terminating in recurved tips. On possible third order axes the appendages are up to about 18 mm in total length 256 (fig. 4b). Transfer preparations by Skog and Banks (1973, fig. 3) demonstrated that 257 appendages are covered by very small spines at least to the second dichotomy. In 258 terminal portions of putative fourth order axes (fig. 4b - arrow) the lateral branching 259 260 systems are less than 5 mm in total length.

261

262 Fertile appendages

We were unable to find any fertile material. Specimens illustrated by Skog and Banks (1973, fig. 4) were prepared away, so we are unable to confirm their report.

266

267 Comparisons

268

269 Our new interpretation of *Ibyka amphikoma* differs from that of Skog and 270 Banks (1973) primarily in the demonstration that branching is predominantly whorled 271 with distinct nodes and internodes. The whorls are most strict in the lower orders of 272 branching and tend towards more irregular insertion, possibly approximating a helical

pattern within individual nodes in the higher orders. A true ontogenetic helix is not
observed in any region of the plant. The n+1 order of branching is located on the nth
order in place of a dichotomous appendage within the whorl. Skog and Banks'
interpretation was for a very lax helical pattern of branch and appendage insertion
tending towards whorled in the higher orders of branching.

Other main features of the plant include the presence of dichotomous appendages on three or four orders of branching and the presence of hairs or small spines found on most parts of the plant. We were neither able to confirm nor elaborate on the reported presence of sporangia.

282

283 Comparison to other Iridopteridales

Stein (1982a) erected a new order, Iridopteridales, to contain some of the 284 285 genera previously assigned to Iridopteridineae by Arnold (1940). Stein considered the only characters unique to the plants he included to be anatomical. These 286 included a protostele with a number of centrally united but sometimes bifurcated ribs, 287 288 mesarch protoxylem located solely at the periphery of each rib, and 'large' and 'small' 289 vascular traces to laterals arranged in whorls. Anatomically preserved taxa from 290 North America now placed in the order include *Iridopteris eriensis* (Arnold 1940), 291 Arachnoxylon kopfii (Arnold 1935, Read 1938, Stein 1981), Arachnoxylon minor 292 (Stein, Wight and Beck, 1983) and Asteropteris noveboracensis (Dawson 1881, Bertrand 1913). Ibyka amphikoma was included on the basis of its anatomical 293 characteristics only since Stein considered the known morphological characters of 294 this plant to be shared by a number of higher taxa. More recently re-described 295 Rotoxylon (Cladoxylon) dawsonii (Read) Cordi et Stein (2005) has also been 296 assigned to the Iridopteridales sharing features of bifurcated xylem ribs, protoxylem 297 298 and whorled trace departure. However, the number of xylem ribs is far larger and 299 primary xylem overall appears to be dissected toward the center of the stem along lines typically observed in members of the Cladoxylopsida. 300

Outside North America, Berry and Edwards (1996) described a new plant, 301 302 Anapaulia moodyi, from the Middle or lowermost Upper Devonian of western 303 Venezuela, based on compression fossils only. This plant had four orders of axes, arranged in a predominantly whorled pattern, and was covered in small spines. Both 304 305 dichotomous appendages and second order axes were found at nodes on first order 306 axes. There are some minor differences between the Venezuelan plant and the 307 interpretation of *Ibyka amphikoma* presented here. Firstly, in *Anapaulia*, the bases of 308 the second order branches and appendages sometimes join in a ring around the first 309 order axis to form a deep groove on the impression surface, rather than being

310 spaced out, crescentic and non-contiguous as in Ibyka. Secondly the distances 311 between nodes on first order axes are much greater in Anapaulia, being from 25-75 mm (these closest spaced whorls being only reported recently by Berry and Fairon-312 Demaret 2001, their Fig. 7.1C). Thirdly only third order axes are found attached to 313 314 second order axes, no dichotomous appendages being present at this level of branching. Lastly sporangia are numerous and relatively well preserved in Anapaulia 315 and are borne in pairs on strongly recurved terminal segments of fertile appendages. 316 317 Thus we presently retain *Anapaulia* as a separate genus.

Berry and Edwards (1996) argued that the morphology of *Anapaulia* was that one would expect for an iridopteridalean plant given the known characteristics of the anatomy of *Arachnoxylon* and the then known morphology and anatomy of *Ibyka*. This seems to have been borne out by the present study, suggesting that the Iridopteridales may be recognized by compression evidence alone in at least the mid to early late Devonian.

Compsocradus laevigatus Berry et Stein (2000) was described from further 324 325 compressions and permineralizations from a slightly older Givetian horizon in 326 Venezuela. The new plant shared anatomy essentially equivalent to Arachnoxylon or 327 *lbyka*, but differed in that only every other rib of the primary xylem column produced 328 a trace at each node, with alternate angular insertion of the laterals in adjacent 329 whorls. Compsocradus also lacked spines. A further species of Compsocradus, C. givetianus (Wang) Fu et al. (2011) was recognised on the morphological characters 330 alone, including the alternating insertion of whorls on the smooth axes, based on 331 material from Xinjiang, China. Very recently it has been suggested that the type 332 species of Hyenia, H. sphenophylloides Nathorst 1915, based on compressions from 333 the Middle Devonian of Norway, may also show a similar alternation of whorls and 334 335 lacks spines (Berry, Stein and Wyatt, 2021), and the genus Hyenia (sensu stricto) may therefore belong to Iridopteridales, potentially close to Compsocradus, and not 336 to Cladoxylopsida as sometimes attributed. 337

Hyenia (Hyeniopsis) vogtii Høeg (1942), from the Middle Devonian of 338 339 Spitsbergen was based on axes from 5-7 mm in diameter. Two orders of branching 340 were illustrated. Dichotomously branching 'leaves' (i.e. appendages) were arranged on both orders in a manner which was described as 'more or less verticillate, causing 341 342 a corresponding articulation in the axes' (p. 83 of Høeg 1942), the distance between 343 successive verticils being 'about two or three times the diameter of the axis'. The second order axes were described significantly as being 'invariably developed in the 344 place of leaves, and not in the leaf axils'. The axes were longitudinally grooved, 345 346 suggesting the impression of a ribbed vascular system, and carbonaceous traces into

347 lateral branching systems was preserved in the compressions. Spines or 'thorns', 348 rarely up to 2 mm in length, were found on the margins of axes, and were 349 represented on the surface of impressions by 'small dots or scars'. Høeg recognised that the plant was different from the material from Norway and Germany described 350 351 under the names Hyenia sphenophylloides (Nathorst 1915; Høeg 1931, 1935), the 352 type species of Hyenia, and H. elegans (Kräusel and Weyland 1926) because of the differences in branching patterns and the presence of spines. However, the presence 353 354 of dichotomous appendages seems enough to have persuaded him to place the 355 material in Hyenia, albeit in the subgenus Hyeniopsis. No fertile material was present. Schweitzer (1999) transferred the species to the cladoxylopsid 356 Pseudosporochnus. Re-examination of Høeg's specimens, and confirmation of a 357 whorled branching pattern, lead to the plant being transferred to *lbyka vogtii* (Høeg) 358 359 Berry by Berry (2005). New collections of this plant from the type locality have 360 recently been made which should further clarify relationship with *I. amphikoma* (CMB). 361

362 Hyenia banksii Arnold (1941), from the Middle Devonian Bellvale Flags of 363 Orange County, New York State, was based on a single specimen consisting of a 5 364 mm diameter main stem bearing two smaller lateral branches inserted at the same 365 level. To both orders were attatched two- or three-times forked dichotomous appendages, arranged in whorls approximately 8 mm apart. This material is more 366 fragmentary than *Ibyka vogtii*, yet the branching pattern again suggests a closer 367 affinity to Iridopteridales than to Cladoxylales. Description of this material is currently 368 insufficient to make a meaningful comparison to *lbyka*. 369

Other anatomically preserved specimens outside North America at least 370 tentatively assigned to the Iridopteridales include Serripteris (Rowe & Galtier 1989) 371 372 from the Lower Carboniferous (Mississippian - Mid Tournasian) Montagne Noir of 373 France and Keraphyton (Champreux et al. 2020) late Fammenian in age from New South Wales, Australia. Both taxa, known from anatomical data alone, potentially 374 extend the age and geographic range for the group. However, the anatomy of each 375 differs substantially from better known representatives, so their membership within 376 377 the Iridopteridales remains uncertain.

378

379 Comparison to Cladoxylopsida

380 Devonian genera belonging to Cladoxylopsida have a confusing taxonomic 381 history that need not be repeated here. The currently recognised genera of the

- 382 Middle and Upper Devonian Pseudosporochnales for which morphological
- information is available are *Calamophyton* (Kräusel and Weyland 1926, Fairon-

384 Demaret and Berry 2000 – including much material formerly assigned to Hyenia, 385 Giesen and Berry 2013), Pseudosporochnus (Potonié and Bernard 1904, Berry and 386 Fairon-Demaret 1997, 2002), Eospermatopteris/Wattieza (Berry 2000, Stein et al. 2007) and Lorophyton (Fairon-Demaret and Li 1993). The principal morphological 387 388 similarity of these genera with *Ibyka* is that they share lateral appendages that are 389 based upon dichotomous units - this seems to have been taken as almost diagnostic for the genus Hyenia in the first half of the 20th Century. In pseudosporochnalean 390 cladoxylopsids sporangia are generally arranged terminally and in pairs. In 391 392 *Pseudosporochnus* the fertile lateral branching systems share the same basic 393 morphology as the sterile ones, whereas those of *Calamophyton* have a modified 394 sporangiophore (e.g. Leclercg and Andrews 1960).

Early reports of the arrangements of the appendages of Hyenia 395 396 sphenophylloides (Nathorst 1915), Hyenia elegans (Kräusel and Weyland 1926, 397 1929) and Calamophyton primaevum (Kräusel and Weyland 1932) emphasised a verticillate arrangement of appendage insertion. This has not been substantiated by 398 399 recent work on these taxa (e.g. Leclercq and Andrews 1960; Schweitzer 1972, 1973; 400 Fairon-Demaret and Berry 2000), excepting H. sphenophylloides as mentioned 401 above. In the only Pseudosporochnales where the insertion pattern has been studied 402 in detail (Pseudosporochnus hueberii - Stein and Hueber 1989; P. nodosus - Berry 403 and Fairon-Demaret 1997; Wattieza Berry 2000) insertion has been shown to be neither helical or verticillate, instead having no regular geometric pattern. 404

With the exception of *Lorophyton* (which may be a juvenile individual), 405 Pseudosporochnales have distinctive branches that show a close series of 406 dichotomies often described as a digitate or palmate overall pattern. Most also have 407 a marked or sometimes less obvious pattern of small nests of sclereids in the outer 408 409 cortex which leads to a speckled pattern on the surfaces of compressions. All of this contrasts with the organised, regular nodal insertion of both appendages and 410 branches found in *Ibyka* and the presence of hairs or spines on the compression 411 surfaces. Pseudosporochnales also have a large trunk to which branches are 412 413 attached. Although this remains possible for the Iridopteridales, no attachment to 414 portions of a larger plant body has yet been demonstrated.

415

416 A new reconstruction of *Ibyka amphikoma*

417

418 Our new reconstruction of *Ibyka* is shown in Figure 6a and can be compared 419 with the reconstruction of Skog and Banks (1973, fig. 1; fig. 6b). Most obviously it can 420 be seen that we recognise a basically whorled insertion of laterals which suggests a

421 more dense, profusely-branched arrangement contrasting starkly with the more lax,

distantly spaced appendages and branches of the original. Our diagram was

423 prepared from an overlay of a photograph of the largest specimen (180), and

424 superposing branches and appendages onto the attachment points on the stem

425 compression. It shows only a partial reconstruction of the plant as now possible to426 interpret it.

We have assumed that the appendages attached to the first order branches 427 428 are dichotomous three times. Dichotomies of these structures are rarely observed 429 and there is direct evidence for dichotomies only 12 and 20 mm from the base. This 430 is perhaps the least satisfactory aspect of this reconstruction, as comparison with appendages on other orders of branching suggest that they could divide as many as 431 five or six times. Drawing them with three dichotomies (terminating in recurved tips) 432 433 is a compromise between the observed and the expected, but allows the rest of the 434 branching pattern to be observed clearly.

A single fourth order branch is drawn - evidence of this order is not
conclusively proven.

We include the recurved tips of appendages as illustrated by Skog and Banks
1973 (their fig. 5) and in this paper (fig. 4b).

439 Spines are drawn in a manner which is diagrammatic only - the spines appear
 440 finer and more closely spaced on the fossils than shown in the current reconstruction.
 441 The first order axis is drawn as a pseudomonopodial stem. This is suggested

441The first order axis is drawn as a pseudomonopodial stem. This is suggested442by the symmetry of the second order branches on the largest slab, but this

443 interpretation is not the only one possible.

444

We have no evidence of the rooting or basal structures of these plants.

445

446Discussion

447

448 Relationship between anatomy and morphology

449

Anatomical preparations taken from the type material of *Ibyka* include axes of about 4 mm diameter (Skog and Banks 1973, their figures 16, 17, 24) and have 5 or 6 ribs with peripheral mesarch protoxylem strands. These are therefore interpreted by us to show the anatomy of second or probably third order axes. These preparations demonstrate a nodal arrangement of terete 'minor' traces presumably to appendages. These are inserted in a pattern possibly suggesting oblique plane of section or a shallow helix rather than a strict whorl. The latter observation is very

457 much in agreement with observations made of higher order branches on the458 compression fossils.

459 No larger permineralised axes of *lbyka* are known. However, because of the similarity of the known anatomy to the larger axes (up to 14 mm diameter) of 460 461 Arachnoxylon kopfii (Stein 1981) some deductions can be made on the basis of this 462 material. In Arachnoxylon kopfii there are six or seven xylem ribs which give out a 463 trace each in each whorl, originating from the protoxylem strand. There are two types: terete 'minor' traces and larger 'major' traces which become ribbed a few 464 465 milimeters distal to departure from the main vascular system. In the case of the 'Windom Shale' specimen of A. kopfii two 'major' traces are borne in the single node 466 present, with six traces total. The obvious interpretation is that 'major' traces are the 467 468 vascular systems of attached branches, whereas more numerous dichotomous 469 appendages are supplied by the 'minor' traces.

470 In A. kopfii, the 'major' trace is proximally a bipolar primary xylem strand elongated tangentially with two protoxylem strands. From each a terete 'subsidiary' 471 472 trace is given, departing in a tangential direction. Once the xylem trace becomes 473 elaborated distally into a four-ribbed primary xylem strand, Stein (1981, plate 6, fig. 474 32, 24) a further pair of terete 'subsidiary' traces is produced from the abaxial ribs. 475 Subsequent sections of the axis do not preserve the rest of the 'major' trace. Rather 476 than interpret traces as comprising distinct pairs, it is also possible to interpret these traces as part of a basal whorl, as the obligue section cut through the 'major' trace 477 would in the lowest sections reveal only the presence of traces on the abaxial ribs. 478 479 We have not observed pairs of tangential lateral branching systems equivalent to the proximal pair of traces in *lbyka*, but clearly observe the presence of whorls of 480 481 appendages on second order branches.

482 Stein (1981, p. 99) described that in A. kopfii 'the order of trace departure.... may be described best as "imperfectly" whorled.' In transverse section, traces appear 483 to be in slightly different stages of departure. However, no simple helical pattern may 484 be employed to describe these differences. Furthermore, it is clear that the 485 486 differences in level of departure for the various appendage traces are quite small 487 when compared to the entire length of the specimen, two thirds of which contains no traces at all'. This is also our opinion of the morphology of Ibyka, where the 488 489 arrangement of the lateral branching units and lower order branches is nodal, but not 490 strictly whorled, yet has distinct internodes.

Based on our knowledge of the morphology of *Ibyka*, *Anapaulia*, *Ibyka vogtii*and '*Hyenia*' *banksii*, and the anatomy of *Ibyka* and *Arachnoxylon* we can now

493 suggest a model for the basic architecture of iridopteridalean plants most closely494 related to *Ibyka*.

495 Branches bear spines, and have ribbed steles composed of primary xylem with protoxylem strands a permanent feature located near the peripheral tips of each 496 497 rib. Dichotomous lateral appendages are borne upon branches in a nodal-internodal 498 fashion (approximating to whorls), each appendage supplied by a terete trace 499 derived from the protoxylem of the branch primary xylem. The distance between nodes, with some variation in insertion of appendages, generally decreases within 500 501 higher branch orders. The appendages are isotomously divided a number of times in 502 three dimensions (successive dichotomies are probably more or less perpendicular) and terminate in either recurved tips or pairs of elliptical sporangia. Within nodes, one 503 or more of the appendages may be replaced by a branch of the next order, also 504 505 supplied by a ribbed primary xylem strand. Higher order branches are likely smaller versions of lower order ones, having fewer xylem ribs and fewer lateral appendages 506 per whorl. There may be up to at least four orders of branching formed in this way, 507 508 with an overall iterative architecture.

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1 Higher level taxononomy and relationships

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Arnold (1940) erected a new suborder Iridopteridineae within the 513 Coenopteridales, to accommodate his new genus Iridopteris plus Arachnoxylon kopfii 514 (Arnold) Read (1938) and Reimannia aldenense Arnold (1935) based on 515 permineralized specimens only. Skog and Banks (1973) erected a new order, 516 Ibykales, to contain the new genus Ibyka as well as Arachnoxylon of Read and 517 518 possibly Protohyenia Ananiev (1957). Although Skog and Banks combined both morphological information as well as anatomical details in their diagnosis of lbykales, 519 Stein (1982a, p. 414) concluded that 'the only feature suggested by Skog and Banks 520 that make the group recognizable (i.e., diagnostic characters that are unique to the 521 group and clearly derived beyond some ancestral condition for Middle Devonian 522 523 plants as a whole) are those of primary vascular architecture: highly ribbed mesarch primary xylem with protoxylem strands only near the tips of the ribs'. He accordingly 524 elevated Arnold's Iridopteridineae promoting it to ordinal status as the Iridopteridales. 525 526 Based on this interpretation, he excluded Reimannia (see Stein 1982b) and Protohyenia. However, *Ibyka* clearly belongs within the Iridopteridales. 527 528 Recently a cladistic analysis of known Iridopteridales, Cladoxylopsida and

529 seemingly closely related plants, including examples from China, has been

530 undertaken by Durieux et al. (2021). Their analysis did not recognise Iridopteridales 531 as a single clade (Durieux et al. (2021 figure 9)). Instead, based predominantly on 532 morphology, Ibyka and Anapaulia formed one clade and anatomically preserved Arachnoxylon, Iridopteris, and Asteropteris formed another along with 533 534 *Compsocradus.* The clade containing *Arachnoxylon* was placed as a sister group to an extended cladoxylopsid complex, and the *lbyka/Anapaulia* clade as a sister group 535 to the Arachnoxylon clade plus cladoxylopsids. Rotoxylon, with dissected primary 536 xylem in their analysis, appears within cladoxylopsids, despite all other features 537 being essentially iridopteridalean. Iridopteridalean features that can be noted include 538 539 peripheral "permanent" protoxylem strands only, whorled trace departure, size relationship of tracheids within individual xylem ribs, and mode of trace departure 540 reminiscent of both Arachnoxylon and Iridopteris. The only features that suggest 541 542 cladoxylopsid relationship are vascular size and apparent dissection of the xylem column. 543

For any cladistic analysis of plants in these groups, the problem remains that 544 545 only members of the Pseudosporochnales and the genus *Pietzschia* are currently 546 recognized as something resembling whole plants, whereas all other taxa analysed 547 represent highly fragmentary remains. Thus, despite a comprehensive survey of 548 published material, any constructed dataset remains highly heterogeneous, 549 permitting a wide range of possible whole-plant interpretations for the fragments. Under these circumstances, use of parsimony or maximum likelihood cladistic 550 procedures operate without much constraint based on known features, and as a 551 result must be viewed as yielding results with low confidence. 552

As examples of the issues, Durieux et al. (2021) resolve a monophyletic iridopteridalean clade based on fragmentary anatomical taxa (including *Arachnoxylon* species) plus *Compsocradus laevigatus*, but morphologically preserved *Ibyka* and *Anapaulia* fall outside of it. Here we compare their data and analysis for *Arachnoxylon kopfii* Read (sensu Stein 1981) and *Ibyka amphikoma* (Durieux et al. 2021; their fig. 9; appendix S2 and S4).

Of 13 largely morphological characters (1-9, 33-36) 9 include missing data in 559 560 one or the other species and 2 further characters are scored identically. We examine here the two remaining characters which are scored differently. Character 1 561 (presence or absence of spines) is recorded as present in *Ibyka* and absent in 562 563 Arachnoxylon. However, lack of preserved spines in Arachnoxylon is not a supported observation given the lack of preservation of the outer parts of the cortex and 564 epidermis (Stein, 1981). Character 2 (taxis of ultimate appendages) is recorded as 565 helical for *lbyka*, but whorled in *Arachnoxylon*. Here taxis is defined as based on the 566

567 highest order preserved. We know from the present study that in Ibyka taxis changes 568 from essentially whorled in the first order axis to nodal approximating to helical in the 569 third and fourth order branches, so the level of branching selected affects the character state recorded. In Arachnoxylon taxis is only established for anatomically 570 571 preserved axes which are equivalent in size to the first order axes of *lbyka*, and is unknown for higher orders of axes. So this character is not equivalent between the 572 573 two genera. We therefore conclude that of the 13 characters examined, none can meaningfully be scored as different between Arachnoxylon and Ibyka. 574

Of 23 largely anatomical characters (10-32) 2 include missing data and a 575 further 17 are identically scored. We examine here the remaining 4 characters 576 currently scored differently. Character 16 (dissection of xylem ribs) is scored as 577 'bifurcate' in Ibyka and 'some trifurcate' in Arachnoxylon. This distinction is not 578 579 obvious from the relevant publications although multiple bifurcations in ribs are 580 known in some instances. The apparent trifurcation indicated (Stein 1981, figure 39), which appears to us more like close dichotomies, may be related to the size of the 581 stem. One interpretation is that the stele is constructed from 3 centrally united major 582 583 ribs. If this is the case then large axes will require additional dissection of the stele to 584 supply the higher number of lateral appendages and branches than smaller axes with 585 less. Thus we might expect trifurcation of ribs to be related to the size difference (and relative order of branching) between permineralized Ibyka and Arachnoxylon. 586 Character 17 (geometry of xylem ribs) is scored as broader at tip in *Ibyka* and parallel 587 sided in Arachnoxylon. We cannot observe this difference as stated by the authors, 588 particularly relating to the broad tips of *Ibyka*. Neither of these characters is 589 adequately distinctive to be conclusive between different orders of branching. 590 591 Character 29 (number of protoxylem strands at base of branch/major appendage) is 592 scored as single strand in *Ibyka* and more than 2 strands in *Arachnoxyon*. However, this feature is very likely linked to "major" versus "minor" trace types probably 593 produced in each. (Note, however, evidence for larger branches supplied by "major" 594 traces in *Ibyka* is not observed, but can reasonably be inferred from available 595 compression and anatomical evidence.) Character 30 (symmetry of branch/major 596 597 trace in basal-most portion) is scored as radial in *Ibyka* and bilateral in *Arachnoxylon*. Both of these characters, like characters 2 and 16 mentioned above, probably relate 598 to the fact that only smaller branches in *lbyka* were anatomically preserved, whereas 599 600 larger axes of Arachnoxylon kopfii were included in the final cladograms. Smaller axes of Arachnoxylon minor are essentially identical to those of lbyka to the extent 601 602 known.

603 Durieux et al.'s 2021 analysis separates Arachnoxylon kofii Read and Ibyka 604 into separate clades. However our analysis of the 6 characters scored differently (out 605 of 36) between the two taxa shows that we cannot be confident that any of them can be reliably confirmed to be different. Rather we might be tempted to suggest that 606 607 Arachnoxylon must be a good candidate to be the preserved anatomy of a large second order or distal first order axis of *Ibyka* or very closely related plant. Most 608 609 observable differences perhaps relate to size and position. The major difference 610 between Arachnoxylon and the proximal known first order axis of Ibyka is that we might expect a small number of additional ribs to match the number of appendages 611 612 and branches found in a whorl on *lbyka*.

We therefore suspect that the polyphyly of iridopteridaleans in Durieux et al.'s 2021 analysis, including the separation of largely anatomically vs largely morphologically preserved taxa, and potentially the loss of *Rotoxylon* from the group, may be a result of the methodology adopted, including missing data and fragmentary material relating to non-equivalent parts of the plants.

618

619 Whole-plant Concept for the Iridopteridales

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621 In constructing a whole-plant concept for the Iridopteridales possibly suitable 622 for cladistics analysis, two taxa - Ibyka amphikoma and Compsocradus laevigatus clearly stand out. In both, there is evidence of advanced anatomy beyond that of 623 *Psilophyton* unique to the group, combined with overlapping evidence of at least 624 portions of these plants provided by compressions. These two taxa, in part mirrored 625 by other less complete specimens, suggest diversity potentially deserving recognition 626 as sub-groups. On the one hand, *Ibyka amphikoma* most clearly corresponds to 627 628 Arachnoxylon kopfii and A. minor on the basis of anatomy, with all three showing 'imperfect' whorls of lateral elements consisting of major traces to branches or minor 629 traces to appendages. Notably in these, whorls of lateral elements are for the most 630 part superimposed in orthostichous ranks. A similar pattern can be inferred from 631 632 compressions of Ibyka vogtii and Anapaulia. Differences between compression taxa 633 occur in the widths of axes, distances between successive nodes, number of lateral appendages or branches per node, and the proportions of appendages to branches 634 in the nodes of any particular order of branching. These plants all bear spines on 635 636 surfaces of larger axes.

By contrast, *Compsocradus*, while lacking spines, otherwise also shows
 anatomical evidence comparable to *Arachnoxylon*, although interestingly with angular
 offset of vascular traces and appendages in successive whorls. Similar 'alternate

640 whorls' are observed in anatomically preserved *Iridopteris* and *Rotoxylon*. In 641 *Compsocradus* every other primary xylem rib contributes to a whorl of lateral 642 elements, whereas in *Iridopteris*, each rib contributes traces asymmetrically to supply 'alternate' whorls. Additionally, Iridopteris seemingly exhibits bilateral symmetry of the 643 644 vascular system (Stein 1982a), although it must be emphasized that the presence of 645 only five primary xylem ribs in both known specimens may inadvertently confer this appearance. Rotoxylon represents an apparently larger axis 15 mm in diameter 646 647 perhaps suggesting that at least some iridopteridalean whole plants were much larger and more complex than previously supposed. This taxon has 18 radially 648 649 directed primary xylem ribs and permanent protoxylem strands. Small vascular traces possibly corresponding to appendages, are seemingly produced radially as in 650 Arachnoxylon, whereas others are offset to subsequent whorls very much as in 651 652 Iridopteris.

653 Although lateral organs produced in whorls is currently important in 654 recognizing the Iridopteridales, the diversity of stelar configurations directly points to the necessity of incorporating known developmental processes into study of these 655 656 fossil plants. It is known in modern plants, for instance, that initiation of lateral appendages largely determines the developmentally subsequent pattern of 657 provascular and xylem differentiation via hormonal influence (Sachs 1991, Stein 658 1993, Chomicki et al. 2017). In the Iridopteridales, we suggest that similar 659 developmental processes likely produced a rough correspondence of primary xylem 660 ribs to the number of lateral elements produced at each whorl. However, the fossils 661 662 clearly show that this correspondence was far from exact, and other hormonal or physical factors, including size of the main shoot apex, probably also played a role. 663 Specifically, these additional factors may also have influenced the number of xylem 664 ribs, determined xylem rib radial length, established the pattern of radial rib 665 bifurcation, as well as in the case of *Rotoxylon*, dissection of the entire xylem system. 666 667 As a result, in comparing *Compsocradus* with *Iridopteris* for instance, although 668 sharing 'alternate' vascular trace departure, this pattern may have become modified into strikingly different outcomes by subtly divergent developmental systems 669 670 governing xylem maturation as a whole, possibly related to axis size.

In sum, the diversity of morphology and especially anatomy assigned to the
Iridopteridales rather than serving as clear cut differences suitable for phylogenetic
study, strongly points to what we have yet to learn about this group as whole plants.
Critical issues remain to be resolved, not the least among them is their overall plant

675 stature and habit. Previous work on Hyenia has commonly inferred a rhizomatous habit potentially applicable to the group as a whole (e.g. Høeg 1945), but convincing 676 677 evidence for this view has yet to be confirmed. Moreover, Asteropteris and Rotoxylon points to the possibility that some of these plants were significantly larger and more 678 679 complex than currently supposed. Asteropteris showing production of mostly major traces, suggests more basal portions of Iridopteridaleans may have involved mostly 680 branch production. Rotoxylon with a dissected xylem column may point to the 681 Cladoxylopsida, possibly even pseudosporochnaleans, as a model for their eventual 682 reconstruction. 683

The discussion above focusses on the key taxa essentially described from North and South America we understand to have clear iridopteridalean characteristics, be it anatomically preserved taxa (*Iridopteris, Arachnoxylon, Asteropteris, Rotoxylon*), morphologically preserved (*Anapaulia*), or both (*Ibyka*, *Compsocradus*). These are the genera identified in the Durieux et al. (2021) as 'iridopterids', plus *Rotoxylon*. All of these taxa are found in rocks dating from approximately late Eifelian to early Frasnian (c. 390-380 Ma).

Two further genera have been linked to the Iridopteridales. *Keraphyton* 691 Champreux et al. 2020, is from the late Famennian (c. 360 Ma) of Australia. This 692 fragmentary anatomically preserved plant has a very different xylem configuration 693 from other iridopteridaleans, with prominent non-equal dichotomies of the outer parts 694 of the xylem ribs. Modes of branching and organotaxis are not established. 695 Serripteris Rowe et Galtier 1989 also shares some basic anatomical characters with 696 iridopteridaleans, yet has helical branching, and is closer to 350 Ma in age. While 697 698 offering some intriguing possibilities for the possible later evolution of the 699 iridopteridalean body plan, at this juncture, these taxa cannot contribute much to the 700 understanding of the Iridopteridales as a group of plants, restricted in time and 701 perhaps in space, as addressed in this paper.

702

703 *Ibyka*, Iridopteridales and the origins of Horsetails

Stein, Wight and Beck (1984) examined the then current evidence concerning
the plants that were likely to be related to early horsetails, and concluded that there
was no evidence to favour lbyka/Iridopteridales over Cladoxylopsida or other likely
potential ancestral groups.

708 Kenrick and Crane (1997) take a different and potentially inconsistent 709 approach to their treatment of *Ibyka*. In their cladistic analysis they treat the 710 branching pattern as 'helical'. Within their table 7.2, p. 231 of 'synapomorphy-based definitions of monophyletic higher taxa' they consider that the synapomorphies of 711 712 Equisetopsida are 1) whorled appendages; 2) sporangiophore morphology; 3) stelar morphology; 4) regular alternation of appendages at successive nodes; 5) 713 microphyllous leaves'. They state that 'characters supporting a close relationship 714 between the early fossil Ibyka and sphenopsids include 1) whorled branching (Stein, 715 716 Wight and Beck 1984) and 2) protoxylem disintegration to form lacunae'. Although 717 the synapomorphies are not explicitly stated in each case and so cannot be verified. *Ibyka* certainly does not demonstrate synapomorphy 4, having superposed whorls 718 rather than alternation of appendages at nodes. Nevertheless, in another table (7.5, 719 720 p. 252) *Ibyka* is listed as the first appearance of the clade Equisetopsida.

721 In assessing phylogeny using cladistics methods, it has been common 722 practice to look for differences between known groups considered to be monophyletic and then to search for these features among earlier fossil forms. It must be 723 724 emphasized, however, that this is a retrospective view that assumes that one or another of observed features in later groups actually occurred earlier in time, thus 725 allowing the researcher to polarize characters if desired. A prime example of this is 726 the regular occurrence of 'whorled' versus 'helical' organotaxis in cladistic studies as 727 a means for establishing relationships of Mid Devonian plant fossils, including 728 729 Iridopteridales and Pseudosporochnales, with later ferns or sphenopsids. However, what appears to be emerging from direct study of the fossil plants is an unexpected 730 degree of developmental indeterminance (or 'imperfection') in organotaxis and xylem 731 configuration that might easily be viewed as encompassing multiple outcomes, only 732 some of which are recognized as character differences in later groups. As a result, 733 734 the retrospective approach fails to capture the reality of the situation. This is both a 735 warning for current cladistics practice, as well as an opportunity to view these ancient plants for what they actually were. A degree of developmental indeterminance in 736 many aspects of both anatomy and overall morphology might in fact represent the 737 primitive state from which recognizable differences in later taxa ultimately evolved. 738 739 This may have occurred not by cladistic state change from one later morphology to 740 another as is commonly envisioned, but instead by regularization of potential 741 outcomes of a common developmental system by the innovation of additional 742 constraint (Stein 1998, Stein and Boyer 2006).

743

744	Systematic Palaeobotany
745	
746	Order - Iridopteridales Stein 1982a
747	
748	Genus - <i>Ibyka</i> Skog et Banks 1973 emend.
749	
750	At least three orders of branching known. Branches of n+1 order and appendages
751	arranged in whorls, or approximating whorls, with distinct internodes, on nth order,
752	successive whorls being superposed in orthostichous ranks. Appendages are
753	dichotomously divided several times, with successive dichotomies in different planes,
754	distal tips recurved. Terminal sporangia borne in pairs on otherwise unmodified
755	dichotomous appendages. Axes of all orders and proximal parts of appendages
756	bearing small spines or hairs. All growth primary. Primary xylem a protostele with
757	with centrally united ribs that sometimes bifurcate radially, maturation mesarch in
758	permanent strands at the periphery of each xylem rib, primary phloem surrounding
759	the primary xylem; traces to lateral appendages terete.
760	
761	Ibyka amphikoma Skog et Banks 1973 emend.
762	As Skog and Banks (1973) with the exception of phyllotaxy; up to 10 branches or
763	appendages in each node on largest known axes.
764	
765	Conclusions
766	
767	The confusion regarding the morphology of <i>Ibyka</i> has been resolved by our
768	new description of the morphology of Ibyka amphikoma. The compression fossils
769	reveal that the pattern of insertion of laterals is nodal but not always strictly whorled,
770	which is agreement with the pattern observed in anatomically preserved
771	Iridopteridales, and contrasts with the helical pattern previously interpreted for <i>Ibyka</i> .
772	Ibyka and Compsocradus are the only members of Iridopteridales for which
773	both anatomy and morphology have yet been described. Berry and Edwards (1996)
774	inferred from morphology that Anapaulia moodyi was probably a compression fossil
775	member of Iridopteridales. This new study of Ibyka, showing close comparison of the
776	two plants, acts to confirm the validity of their assessment utilizing cross-preservation
777	inference in the combined study of morphological and anatomically preserved
778	material. Likewise other taxa (e.g. <i>Ibyka vogtii</i> , ' <i>H</i> .' <i>banksii</i>) can reasonably be
779	inferred to be members of the Iridopteridales based on compression fossils only.

780 From this work a morphological and anatomical model of Iridopteridales is 781 proposed. Iridopteridales have a number of orders of branching, each bearing 782 dichotomous appendages in whorls supplied by 'minor' terrete traces. Higher orders of branching are produced in place of appendages in the whorls and are supplied by 783 784 'major' traces that develop into smaller versions of the ribbed primary xylem strand of the main axis, with a smaller number of ribs and thus smaller number of lateral 785 organs borne at the nodes. Sporangia are arranged terminally in pairs on lateral 786 branching systems otherwise identical to the vegetative examples. 787

788 Two distinct morphologies possibly comprising potential sub-models within 789 the Iridopteridales are suggested. The *Ibyka* type bears one branch or appendage 790 from each rib in the stele at every node in orthostichous ranks, and is spiny. In the Compsocradus type laterals are borne from every other rib at the node, and the 791 792 position of laterals alternates between whorls. Given that this does not cover the full 793 diversity of iridopteridalean anatomy noted above (e.g. Asteropteris, Iridopteris, 794 Rotoxylon) variants on these basic plans are evident, and these possibly suggest 795 other morphotypes within the Iridopteridales.

Iridopteridales now joins the small number of Middle Devonian higher plant
taxa for which a synthetic concept is at least partly established
(Progymnospermopsida, Pseudosporochnales, Lycopsida). We suggest that this
form of synthesis is more likely to bear fruit in searching for the origin of later major
groups, such as horsetails and ferns, than piecemeal inclusion of most currently
named taxa within cladistics studies.

802

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1017 Figure captions

- 1019 Figure 1
- 1020 *Ibyka amphikoma* Skog et Banks from Gilboa, New York.
- a) Close-up view of node 3, specimen 180, 1st order, showing attachments of
- appendages (see fig. 2a). Scale bar = 10 mm.
- b) Close-up view of specimen 180, 1st order, nodes 9 and 10, showing nodal regions
- 1024 with imperfect whorls of attachments of laterals (see fig. 2a). Hair bases marked by
- 1025 fine plugs of coal on stem surface. Scale bar = 10 mm.
- 1026 c) General view of best preserved part of specimen 180, showing three orders of
- 1027 branching (third order marked by large arrow). Insertion of second order branches on
- 1028 first order at margin of impression marked by narrow arrows (nodes 1, 7, 9, 12, 13).
- 1029 For numbering of nodes see fig. 2a. Scale bar = 10 mm.
- 1030
- 1031 Figure 2.
- 1032 *Ibyka amphikoma* Skog et Banks from Gilboa, New York.
- a) Lowest 13 nodes (numbered) of specimen 180, showing position of attachments of
- 1034 visible laterals. Photographic illustration in fig. 1c. Scale bar = 20 mm.
- b) Close up of node 3, showing attachments of six visible laterals in imperfect whorl
- 1036 (compare with fig. 1c, 3a, 4c).
- 1037
- 1038 Figure 3.
- 1039 *Ibyka amphikoma* Skog et Banks from Gilboa, New York.
- 1040 Line drawing of insertion of laterals on first order axes.
- a) Specimen 180 (see figs 1c, 4c). b) Specimen 179 (see fig. 4f). Appendages which
- are inserted above rest of whorl (arrows). Scale bar = 20 mm.
- 1043
- 1044 Figure 4.
- 1045 *Ibyka amphikoma* Skog et Banks from Gilboa, New York.
- a) First order axis, demonstrating attachments of appendages at node locally
- suggesting helical insertion. Scale bar = 10 mm. Specimen 180 (counterpart
- 1048 fragment 1994.12)
- b) Probable 3rd and 4th order (arrow) axes. Specimen 186. Note recurved tips of
- appendages on highest order axis. Scale bar = 10 mm.
- 1051 c) Close up of 1st order axis, showing arrangement of insertion points of laterals.
- 1052 Note appendage *b* uncovered at node 3 (arrow), for line drawing see fig. 2b.
- 1053 Specimen 180. Scale bar = 10 mm.

1054	d) Second order axis showing well-defined whorls (arrows). Sample number 180
1055	(counterpart fragment 1994.12). For line drawing see fig. 5a. Scale bar = 10 mm.
1056	e) Second order axis with attached 3rd order axis distally, as seen on left margin of
1057	main specimen (fig. 1c). Dichotomous appendage visible (dichotomies indicated by
1058	arrows). For line drawing showing appendage attachment pattern see fig. 5b.
1059	Specimen 180. Scale bar = 10 mm.
1060	f) First order axis. Note attachments of appendages displaced upwards from rest of
1061	whorl (large arrows, for line drawing see fig. 3b). Also dichotomy of appendage (small
1062	arrow). Specimen 179. Scale bar = 10 mm.
1063	
1064	Figure 5.
1065	lbyka amphikoma Skog et Banks from Gilboa, New York.
1066	Line drawings of insertion of laterals on second order branches.
1067	a) Sample number 1994.12 (see fig. 4d). b) Specimen 180 (see figs 1c, 4e). Scale
1068	bar = 10 mm.
1069	
1070	Figure 6.
1071	a) New partial reconstruction of Ibyka amphikoma Skog et Banks based on the
1072	observations of this study. Width of first order axis at base is approximately 16 mm.
1073	b) Former reconstruction of Ibyka amphikoma redrawn from Skog and Banks (1973).
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