



Eco-CBR Tool: The Integration of Eco-QFD and CBR Methods for Supporting Sustainable Product Design

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Eco-CBR Tool: The Integration of Eco-QFD and CBR Methods for Supporting Sustainable Product Design

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Abstract

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Eco-design, Quality Function Deployment, Life Cycle Assessment, Economic cost, Design for sustainability.

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Abstract

Several methods and tools have been developed to facilitate sustainable product design, but they lack critical application of the ecological design (eco-design) process and economic costing, particularly during the conceptual design phase. This research study overcomes these deficiencies by integrating eco-design approaches across all phases of the product life cycle. It proposes an ‘eco-design case-based reasoning’ (Eco-CBR) tool that is integrated with the recently developed ‘ecological quality function deployment’ (Eco-QFD) method, which supports sustainable product design. The Eco-CBR tool is an intuitive decision support tool that complements the Eco-QFD method and proposes solutions related to customers’ requirements and the environmental and economic impacts of the product. The Eco-QFD method ensures that customers’ needs are considered within the context of product sustainability. The novelty of this paper is in the development of the Eco-CBR tool which is based on the premise that if experiences from the Eco-QFD process can be captured in some useful form, designers can refer to and learn from them. This approach helps industrial decision-makers propose solutions by reusing solutions from similar cases and from their past experiences. The novelty is in the way the cases are structured and new cases are generated, using life cycle assessments (LCA), cost estimations and information about related manufacturing processes and means of transportation. This paper demonstrates the applicability of the proposed approach through an industrial case study.

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Introduction

'Design for sustainability' has evolved greatly since the 1990s; its focus more and more is on sustainable product development by integrating the three main components of people, profit, and planet. These components have become fundamental to product innovation. Design for sustainability aims to make green products; it addresses the best way to meet consumers' needs in a sustainable way. In order to produce a more sustainable product, the implementation of sustainability considerations should be applied at the earliest possible stage of product design.

Product sustainability needs to be evaluated from both the environmental and economic perspectives; this requires the careful consideration of customer needs, which must be met in the most economical way. To date, product designers normally focus on functionality, quality, and cost, which have long been the most important factors in product design. Sustainability has become ever more important in product design. This study advances the concept of ecological design ('eco-design') as a system of strategies that aim to integrate environmental aspects throughout a product's life cycle.

The aim of this study is to produce an innovative, more sustainable product design method by finding similarities with previous cases stored in a case-based library; this process uses the experiences from similar cases to generate the ideal solution. The objective of developing the 'eco-design case-based reasoning' (Eco-CBR) tool is to support various design processes, and to add and maintain the library of cases in a more organised fashion. The integration of the 'ecological quality function deployment' (Eco-QFD) and 'case-based reasoning' (CBR) methods introduced in this study meets this

challenge by storing and manipulating eco-design product knowledge within a case-based library. This uses the ‘integrated eco-design decision making’ (IEDM) framework, which was previously engineered by the authors to ensure that product development embraces environmental and economic considerations throughout the product’s life cycle ¹.

This paper demonstrates this new approach by using a case study that considers the design of medical forceps. The particular problem used here is to configure solutions for lower environmental impact based upon the estimation of manufacturing, environmental, transportation, and economic costs. The intention is that such solutions will help designers improve the quality of their designed products while enabling them to choose optimal manufacturing and end-of-life strategies during the design stage.

The next section provides a brief overview of related work on quality function deployment (QFD) and CBR applications. The third section describes the proposed development of the Eco-CBR tool, while the forth presents the case study and discussion. The final section draws conclusions from the research that has been conducted thus far.

Background and Related Work

Bereketli et al.² and Remery et al.³ show that the consideration of sustainability at the design stage requires dealing effectively with products’ functional and environmental impacts. Functional product impact has previously been evaluated based on affordability, durability, reliability, and the aesthetic perspective. Yang et al.⁴ and Ljungberg⁵ evaluated functional product impact alongside eco-design aspects, including global warming / climate change, the reductions of energy consumption, and conducting end-of-product life cycle activities, such as reusing, recycling, and remanufacturing. To date, a number

of eco-design tools have been specially developed to support sustainable product design, including QFD-based tools and CBR-based tools, both of which are described below.

QFD-based Tools

The traditional ‘house of quality’ (HoQ) has been extended by Emzer et al.⁶ by directly adding environmental factors to customer requirements. Zhou and Schoenung⁷ developed an ‘Integrated Industrial Ecology Function Deployment’ (12-EFD) approach to assess the environmental behaviour of various technologies, with correlations to their performance and economic characteristics. In their study, they implemented the 12-EFD approach in a case study of a computer display desktop. They used the results of the case study to assess trade-offs among different objectives in product design.

The previous study by the authors¹ has undertaken environmental design to identify design alternatives using ‘environmentally conscious quality function deployment’ (ECQFD) and LCA, and has been correlated with the theory of inventive problem solving (TRIZ, from the Russian ‘теория решения изобретательских задач’, or ‘teoriya resheniya izobretatelskikh zadach’). Wang et al.⁸ and Vinodh and Rathod⁹ have proposed integration methods between ECQFD and LCA for ensuring sustainable product development in electronics switches (in China) and rotary switches (in India). Sakao¹⁰ used eco-design to reduce environmental impact throughout a product’s life cycle by combining LCA, ‘QFD for the environment’ (QFDE), and TRIZ, and applying the combination to a hair dryer to effectively support the product planning and conceptual design stages. Despite these efforts, researchers have paid very little attention to the question of how to carry out an eco-QFD effectively and efficiently.

The evolution of eco-QFD started from green QFD (GQFD) by Cristofari¹¹ [11], which is used to evaluate products using QFD integrated with LCA. Later, the developments reported by Zhang et al.¹² led to GQFD II, which integrates LCA, life cycle costing (LCC), and QFD into an efficient tool that deploys customer, environmental, and cost requirements throughout the entire product development process. GQFD-II has several shortcomings, however, which makes it difficult to use: it depends on a detailed and time-consuming LCA that requires designers to have a comprehensive understanding of environmental science. To address these shortcomings, Mehta and Wang¹³ developed GQFD-III methodology to integrate LCIA into the ‘greenhouse’, and used the analytical hierarchy process (AHP) technique for selecting the best product concept. The GQFD-III methodology is used to illustrate a case study of three coffeemakers by comparing the products’ quality, cost, and environmental performance.

In Japan, Masui et al.^{14,15} developed a QFDE tool to design an environmentally friendly product. QFDE is generally carried out in four phases. Phases I and II allow the user to identify environmentally significant components (parts and devices) of the product, while Phases III and IV allow the user to choose the most environmentally friendly design from alternative design proposals.

Eco-QFD helps product design teams to consider environmental concerns and has been proven by Ernzer et al.¹⁶ Kuo et al.¹⁷ and Utne¹⁸ to be a good ‘quality systems tool’ for achieving total customer satisfaction. In their study, Bereketli and Genevois² proposed a multi-aspect QFD for an environmental approach to identifying product improvement strategies; they did so by considering not only the end users’ requirements, but also the requirements of environmental stakeholders.

Hare¹⁹ believes that QFD for the environment would benefit environmental strategies by facilitating a more systematic and quantitative analysis of the requirements and investigated how QFD for the environment should be included in the review of potential eco-innovation tools. Such a review could help the designer to improve the requirements of a product's specifications and thus integrate them with environmental considerations. While QFD can translate product design requirements into engineering parameters (which can be a useful tool for understanding design requirements), research by Miguel²⁰ suggests it cannot provide detailed information for the sustainability analysis.

These studies have shown evidence of significant efforts in the development of environmental product design. Researchers have suggested that QFD cannot provide the detailed information that is necessary for sustainability analysis. Thus, a sustainability method for the relevant eco-design improvement strategies is needed as a basic conceptual structure for decision-makers in conducting eco-design with a multi-aspect approach (cost, quality, and environmental and social aspects). Such a proposed method should include an integration of several methods that would combine the required aspects.

CBR-based Tools

Case-based reasoning (CBR) is an artificial intelligence (AI) tool and computational modelling technique that is used to solve design problems. Several studies, including those presented by Aamodt and Plaza²¹ and Belecheanu et al.²², have focussed on the application of CBR to support decisions in product design. Yang and Chen^{23 24} outlined a forecasting model to design eco-products based on the use of TRIZ and CBR evolution

patterns. They used these methods to accelerate the process and to help designers reduce environmental impacts throughout the life cycle of their products.

In other research Takai ²⁵ implemented a CBR approach to storing information about various products in a knowledge base, and defined a new product concept. This involved retrieving a cluster of products and adapting the cost from existing cases to the new case. The CBR method is used to find similarities to previous cases based upon product features. These cases can then be retrieved and reused in a process that adapts the information and knowledge that they contain to the new case.

The application of CBR to sustainable product development is a growing area of research. It includes the development of the communication and decision support environment for managing concurrent engineering projects outlined by Kuo ²⁶. This is an application of CBR to new product development, which can be used as a decision support environment and practical communication tool for managing concurrent product development. It proposed a hybrid AHP-CBR method to determine recycling strategies for a product. Ghazalli and Murata ²⁷ used the same hybrid method for evaluating remanufacturing processes in order to support the integration of economic and environmental cost models to determine the EOL strategies for a product.

Jeong et al. ²⁸ proposed a solution to approximate LCA using CBR for the eco-design of products. Later, Germani et al. ²⁹ proposed a CBR approach that would allow designers to consider the indications given by well-known eco-design guidelines in an efficient way.

Romero Bejarano et al. ³⁰ recently proposed research on CBR by producing a recursive case-based reasoning (RCBR) method; they developed the RCBR method to guide design

teams in system design by integrating industrial standards and existing CBR methodologies. They used this method to provide product requirements and solutions representation.

Although they have considered aspects of sustainable product development, previous works have not combined the main factors in sustainability, which are the environmental, economic, and social factors. The aim of the current study thus is to provide a platform for considering all of these factors by integrating eco-design features to propose reliable solutions to the new problem of product design.

This study proposes the use of the Eco-CBR tool by integrating the QFD method to store all the product design knowledge in the library of cases, and to help a designer to quickly evaluate the new product design case by finding similar cases in the library. The proposed method, which to the best of our knowledge is the first of its kind, will allow designers to collaborate with consumers, and will allow designers to gain insights and innovations for sustainable product design.

Proposed Eco-CBR Tool

The Integration of the Eco-QFD and CBR Methods

Figure 1 illustrates the Eco-HoQ as a platform for managing eco-design, production costs, and environmental cost considerations within all four QFD phases. The Eco-HoQ is an extra 'house' that can capture and manage sustainability considerations in a single place. This adds to the relevance of the information, and links attempts to improve sustainability to each phase of the design process. The linking process is used to drive the important sub-evaluation criteria for ranking, and to establish critical design

specifications and target values for the Eco-QFD process. By accessing this information during the preliminary and subsequent Eco-QFD cycles, the designer can then deploy a coherent sustainability strategy. Organisations will continuously learn and develop their expertise from this approach, and will improve the process of sustainable product development. Examining sustainability along the entire product life cycle makes the goal of sustainable product development a feasible reality.

In the previous case study developed by the authors ¹, the important features in the Eco-QFD Phase I were weight, material, manufacturing process, recycled content, volume, incineration, landfill, and recycling. From Eco-QFD Phase II, the features adapted into the Eco-CBR tool were the critical design parts' dimensions. The features defined in Eco-QFD Phase III were materials used, manufacturing process, recycled content, and the critical design parts' dimensions. Finally, the features defined in Eco-QFD Phase IV were origin region of the manufacturer, product use destination region, transportation, distance, volume, manufacturing process, material, and recycled content. All of these important features were defined and used as features for the new case in the Eco-CBR process.

<Insert Figure 1 here>

The features of an existing case are categorised into two sections (problem and solutions), as shown in Figure 1. The proposed solution uses a process based on the calculation of similarity between the new case and the existing cases in the Eco-CBR library. The recommendation and the five categories of the solution features:

- i. Life cycle assessment, which analyses the carbon footprint, air acidification, water eutrophication, and energy consumed during the life cycle stages. This

provides data that indicates the overall environmental impact; the goal is to reduce environmental pollution during the product design stage.

- ii. Cost estimation, which estimates life cycle cost for a product in terms of its purchasing cost, manufacturing cost, environmental cost, transportation cost, end-of-life (EOL) cost, and economic cost.
- iii. Customer requirements, which is the findings from Eco-QFD Phase I and II.
- iv. Eco-QFD indicators, which display the environmental impact, product design, and customer requirements.

This section introduces the Eco-CBR tool, which integrates CBR with eco-design factors into the new product design process. Figure 1 shows the process related to the application of the Eco-CBR tool. These processes were implemented during the development phase of the Eco-CBR tool, according to the design flow shown in Figure 2.

The Development of the Eco-CBR Tool

Figure 2 represents the schematic of the Eco-CBR processes by showing stages and elements, labelled 'A' to 'G'. It starts with label 'A', which represents the entry of new case features, where a designer has to assign a value for each feature. The new case acts as a 'problem', while the tool will find a suitable 'solution' for this problem. Label 'B' represents the allocation of the weighting factor that has to be assigned for each feature. These weights are then used as an input to search for the similarities between existing cases and the requirements of the new case from the Eco-CBR library. The retrieved cases are shown at this stage, as designated by label 'C'. After retrieving the cases, the solutions are automatically shown, with features assigned to labels 'D', 'E', 'F', and 'G'.

<Insert Figure 2 here>

In this study, a prototype system of an Eco-CBR tool was developed in Microsoft Excel, as shown in Figure 3. The spreadsheet represents a template for the tool used in the investigation of sustainable product design problems. Labels ‘A’ to ‘G’ in Figure 2 refer to the areas shown in Figure 4. These labels exhibit the areas of the processes involved in this tool. This template is shown as a blank sheet that has to be filled in by the designer to generate the solutions. In the following discussions, the contents of each area are considered without providing the inherent details. This discussion will be part of the case study.

<Insert Figure 3 here>

This process starts with the problem that is defined as a new case according to the process flow in Figure 2, and areas with label ‘A’ in Figure 3. A designer provides the input for each feature of the new product design, where the features are selected from the important parameters of the Eco-QFD process. The features for a new case are divided into four categories: 1) transportation, 2) material and manufacturing processes, 3) EOL, and 4) design dimensions. The details of the categories are as follows: i) transportation group: origin, destination, types of transport, and distance; ii) material and manufacturing process: materials, weight, manufacturing process, recycled content, volume, and material cost; iii) EOL product: recycling, incineration, and landfilling; and iv) design dimension: this is classified into product specifications. The process of adding these inputs will be demonstrated in the case study.

Weighting Factors: Area B in Figure 3 and Figure 4 represents the weighting factors, which have to be assigned for the features in each group. Label 'T' in area 'B' represents the weighting factors for the transportation group, 'M' represents the material and manufacturing process group, 'EOL' represents the end-of-life group, and 'D' represents the design group. These weights are then used for the calculation of the similarities between the new case and the existing cases in the library.

<Insert Figure 4 here>

Weights usually vary according to the product, which has a great effect on the similarity computation results. In this study, a real number between 1 (a less important attribute) and 5 (a very importance attribute) is used as a weighting scale. These weights are not fixed, allowing the decision-maker to assign their importance according to the characterisation of the product that is being studied. This method enables the searching process to be more efficient and adaptable to the user's requirements. The searching process for similar cases will be explained below in Section 3.2.3. The information from the retrieved cases is then reused in the 'solutions' entry of the new case.

Searching Similarities Process: Area 'C' represents the retrieved cases from the process of searching for similarities. The retrieval of the cases is based on the highest similarity rate found during the searching process. The group of existing cases for transportation, material and manufacturing process, end-of-life (EOL), and design are retrieved from the Eco-CBR library. During the searching process, the similarity techniques are performed based on calculations that use equations (1), (2), and (3).

Equation (1) is used for features that contain non-numerical values, while equation (2) is used for numerical features; equation (2) is also used for the normalisation of the numerical features. Thereafter, a global similarity technique is used for the calculation of the total local similarities per group by using equation (3).

Non-numerical local similarity:

$$\begin{aligned} \text{IF } NC == Lib_k &\rightarrow \text{Local Similarity (LS)} = 1 \\ \text{Else} &\rightarrow \text{Local Similarity (LS)} = 0 \end{aligned} \tag{1}$$

Numerical local similarity:

$$S = \frac{\min(NC, Lib_k)}{\max(NC, Lib_k)} \tag{2}$$

If $(NC == 0 \ \& \ Lib_k == 0)$ then Local Similarity (LS) = 1

Where Lib_k is the k -case from the Eco-CBR library and NC is a new case. Equations 5.1 and 5.2 are at the feature level.

Global similarity (GS):

$$GS_i = \frac{\sum_j w_{ij} * LS_{jk}}{\sum_j w_{ij}} \quad \forall i \tag{3}$$

where i is a group of features, j is a set of input features, LS is the local similarity for each feature, and w_{ij} is a set of weights per group.

The global similarity function is used to find similarities between the new case and the existing cases in the Eco-CBR library. The existing cases with the highest similarities compared to the new case are then retrieved. The existing cases that are retrieved from the similarity process will provide solutions detailing the LCA, estimations of cost, customer requirements, and Eco-QFD indicators. The information from these retrieved cases is then reused in the solutions entry for the new case, within the solutions area that contains elements labelled 'D', 'E', 'F', and 'G'. These solutions are retrieved from the Eco-CBR library by using the following methods, as explained in the next sections.

Life Cycle Assessment: The solution features for the LCA group, as represented by the area assigned by label 'D', are carbon footprint, total energy consumed, air acidification, and water eutrophication. These features are used for the finding of the quantitative measurement for the environmental impact of the product lifecycle (material, manufacturing, use, transport, and EOL). These data are set to one of five rankings: 'very high (VH)', 'high (H)', 'medium (M)', 'low (L)', and 'very low (VL)'. With this conversion, the interpretation of the LCA data by the designer will be well supported.

Cost Estimation: Label 'E' represents the area that provides the solution group for cost estimation of the life cycle cost. This solution provides information on the costs of manufacturing, environmental factors, transportation, product use, and EOL of the product. It integrates the environmental and product costs considerations into each Eco-QFD phase of the single Eco-HoQ. Thus, these costs will be stored in the Eco-CBR library for the use of the Eco-CBR. Five categories of cost are considered, as shown in Table 1.

<Insert Table 1 here>

Customer Requirements: Area ‘F’ presents an assessment of the solution measured against customer requirements. Generally, these requirements are taken from the Eco-QFD in Phase I. Table 2 shows the application of this approach for the list of customer requirements, and the rules used to measure the product design taken from the case study.

<Insert Table 2 here>

The criteria for each requirement are developed based on the characteristics of the product design in the Eco-CBR library. These criteria are measured by calculating the average of the local similarity for each requirement. The local similarity functions are considered in a range of [0, 1]. Here, ‘0’ represents the worst criteria, and ‘1’ represents the best criteria for product design to fulfil the requirements from the customer. Figure 5 shows an example of customer requirements, with the average local similarity (LS) of the product design.

<Insert Figure 5 here>

Eco-QFD Indicators: Area ‘G’ represents the summarised indicators for an Eco-QFD evaluation for the three most important factors in sustainable product design. The indicators are comprised of environmental impact, product design, and customer requirements. The purpose of this solution is to summarise the performance of the product design assessment in three aspects (environmental impact, product design, and customer requirements). These indicators are assigned a single number based on the integration between the Eco-CBR solutions with the Eco-QFD weighting factors (Phase I). This solution is intended to be used to help industry decision-makers to propose

solutions for new product design features by reusing solutions from similar cases and past experiences.

Life Cycle Assessment Indicator: Various units of measurement are found in the inputs of the environmental impact indicator in this study, such as carbon footprint (kg CO₂), total energy consumed (MJ), air acidification (kg SO₂), and water eutrophication (kg PO₄). In order to solve this problem, the qualitative to quantitative conversion approach is used by assigning a score per value: very low (VL): 1; low (L): 2; medium (M): 3; high (H): 4; and very high (VH): 5. Once the numerical conversion is done, the total score per environmental feature is calculated with the addition of all values, as shown in Figure 6.

<Insert Figure 6 here>

Equation (4) is used to summarise these impacts into a single indicator via the weights that are retrieved from the Eco-QFD Phase I:

$$EI\ Ind(no\ norm) = \frac{\sum S_i * w_i}{\sum w_i} \quad (4)$$

where $EI\ Ind(no\ norm)$ is an environmental impact indicator of the total score S_i of the i^{th} environmental impact feature, and w is the weight retrieved from the Eco-QFD.

The $EI\ Ind(no\ norm)$ has to be normalised into the range of [0, 1]. In order to achieve this, a transformation function is used. The value range for the non-normalised indicator is [5, 25], in which '25' represents the maximum number from 'worst possible value indicator' = [All Very High (5x5)], and '5' represents the minimum number from 'best possible value indicator' = [All Very Low (1x5)]. These values are then translated using

equation (5), where the line between two coordinates is (x1, y1 = 5, 1) and (x2, y2 = 25, 0). These coordinates are then calculated using equation (5):

$$\frac{x-x_1}{x_2-x_1} = \frac{y-y_1}{y_2-y_1} \tag{5}$$
$$\frac{x-5}{25-5} = \frac{y-1}{0-1}$$

The result of equation (5) is as follows:

$$y = 1 - \frac{x-5}{20} = EI\ Ind\ (Norm) = 1 - \frac{EI\ Ind\ (No\ norm)-5}{20} \tag{6}$$

Equation (6) is used to produce attribute y, which represents the environmental impact indicator for normalisation; x is the environmental impact that has not yet been normalised. This result is an indicator that is weighted in a range of [0, 1], which gathers the important weight revealed in Eco-QFD phase I, thus allowing the comparison of results with other Eco-QFD indicators.

Figure 7 displays the integration process between the Eco-QFD and Eco-CBR tools for the product design indicator. The design dimensions are critical for fulfilling customer requirements. There will be a range of possible solutions for the product design in the Eco-CBR library. A new case for product design is created by combining different variables and populating it into the Eco-CBR library. This product design indicator considers the key critical design dimensions and relative weights for a product from the process of Eco-QFD Phase I. The values of relational strength between design criteria and parts are retrieved from Eco-QFD Phase II. It is then integrated into the Eco-CBR process to analyse the design indicators for a new case assigned in the Eco-CBR.

A local similarity will be retrieved from the design group in the Eco-CBR process. The local similarity is calculated for each critical design dimension, and is used to weigh the values of relational strength. The following process is the calculation of the raw score, where the sum of the modified relational strength is multiplied by the weights (Eco-QFD Phase I). The normalisation of each part is then calculated by dividing each raw score by its maximum possible score, which is calculated by setting the feature similarity to 1. The raw score data is normalised in the range of [0, 1].

<Insert Figure 7 here>

Tables 3 and 4 show the process of integration between the Eco-QFD and the Eco-CBR tools. In Table 3, local similarity is considered to be '1' for each design criterion, and is used to find the maximum score of each part. The maximum score is used as a reference to calculate the normalisation of the raw score. The weight for each design criterion is taken from Eco-QFD Phase I. The numbers of relational strength between design criteria and parts deployment are retrieved from Eco-QFD Phase II.

The modifications of relational strength, raw score, and normalisation are then calculated using equations (7), (8), and (9), respectively; equation (10) is used to calculate the design indicator. Examples of the outcomes of these equations are shown in Table 4.

$$MR_{ij} = R_{i,j} \cdot LS_i \quad \forall i, j \quad (7)$$

$$RS_j = \sum_{i=1}^n p1w_i * MR_{i,j} \quad \forall i \quad (8)$$

$$NRS_j = \frac{RS_j}{RS_{Max_j}} \quad \forall i \quad (9)$$

$$Design_{ind} = \frac{\sum_{j=1}^n NRS_j}{n} \quad (10)$$

where;

- $R_{i,j}$ is the relational strength of the i^{th} design criteria to j^{th} of parts deployment from Eco-QFD Phase II, and
- LS_i is the local similarity of the i^{th} design criteria from the Eco-CBR process.

MR_{ij} is the modified relational strength of the i^{th} design criteria to j^{th} of parts deployment,

- RS_j is the raw score of the j^{th} part deployment,
- $p1w_i$ is the weight of Eco-QFD phase I for the i^{th} design criteria in Eco-QFD Phase II,
- NRS_j is the normalised raw score of the j^{th} part deployment,
- $RSmax_j$ is the maximum raw score of the j^{th} part deployment, and
- $Design_{ind}$ is the design indicator for the average function of the total normalised score divided by the j^{th} part deployment.

<Insert Table 3 here>

<Insert Table 4 here>

Table 4 shows the next step in this process, based on Table 3, which is used to calculate raw scores and normalised data for parts deployment. The ‘Eco-CBR local similarity’ column shows the values that are recorded from the assessment in the design group. The values are recorded in conjunction with the critical design criteria from Eco-QFD Phases I and II. The raw score and normalised data for parts deployment are then calculated. The design indicator summarises all of the normalised weights in one single indicator by using equation (10), as shown in Table 4.

This Customer Requirement Indicator particularly focusses on the customer requirements. It presents the relationship between various features of customer requirements in Eco-QFD Phase I and input measurements in Eco-CBR's new case.

The process combines the data from the customer solution, as shown in Table 2, with the weight assigned for each feature in the Eco-QFD process. Since the input data is in the range of [0, 1], no normalisation is needed. The indicator is calculated with the following expression:

$$CR Ind = \frac{\sum feat_i \cdot w_i}{\sum w_i} \quad (11)$$

where $CR Ind$ is the customer requirement indicator, $feat_i$ is the i^{th} feature data with [0,1] value from the new case for customer solution in Eco-CBR, and w_i is the weight for i^{th} features of customer requirements. This indicator summarises the performance of the new product from the end user's perspective.

Case Study and Discussions

Case Study: Redesigning Medical Forceps

The objective of this case study is to demonstrate the use of the Eco-CBR tool in the creation and analysis of new medical forceps. In response to the durability issue raised in the previous study ¹, it was confirmed that the handles of the existing stainless steel forceps are solid and therefore it could be assumed that the material reduction will be 10 percent, without a performance trade-off in the product. Figure 8 shows the revised design dimensions by reducing the length of the shaft and the thickness of the handles by

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10 percent. The assessment for the Eco-QFD was conducted by a design engineer working in the area of advanced sustainable manufacturing technologies.

<Insert Figure 8 here>

Table 5 presents a comparison between the new product and the existing product. The information highlighted in bold under the ‘new design’ column indicates parameter changes for the new case, while non-bold indicates unchanged parameters. The transportation method is changed from plane transportation to ship transportation. The Eco-CBR tool proposes better solutions by moving towards a lower environmental impact and lower economic cost. Furthermore, the design still provides the same quality of performance and still fulfils the customer’s requirements.

<Insert Table 5 here>

The features of an existing case are categorised into two sections, namely the problem and solutions. Table 6 shows the input values and weights for a new case without a solution assigned by the designer. The information from the retrieved cases is reused in the solutions entry for the new case. Weights for volume and material cost are not given, because these features are not considered to be found among the similarities, but they are used for the calculation of cost estimation.

<Insert Table 6 here>

The next step is to conduct the similarity function between the new case and existing cases in the Eco-CBR library. Area ‘C’, as shown in Figure 3, represents the retrieved cases from the process of finding similarities. Figure 9 shows the retrieved cases that are based on the highest similarities found during the search process. The group of existing

cases that are retrieved from the Eco-CBR library are rated in a range of [0, 1], where '0' represents the lowest similarity and '1' represents the highest similarity.

<Insert Figure 9 here>

The illustration of the local similarity and global similarity calculations for the transportation group is shown below. Table 7 provides a summary of these calculations, using the context of a case retrieved from the Eco-CBR library for the transportation group. Here, the global similarity of 1.00 shows that the result obtained from the retrieved case provides the highest similarity to the new case.

Non-numerical local similarity:

- i. $NC_{origin}(Pakistan) == Lib_{origin}(Pakistan) \rightarrow LS = 1$
- ii. $NC_{dest}(UK) == Lib_{dest}(UK) \rightarrow LS = 1$
- iii. $NC_{trans}(Ship) == Lib_{trans}(Ship) \rightarrow LS = 1$

Numerical local similarity:

$$i. \quad LS_{Dist.ship} = \frac{\min(NC(18000), Lib(18000))}{\max(NC(18000), Lib(18000))} = 1$$

Global similarity (GS) \approx Similarity:

$$GS_{transportation} = \frac{(4 * 1) + (4 * 1) + (4 * 1) + (4 * 1)}{4 + 4 + 4 + 4} = 1.00$$

<Insert Table 7 here>

Table 8 shows the retrieved cases and global similarity for the groups in the material and manufacturing process, EOL, and design dimensions, with values of 0.98, 1.00, and 0.96, respectively. The solution for this retrieved case can be reused for an adaptation to the new case.

<Insert Table 8 here>

The next process is the case adaptation. In this Eco-CBR method, the process of adaptation represents an important step, as it translates the retrieved solution into the appropriate solution for the current problem (the new case).

Solutions for the New Case

Four categories of solutions that were retrieved from the Eco-CBR library were recommended for the new case, as follows:

- i. Life cycle assessment
- ii. Cost estimation
- iii. Customer requirements
- iv. Eco-QFD indicators

Figure 10 shows the solution of the product life cycle to be analysed, based on the associated environmental impact. By analysing the new case criteria relative to the retrieved case, the LCA results in Figure 10 show that carbon footprint, total energy consumed, air acidification, and water eutrophication resulted in 0.0994 kg CO₂, 1.0987 MJ, 0.0006 kg SO₂, and 0.0003 kg PO₄, respectively. The carbon footprint, total energy consumed, air acidification, and water eutrophication provide ‘Very Low’ impacts on the

product usage (because no energy is required for operation), transportation via ship (originating in Pakistan and being shipped to the United Kingdom), and the EOL product that is 100 percent product recycling. The process of translation from quantitative to qualitative data is performed based on the data from the Eco-CBR library. These data result in one of the five rankings: 'Very High (VH)', 'High (H)', 'Medium (M)', 'Low (L)', and 'Very Low (VL)'.

<Insert Figure 10 here>

Label 'E', as shown in Figure 3, represents the area that provides the life cycle cost of the solution group for cost estimation. The ecological economic cost (Eco-Economic Cost) model is shown in Table 1, which is an approach used to summarise the development enabled by the Eco-QFD and Eco-CBR in the IEDM framework. Table 9 shows the information of the cost parameters used in this study.

<Insert Table 9 here>

Figure 11 depicts a screenshot of the solution for cost estimation, which is calculated based on 'per unit' as well as 'per production' (product volume) costs. The costs parameters presented in bold in Figure 11 refer to the estimated cost for the new case, while the non-bold parameters refer to the retrieved case. The summarised economic cost is presented in the form of a range, calculated as a minimum and maximum cost for the new case.

<Insert Figure11 here>

The data presented in Figure11 are auto-generated by the Eco-CBR tool. The calculation for the new case is here shown by using the equations in Table 1, as discussed in Section 3.2.5.

i. Production cost per unit, $P_c = P_c * w$

$$P_c = 0.006 * 19.85 = \text{£}0.119$$

ii. Production cost per production,

$$P_c = 0.119 * 10000 = \text{£}1190$$

iii. Manufacturing cost per unit, $M_c = D_c + L_c + O_c$

$$M_c = 0.33 + 0.35 + 0.68 = \text{£}1.36$$

iv. Manufacturing cost per production,

$$M_c = 1.36 * 10000 = \text{£}13600$$

The calculation of the transportation cost is divided into several steps. First, the capacity of a box is identified, where a box of forceps contains 1,300 pieces. Next, the logistical price to deliver a box from Pakistan to the United Kingdom is considered, where the price is £90.00 by ship based on the Dynamic Parcel Distribution (DPD) website ³¹. Next, the required volume (in terms of number of boxes) is calculated. Here the number is equal to eight boxes, resulting in a total price of £720.00.

v. Transport cost per production, $T_c = \frac{\left\{ \left[\frac{Vol * W}{Box} \right] \cdot D_c \right\}}{Vol}$

$$T_c = 8 * 90.00 = £720.00$$

- vi. Transport cost per unit,

$$T_c = 720/10000 = £0.072$$

- vii. Environmental cost per unit, $ENc = CF + EC + AC + WE$

$$ENc = (99.4g * 2.04E^{-04}) + (1098.7g * 5.00E^{-05}) + (0.6g * 2.00E^{-05}) + (0.4g * 1.00E^{-05}) = £0.075$$

- viii. Environmental cost per production,

$$ENc = 0.075 * 10000 = £750$$

- ix. End-of-Life cost per unit, $EOLc = (Lfc + INc) - RV$

$$EOLc = [(0.00011 * 0 * 19.85) + (0.022 * 0 * 19.85)] - (0.003 * 1 * 19.85)$$

$$EOLc = £ - 0.059$$

- x. End-of-Life cost per production,

$$EOLc = -0.079 * 10000 = £ - 590$$

- xi. Economic cost per unit,

$$ECOc = 0.119 + 1.36 + 0.072 + 0.017 + (-0.059) = £1.567$$

- xii. Economic cost per production,

$$ECOc = 1.567 * 10000 = \pounds 15,670$$

For the economic cost per unit, the solution results in £1.567 for a minimum limit, and £1.622 for a maximum limit. This approach is applied across the production volume of 10,000 pairs of forceps, where the minimum and maximum economic costs are between £15,670 and £16,220, respectively. When retaining a new case in the Eco-CBR library, the system will provide options to the designer (either to save the cost based on the estimated cost or the retrieved cost), which depends on the user’s preference.

Area ‘G’, as shown in Figure3, presents an assessment of the solution measured against customer requirements. Generally, these requirements are taken from Eco-QFD Phase I [1]. Table 10 presents the application of this approach with the list of customer requirements, and the criteria used to measure the medical forceps taken from the previous case study [1]. In Table 10, the process starts with the calculation of the inputs. The similarities of the handles (D6 and D7) are calculated with a different method. For each dimension, a range between minimum and maximum values from the library can be combined by finding the average value.

<Insert Table 10 here>

The retrieved case from the Eco-CBR library shows that the dimension for the D6 = 26 mm, D7 = 24 mm, and D1 = 5 mm; strength (stainless steel) = 515 mpa; roughness = 16 µin; weight = 22 g; and material cost (stainless steel) = £0.006 per gram. Meanwhile, the new case design dimensions that were assigned earlier in area ‘A’ are D6 = 26 mm, D7 = 24 mm, and D1 = 5 mm; strength (stainless steel) = 515 mpa; roughness = 16 µin; weight = 19.85 g; and material cost (stainless steel) = £0.006 per gram.

As discussed in Section 3.2.7, equation (11) was used to calculate the average value of the listed inputs for each customer requirement:

$$\text{i. } CR (\text{comfortable to hold}) = \frac{1.00+1.00+1.00}{3} = 1.00$$

$$\text{ii. } CR (\text{able to grasp object}) = \frac{1.00+1.00}{2} = 1.00$$

$$\text{iii. } CR (\text{reliable}) = \frac{0.96+0.90}{2} = 0.93$$

$$\text{iv. } CR (\text{easy to sterilise}) = 1.00$$

$$\text{v. } CR (\text{inexpensive material}) = 1.00$$

Here, the calculations result in the average values of the features, as shown in Table 11.

This solution shows that the new case is able to fulfil the list of customer requirements.

<Insert Table 11 here>

Table 12 represents the Eco-QFD indicators' solutions for the product's life cycle assessment, design, and customer requirements. The purpose of this solution is to summarise the performance of the product design assessment in three aspects (environmental impact, product design, and customer requirements). These indicators are assigned a single number based on the integration between the solutions discussed in Section 4.2.1 (environmental impact), Section 4.2.3 (customer requirements), and product design with the Eco-QFD weighting factors. This solution is intended to be used to help industry decision-makers propose solutions for new product design features by reusing solutions from similar cases and past experiences.

The factor performance in Table 12 shows the Eco-QFD scores that were evaluated and integrated into the Eco-CBR method. The solution proposed for the new case indicates

that the environmental impact has an excellent performance, valued at 1.00, with product design and customer requirements valued at 0.95 and 0.99, respectively.

<Insert Table 12 here>

The result of the factor performance for each indicator value will be explained and illustrated in detail, as follows.

Life Cycle Assessment Indicator: For the LCA indicator, the first step is to translate the qualitative data in Figure 10 into a numeric scale, as shown in Table 13. Equation (6) is applied to calculate this indicator. The result shows that the indicator for the environmental impact is 0.90.

<Insert Table 13 here>

$$EI\ Ind\ (No\ norm) = \frac{(7 * 5.5) + (6 * 2.0) + (7 * 5.5) + (8 * 5.5)}{5.5 + 2.0 + 5.5 + 5.5} = 7.2$$
$$EI\ Ind\ (Norm) = 1 - \frac{EI\ Ind\ (No\ norm) - 5}{20}$$

(6)

$$EI\ Ind\ (Norm) = 1 - \frac{7.2 - 5}{20} = 0.90$$

Product Design Indicator: For the product design indicator, tables 14 and 15 show the integration process between Eco-QFD Phase II and the Eco-CBR local similarity (LS) data. The integration process has been discussed in Section 3.2.7. The selected design features in the Eco-QFD are the dimensions of D1 (maximum opening of the jaws), D2

(working length for the shaft), and D3 (thickness of the main shaft). These features of Eco-QFD are integrated into the Eco-CBR assessment under the design dimension.

In Table 14, the 'Eco-CBR LS' column represents the LS for the design features. The LS is considered to be '1' for each design criterion, and it is used to find the maximum score for each part. This maximum score is then used as a reference to calculate the normalisation for the raw score. The weight for each design feature is taken from Eco-QFD Phase I. The numbers for relational strength between the design features and the parts deployment were retrieved from Eco-QFD Phase II [1].

<Insert Table 14>

The calculation of the maximum score for each part is as follows:

$$\text{Maximum score (RSmax}_i) = \sum_{j=1}^n p1w_i * R_{i,j} * LS_i$$

- i. $RSmax_{grip} = (5.2 * 9 * 1) + (4.5 * 5 * 1) + (5.9 * 0 * 1) = 69.3$
- ii. $RSmax_{moveable\ handle} = (5.2 * 0 * 1) + (4.5 * 9 * 1) + (5.9 * 9 * 1) = 93.6$
- iii. $RSmax_{top\ slider} = (5.2 * 0 * 1) + (4.5 * 9 * 1) + (5.9 * 9 * 1) = 93.6$
- iv. $RSmax_{fixed\ handle} = (5.2 * 0 * 1) + (4.5 * 5 * 1) + (5.9 * 0 * 1) = 22.5$

Table 15 illustrates the next process, based on the data from Table 14. The process of the calculations of the raw score and weight normalisation for parts deployment are based on equations (8) and (9), while the average score for the design indicator is calculated by equation (10). The example of the calculation for a part (grip) and design indicator are shown below:

i. $RS_{grip} = (5.2 * 9 * 1.00) + (4.5 * 5 * 0.90) + (5.9 * 0 * 1.00) = 67.05$

ii. $NRS_{grip} = \frac{67.05}{69.3} = 0.97$

iii. $Design_{indicator} = \frac{0.97+0.96+0.96+0.90}{4} = 0.95$

<Insert Table 15 here>

The results of the raw scores for the grip, moveable handle, top slider, and fixed handle are 67.05, 89.55, 89.55, and 20.25, respectively. Thereafter, these raw scores are normalised to new scores, resulting in the values of 0.97 (grip), 0.96 (moveable handle), 0.96 (top slider), and 0.90 (fixed handle). The average value of the normalised scores is 0.95. This indicator is then used as a reference in the Eco-CBR solution for product improvement. This result will help the designer to analyse the performance of the design integration with the evaluation made in the Eco-QFD.

For the customer requirement indicator, the final result is calculated using equation (11). Table 16 shows the process of assessing the relationship between the features of customer requirements in Eco-QFD Phase I and the input measurement of Eco-CBR. The Eco-CBR value is retrieved from the average value of the customer requirements, as shown in Table 11. The weight of each feature in Table 16 is retrieved from the Eco-QFD process in Phase I. The result shows that the customer requirement indicator resulted in 0.99, as shown in Table 12.

<Insert Table 16>

$CR Ind = \frac{\sum feat_i \cdot w_i}{\sum w_i}$ (5.12)

CR.Ind

$$= \frac{(1.00 * 14.57) + (1.00 * 13.68) + (0.93 * 4.13) + (1.00 * 6.82) + (1.00 * 5.11)}{14.57 + 13.68 + 4.13 + 6.82 + 5.11}$$

CR.Ind = 0.99

Retain the New Case into the Eco-CBR Library

When a designer is satisfied with the solutions presented, the case will be retained, and the library is updated by storing the new case that has been discussed here. This process will enlarge the case-based library, and the new case can be accessed in future, allowing for the reuse of proven solutions. In this way, during future redesign of similar products, the designer will have a quantitative result for the application of each particular choice.

Discussion

The proposed Eco-CBR tool is developed to integrate Eco-QFD, LCA, and economic cost. The features of a particular problem are used here to configure a product solution that has lower environmental impacts, with a lower life cycle cost. Table 17 shows the improvement of the new medical forceps by comparing it with the existing product.

<Insert Table 17 here>

The solutions contained in the Eco-CBR library include information contributed from the LCA, Eco-QFD assessment, and economic cost. Table 12 shows a summary of the solutions (environmental impacts, product design, and customer requirements) that result from the information integration of the Eco-QFD and Eco-CBR methods. The solutions show that the new case study of the medical forceps has 10 percent weight reduction of

the stainless steel material, and the new design dimensions provide lower environmental impact and economic cost to the product. This weight-saving has a ‘domino’ effect in terms of profit for the company, as there are not only material savings; increased quantities of the product can also be transported for the same amount of fuel, thus increasing revenue.

Many improvements were observed from the combinations of the change of transportation mode from plane to ship, the reduction of material usage, the environmental footprints, and the lowered cost of the product. Some of the improvements include decreasing the carbon footprint (69%), water eutrophication (40%), air acidification (50%), and total energy consumed (74%). In addition, the economic cost has also decreased by 14% due to the above changes. The designer is able to make changes to the design features; he or she can examine the importance of the weighting factors and observe the consequences. This makes the Eco-CBR tool a user-friendly and intuitive aid to the eco-design process.

The remaining concern about this method is the usefulness of the Eco-CBR library for a new design problem. The intention is that such solutions will help designers to improve the quality of the designed product, while fulfilling customer requirements by enabling them to choose both optimal manufacturing and end-of-life strategies during the design stage.

Conclusion

The Eco-CBR tool has been designed to be easily and widely applicable to sustainable product development. The tool has been tested using an industrial case study relating to

the design of medical forceps. The tool helps the designer to shorten the design process by exploring similar cases in the case-based library.

The current version of the Eco-CBR tool was tested with two relatively simple industrial products. Future plans include evaluating the tool with more complex products. The library of the case-based reasoning tool has been shown to be reliable in terms of the accuracy of the solution that is retrieved. The new Eco-CBR tool proposed here can also be integrated with existing systems to support a management, operational, logistics and supporting processes.

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Table 1: Categories of cost solutions

Types of Cost	Description	Formulas
Purchasing (Pc)	Purchasing cost for the material.	Purchasing cost for the material in gram
Manufacturing (Mc)	Manufacturing cost for the product per unit and per production.	Mc = Direct cost + Labour cost + Overhead cost
Transportation (Tc)	Transportation cost is based on the types of transportation used from manufacturing region to use region.	$T_c = \frac{\left\{ \frac{Volume * Weight}{Box Capacity} \right\} \cdot Deliver cost}{Volume}$
Environmental (ENc)	Environmental cost is based on the calculation of environmental impact to product life cycle.	ENc = CF cost + EC cost + AC cost + WE cost
End of Life (EOLc)	EOL cost is based on the calculation of the EOL product to recycle, incinerate, and landfill.	EOLc = (Landfill cost + Incinerated cost) – Recycle value
Economic (ECOc)	Economic cost is the total cost for the product life cycle, including raw material, manufacturing, transportation, and EOL product.	ECOc = Pc + Mc + Tc + ENc + EOLc

Table 2: Example for input data of customer requirements

List of Customer Requirements (Eco-QFD Phase I)	List of Criteria (Evaluation based on the cases in the Eco-CBR library)
Customer requirement #1	<ul style="list-style-type: none">Find the similarities of part dimensions that are related to the customer requirement #1.
Customer requirement #2	<ul style="list-style-type: none">Find the similarities of part dimensions that are related to the customer requirement #2.
Customer requirement #3	<ul style="list-style-type: none">Find the similarities of part dimensions that are related to the customer requirement #3.

Table 3: The integration of features selection between Eco-QFD and Eco-CBR processes

Design Criteria	Eco-QFD Phase I (weight)	Parts Deployment				Eco-CBR Local Similarity (LS)
		Part #1	Part #2	Part #3	Part #4	
Design parameter #1	4.3	9				1
Design parameter #2	3.8	5	9	9	5	1
Design parameter #3	4.9		9	9		1
Maximum score (RSmax_i)		57.7	78.3	78.3	19	

Table 4: Average values for product design indicator

Design Criteria	Eco-QFD Phase I (weight)	Parts Deployment				Eco-CBR Local Similarity (LS)
		Part #1	Part #2	Part #3	Part #4	
Design parameter #1	4.3	9				0.80
Design parameter #2	3.8	5	9	9	5	0.75
Design parameter #3	4.9		9	9		0.90
Raw score (RS_i)		45.21	65.34	65.34	14.25	
Maximum score (RSMax_i)		57.70	78.30	78.30	19.00	
Normalised data (NRS_i)		0.78	0.83	0.83	0.75	
Design indicator				0.80		

Table 5: Features compared between existing forceps and revised forceps

Criteria	Existing design	New design
Material	Stainless steel	Stainless steel
Types of manufacturing process	Forging and machining	Forging and machining
Manufacturing region	Pakistan	Pakistan
Use region	Europe	Europe
Transportation	Plane	Ship
Distance (km)	17,000	18,000
Weight	Gram	Gram
Product (medical forceps)	22	19.85
Fixed handle + shaft	8.5	7.65
Moveable handle	8.5	7.65
Shaft	4.5	4.05
Jaw	0.5	0.5
Design dimension	Millimetres	Millimetres
Jaw (D1)	5	5
Length shaft (D2)	80	72
Thickness of the shaft (D3)	2.5	2.5
Thickness of the handle (D4)	2.6	2.34
Length of the handle (D5)	60	60
Handle outer diameter (D6)	26	26
Handle inner diameter (D7)	24	24

Table 6: Features of a new case

PROBLEM:		
<u>Transportation: Stage III (Eco-QFD)</u>		
Origin	: Pakistan	(w = 4)
Destination	: UK	(w = 4)
Transport	: Ship	(w = 4)
Distance	: 18,000 km	(w = 4)
<u>Material and manufacturing process: Stage III (Eco-QFD)</u>		
Material	: Stainless steel	(w = 5)
Weight	: 19.85 g	(w = 5)
Manufacturing process	: Forging and machining	(w = 5)
Material recycled content	: 50%	(w = 5)
Material cost	: £0.006 per gram	
Production volume	: 10,000	
<u>EOL product: Stage III (Eco-QFD)</u>		
Recycled	: 100%	(w = 5)
Incinerated	: 0%	
Landfill	: 0%	
<u>Design dimensions: Stage III (Eco-QFD)</u>		
Jaw (D1)	: 5 mm	(w = 5)
Length shaft (D2)	: 72 mm	(w = 5)
Thickness of the shaft (D3)	: 2.5 mm	(w = 5)
Thickness of the handle (D4)	: 2.34 mm	(w = 5)
Length of the handle (D5)	: 60 mm	(w = 5)
Handle outer diameter (D6)	: 26 mm	(w = 5)
Handle inner diameter (D7)	: 24 mm	(w = 5)
SOLUTION:		
<u>Life Cycle Assessment: Stage I (LCA) & Stage III (Eco-QFD)</u>		
Carbon footprint		
Total energy consumed		
Water eutrophication		
Air acidification		
<u>Cost Estimation: Stage III (Eco-QFD)</u>		
Purchasing cost		
Manufacturing cost		
Environmental cost		
Transportation cost		
EOL cost		
Economic cost		
<u>Customer Requirements: Stage III (Eco-QFD)</u>		
Comfortable to hold		
Able to grasp objects		
Reliable		
Easy to sterilise		
Inexpensive material		
<u>Eco-QFD Indicators: Stage III (Eco-QFD)</u>		
Life cycle assessment		
Product design		
Customer requirements		

Table 7: Transportation group

New case features and values	Equation	Weight	Local similarity result	Eco-CBR library
Origin = Pakistan	Non-numerical	4	1	Pakistan
Destination = UK	Non-numerical	4	1	UK
Transport = Ship	Non-numerical	4	1	Ship
Distance = 18,000	Numerical	4	1	18,000
Similarity = 1.00				

Table 8: Retrieved Cases with Similarities

Group Categories			
Transportation	Material and manufacturing process	EOL product	Design dimensions
Origin = Pakistan Destination = UK Transport = Ship Distance = 18,000	Mat = Stainless steel Weight = 22 g MP= Forging and machining RC= 50% Vol = 10,000 Mat. Cost = £0.006/g	Rec= 100% Inc= 0% Landf= 0%	D1 = 5 D2 = 72 D3 = 2.5 D4 = 2.6 D5 = 60 D6 = 26 D7 = 24
Global similarity= 1.00	Global similarity= 0.98	Global similarity= 1.00	Global similarity= 0.96

Table 9: Cost parameters

Cost parameters	Stainless steel (£)
Direct cost (Dc)	0.33
Labour cost (Lc)	0.35
Overhead cost (Oc)	0.68
Carbon footprint (CF)	2.04e^{-04} per gram
Air acidification (AA)	5.00E^{-05} per gram
Water eutrophication (EU)	2.00E^{-05} per gram
Energy consumption (EC)	1.00E^{-05} per gram
Landfill cost (LFc)	1.10E^{-04} per gram
Incineration cost (INc)	0.022 per gram
Recycling value (Rc)	50% of material cost

Table 10: ‘Customer requirements’ input calculation

Customer Requirements' Features	Input new case	Eco-CBR library	Values
(i) Comfortable to hold	Similarities of Handle dimension 1 (D6)	[26.0, 26.0]	$\frac{\min(\text{NC}(26), \text{Lib}(26))}{\max(\text{NC}(26), \text{Lib}(26))} = 1.00$
	Similarities of Handle dimension 2 (D7)	[24.0, 24.0]	$\frac{\min(\text{NC}(24), \text{Lib}(24))}{\max(\text{NC}(24), \text{Lib}(24))} = 1.00$
	Similarity of finished (roughness)	16	$\frac{\min(\text{NC}(16), \text{Lib}(16))}{\max(\text{NC}(16), \text{Lib}(16))} = 1.00$
(ii) Able to grasp objects	Grip (Yes: 1, No: 0)	-	1
	Similarity of jaw opening (D1)	5	$\frac{\min(\text{NC}(5), \text{Lib}(5))}{\max(\text{NC}(5), \text{Lib}(5))} = 1.00$
(iii) Reliable	Similarity of Design Group.	-	0.96
	Similarity in ratio Strength/Weight	$\frac{515}{22}$	$\frac{\min(\text{NC}(\frac{515}{19.85}), \text{Lib}(\frac{515}{22}))}{\max(\text{NC}(\frac{515}{19.85}), \text{Lib}(\frac{515}{22}))} = 0.90$
(iv) Easy to sterilise	Material (Peek: 0, Stainless Steel: 1)	-	1
(v) Inexpensive material	Similarity with minimum Material Cost	0.006	$\frac{\min(\text{NC}(0.006), \text{Lib}(0.006))}{\max(\text{NC}(0.006), \text{Lib}(0.006))} = 1.00$

Table 11: The 'customer requirements' solution

Customer Requirements	Average Local Similarity
Comfortable to hold	1.00
Able to grasp object	1.00
Reliability	0.93
Easy to sterilise	1.00
Inexpensive material	1.00

Table 12: The solution for Eco-QFD indicators

Eco-QFD Indicators	Factor Performance	Factor Range
Life Cycle Assessment	0.90	1.00 (Excellent)
Product Design	0.95	↑
Customer Requirements	0.99	0.00 (Worst)

Table 13: Qualitative data to numeric scale for 'Environmental Impact' indicator

Qualitative:					Numeric:			
CF	EC	AA	WE		CF	EC	AA	WE
L	VL	L	M		2	1	2	3
L	L	L	L		2	2	2	2
VL	VL	VL	VL	→	1	1	1	1
VL	VL	VL	VL		1	1	1	1
VL	VL	VL	VL		1	1	1	1
SUM:					7	6	7	8
Eco-QFD Phase I – stainless steel					5.5	2.0	5.5	5.5

Table 14: Integration of selected features between Eco-QFD Phase II and the Eco-CBR process

Design Features	Eco-QFD Phase I (weight)	Grip	Parts Deployment Moveable Handle	Top Slider	Fixed Handle	Eco-CBR LS
Max. opening jaws (D1)	5.2	9				1
Working length of the shaft (D2)	4.5	5	9	9	5	1
Thickness of the main shaft (D3)	5.9		9	9		1
Maximum score (RSmax _i)		69.3	93.6	93.6	22.5	

Table 15: Process of calculation for design indicator

Design Features	Eco-QFD Phase I (weight)	Parts Deployment			Eco-CBR Local Similarity (LS)
		Grip	Moveable Handle	Top Slider	Fixed Handle
Max. opening jaws (D1)	5.2	9			
Working length of the shaft (D2)	4.5	5	9	9	5
Thickness of the main shaft (D3)	5.9		9	9	
Raw score (RS_i)		67.05	89.55	89.55	20.25
Maximum score (RS_{Max_i})		69.3	93.6	93.6	22.5
Normalised data (NRS_i)		0.97	0.96	0.96	0.90
Design indicator				0.95	

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Table 16: Eco-CBR customer solution value aligned with Eco-QFD Phase I

Customer Requirements	Eco-CBR Value (<i>feat_i</i>)	Eco-QFD Phase I (<i>w</i>)
Comfortable to hold	1.00	14.57
Able to grasp objects	1.00	13.68
Reliable	0.93	4.13
Easy to sterilise	1.00	6.82
Inexpensive material	1.00	5.11

Table 17: Life cycle assessment of medical forceps: new design vs existing design

Criteria	Existing design	New design	Result
Material	Stainless steel	Stainless steel	
Types of manufacturing process	Forging and machining	Forging and machining	
Manufacturing region	Pakistan	Pakistan	
Use region	Europe	Europe	
Transportation	Plane	Ship	The transportation used is Ship. Weight of material is decreased by 10%
Weight (g)	22	19.85	
Recyclable content (material) in product (%)	50%	50%	
Recycle rate at EOL product (%)	100%	100%	
Economic cost (£)	1.817	1.567	↓ 14%
Carbon footprint	320g	99.4g	↓ 69%
Water eutrophication	0.50g	0.30g	↓ 40%
Air acidification	1.19g	0.60g	↓ 50%
Total energy consumed	4153.50kj	1098.65kj	↓ 74%

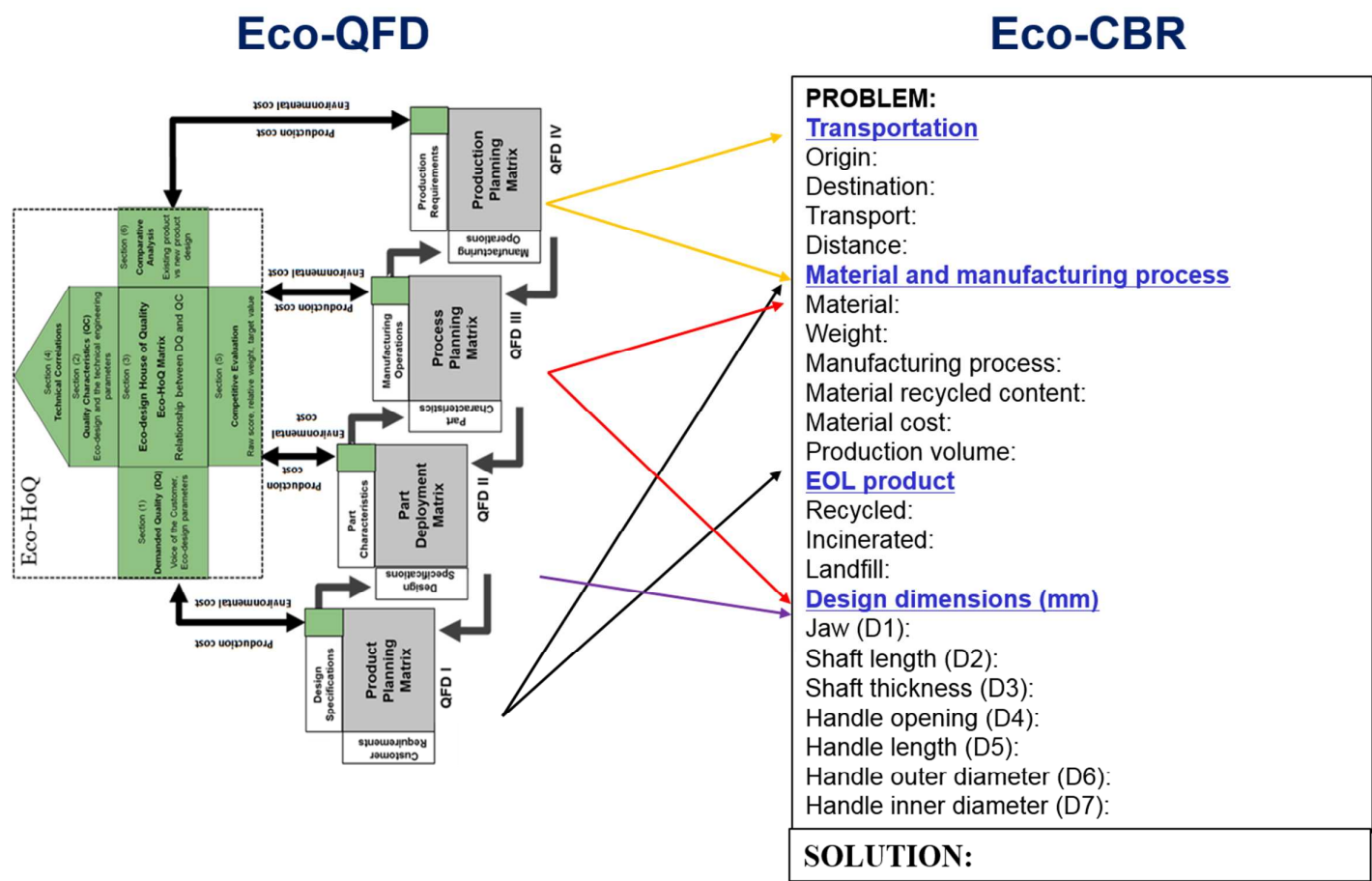


Fig. 1: The relation between Eco-QFD and Eco-CBR features

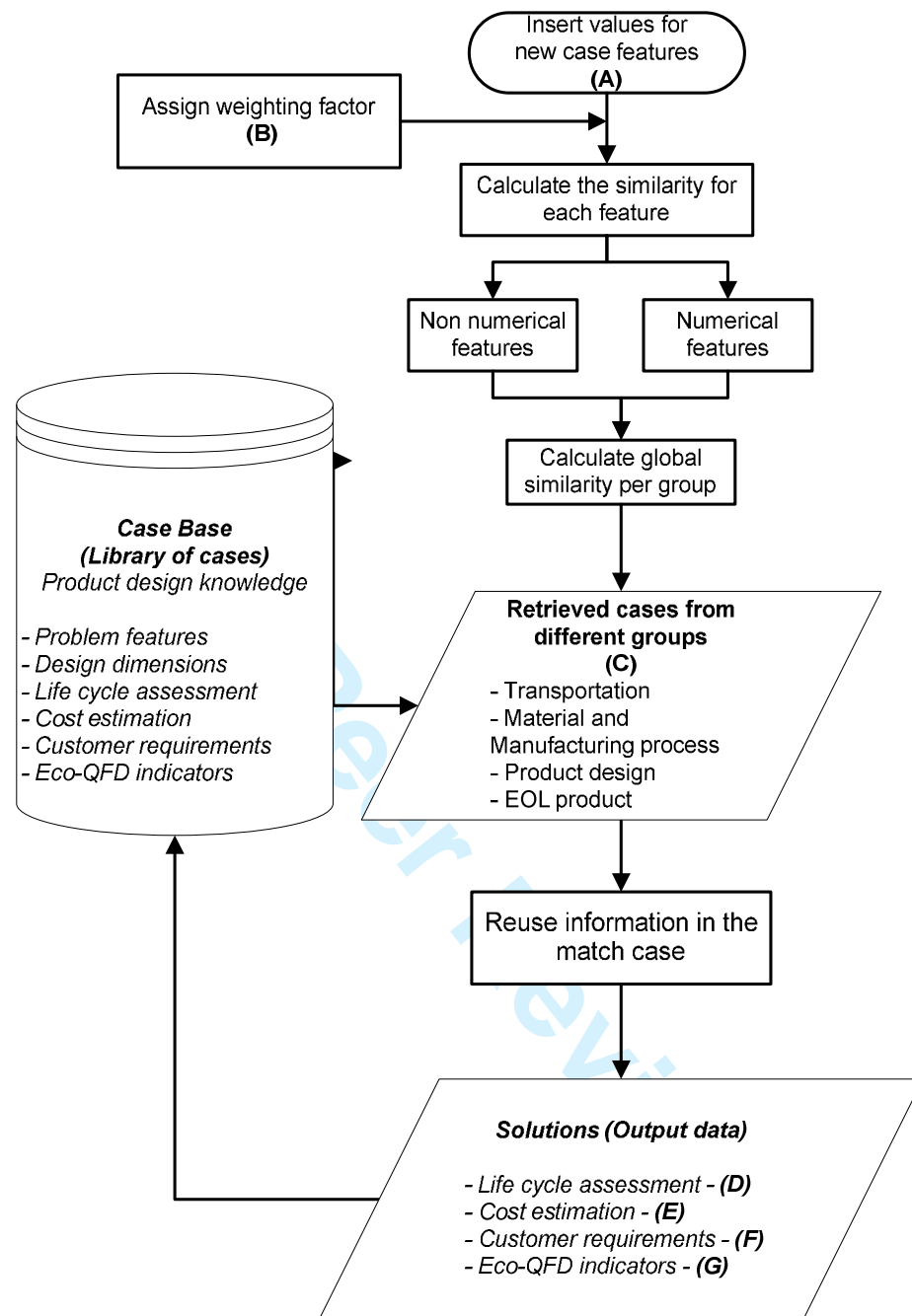


Fig. 2: The schematic process of the Eco-CBR tool

NEW CASE

- (A)

TRANSPORTATION							MATERIAL AND MANUFACTURING PROCESS				END OF LIFE			DESIGN DIMENSION					
Origin	Destination	Transport	Plane	Train	Truck	Ship	Material	Weight	M. Process	Rec. Content	Recycled	Incinerated	Landfill	D1	D2	D3	D4	D5	D6

WEIGHTING FACTORS

- (B)

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

CASES RETRIEVED

- (C)

TRANSPORTATION							MATERIAL AND MANUFACTURING PROCESS				END OF LIFE			DESIGN DIMENSION						
Origin	Destination	Transport	Plane	Train	Truck	Ship	Material	Weight	M. Process	Rec. Content	EOL1	EOL2	EOL3	D1	D2	D3	D4	D5	D6	Similarity
																				Transport
																				Mat. & Mf. Pro
																				End-of-Life
																				Design

SOLUTIONS

LIFE CYCLE ASSESSMENT

(E)

COST ESTIMATION

(F)

CUSTOMER REQUIREMENTS

(G)

ECO-QFD INDICATORS

(H)

Fig. 3: Eco-CBR tool interface screenshot

New case

TRANSPORTATION							MATERIAL AND MANUFACTURING PROCESS			
Origin	Destination	Transport	Plane	Train	Truck	Ship	Material	Weight	M. Process	tec. Content
UK	UK	Train		1250			Peek	3.50	Injected molded	50

← A

Weighting factors

	2	2	5	5	5	5	5				
								5	2	5	2
								2			

← B

New case

END OF LIFE			DESIGN									
Rec	Inc	Landfill	D1	D2	D3	D4	D5	D6	D7	D8	D9	D10
50	0	50	4.5	55	4	20	45	20	20			

← A

Weighting factors

	1	1	1									
				1	1	1	1	1	1	1		

← B

Fig. 4: Screenshot of the areas labelled 'A' and 'B'

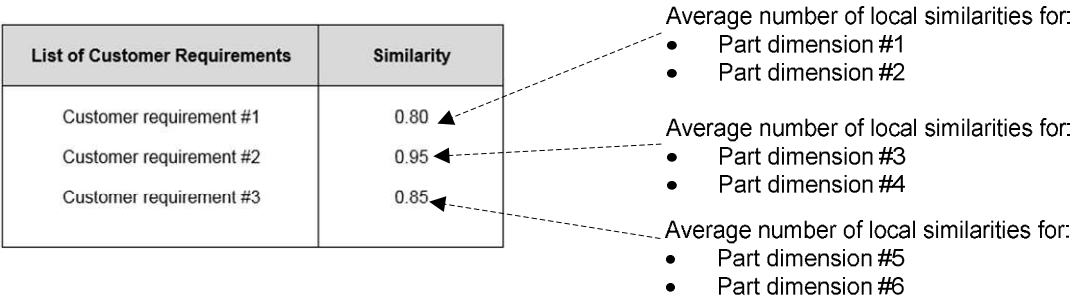


Fig. 5: Screenshot of the solution to customer requirements assessment (Area 'F')

	CF	EC	AA	WE
Mat	L	L	VL	VL
Mfg.	L	VL	VL	VL
Use	VL	VL	VL	VL
Trans	H	H	H	H
EoL	VL	VL	VL	VL

→

	CF	EC	AA	WE
Mat	2	2	1	1
Mfg.	2	1	1	1
Use	1	1	1	1
Trans	4	4	4	4
EoL	1	1	1	1
Sum	10	9	8	8

Fig. 6: Conversion of environmental impact indicators
170x41mm (96 x 96 DPI)

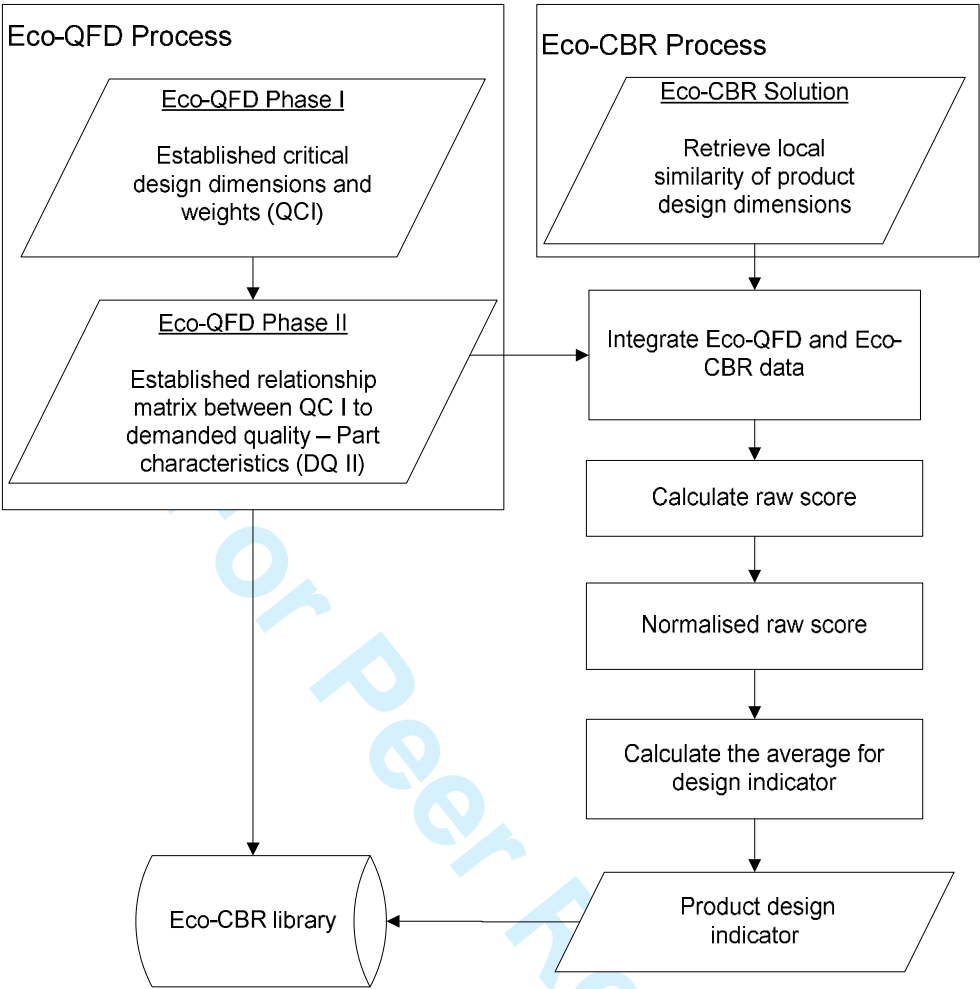


Fig. 7: The integration process between the Eco-QFD and Eco-CBR tools

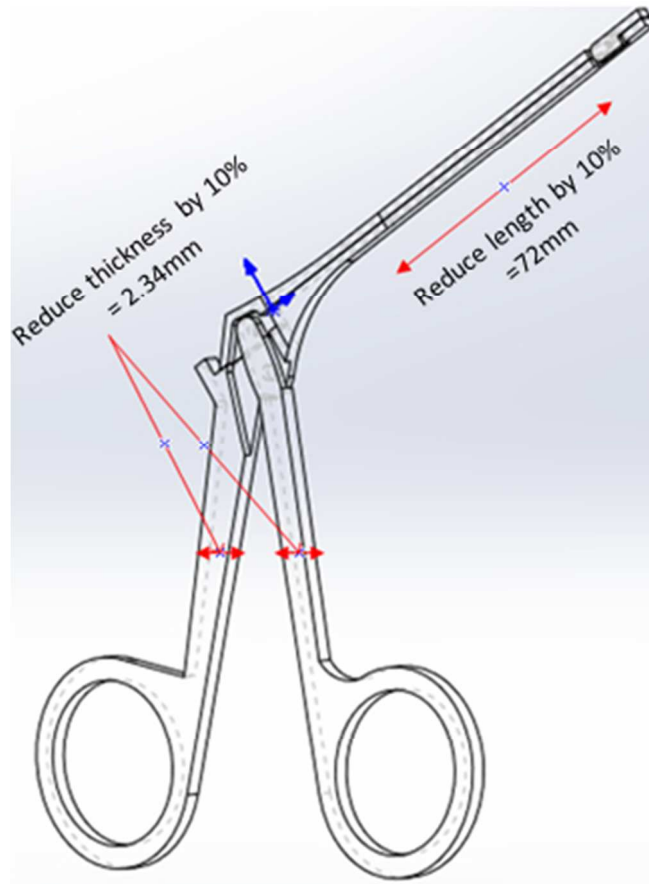


Fig. 8: Revised design dimensions
85x116mm (96 x 96 DPI)

Cases Retrieved

TRANSPORTATION						MATERIAL AND MANUFACTURING PROCESS				
Origin	Destination	Transport	Plane	Train	Truck	Ship	Material	Weight	M. Process	Rec. Content
Pakistan	UK	Ship				18000	S. Steel	22.00	Forged + Machined	50
Pakistan	UK	Ship				18000	S. Steel	22.00	Forged + Machined	50
Pakistan	UK	Plane	18000				S. Steel	22.00	Forged + Machined	50
Pakistan	UK	Plane	18000				S. Steel	22.00	Forged + Machined	50

Cases Retrieved

END OF LIFE			DESIGN								Similarity
EOL1	EOL2	EOL3	D1	D2	D3	D4	D5	D6	D7		
100	0	0	5	80	2.5	2.6	60	26	24	1.00	
100	0	0	5	80	2.5	2.6	60	26	24	0.98	
100	0	0	5	80	2.5	2.6	60	26	24	1.00	
50	50	0	5	80	2.5	2.6	60	26	24	0.96	

Fig. 9: Screenshot of the retrieved cases

LCA Stage I	Quantitative:				Qualitative:			
	Carbon FP	Energy	Air Acid.	Water Eut.	Carbon FP	Energy	Air Acid.	Water Eut.
Material	0.0756	0.8267	0.0003	0.0003	Low	Very Low	Low	Medium
Manufac.	0.0210	0.2350	0.0002	0.0000	Low	Low	Low	Low
Use	0.0000	0.0000	0.0000	0.0000	Very Low	Very Low	Very Low	Very Low
Transport.	0.0028	0.0370	0.0000	0.0000	Very Low	Very Low	Very Low	Very Low
EOL	0.0000	0.0000	0.0000	0.0000	Very Low	Very Low	Very Low	Very Low
Total	0.0994	1.0987	0.0006	0.0003	Very Low	Very Low	Very Low	Low

Fig. 10: Screenshot of the solution for life cycle assessment

Product Life Cycle	Costs (£):	
	Per Unit	Per Production
Purchasing	[0.119 , 0.135]	[1190 , 1350]
Manufacturing	[1.36, 1.36]	[13600, 13600]
Transportation	[0.072 , 0.120]	[0720 , 1200]
Environmental	[0.075, 0.075]	[750, 750]
End of Life	[-0.068 , -0.059]	[-0680 , -0590]
ECONOMIC COST	[1.567 , 1.622]	[15670 , 16220]

Fig.11: Screenshot for the cost estimation