

This is an Open Access document downloaded from ORCA, Cardiff University's institutional repository:<https://orca.cardiff.ac.uk/id/eprint/146732/>

This is the author's version of a work that was submitted to / accepted for publication.

Citation for final published version:

Rowley, Lucy D., Felgueiras, Marcial, Rethore, Guillame, Braganca, Filipa, Thomas, Robert J. , Huckle, Eleanor and Medeiros, Renata 2022. Reliability of morphological criteria for sexing of birds during ringing, assessed using molecular methods - a study of thirteen species of passerines and near-passerines. *Ring and Migration* 35 (2) , pp. 83-93. 10.1080/03078698.2021.2009544

Publishers page: <https://doi.org/10.1080/03078698.2021.2009544>

Please note:

Changes made as a result of publishing processes such as copy-editing, formatting and page numbers may not be reflected in this version. For the definitive version of this publication, please refer to the published source. You are advised to consult the publisher's version if you wish to cite this paper.

This version is being made available in accordance with publisher policies. See <http://orca.cf.ac.uk/policies.html> for usage policies. Copyright and moral rights for publications made available in ORCA are retained by the copyright holders.



1 **Reliability of morphological criteria for sexing of birds during ringing, assessed**
2 **using molecular methods - a study of thirteen species of passerines and near-**
3 **passerines.**

4 LUCY D. ROWLEY *¹, MARCIAL FELGUEIRAS ², GUILLAUME RÉTHORÉ ², FILIPA
5 BRAGANÇA ², ROBERT J. THOMAS¹, ELEANOR HUCKLE¹ & RENATA
6 MEDEIROS³

7

8 ¹ *Cardiff School of Biosciences, Cardiff University, Sir Martin Evans Building, Museum Avenue, Cardiff,*
9 *CF10 3AX, UK*

10 ² *A Rocha Portugal, Apartado 41, 8500-831 Mexilhoeira-Grande, Portugal*

11 ³ *Cardiff School of Dentistry, Cardiff University, Heath Park, Academic Avenue, Cardiff, CF14 4XY, UK*

12

13

14 **Short title: Reliability of sexing birds**

15 ***Correspondence author Email:** lucy.rowley@hotmail.com

16

17

18

19

20

21

22

23

24

25

26 **Keywords:** Molecular Sexing, Morphological Sexing, DNA, Ringing, Sexual
27 Dimorphism

28 **Summary**

29 Understanding the ecology and conservation of bird species often requires accurate sex
30 determination of individuals. Species with sexually dimorphic plumage can usually be sexed
31 in the hand based on consistent and definitive differences in plumage between sexes, but
32 there are often challenges related to (i) how sexual dimorphism develops with age (e.g.
33 juveniles are often impossible to sex based on morphology), (ii) individuals that show
34 intermediate visual morphological traits, or (iii) consistent but subtle trait differences that
35 require considerable experience to identify reliably. Species with sexually monomorphic
36 plumage (e.g. over half of all avian species globally) pose an even greater challenge, and can
37 often not be sexed in the hand. The aim of this study was to use molecular methods to identify
38 definitively the sex of individuals of both monomorphic and dimorphic species caught at a
39 ringing site in south-west Portugal, in order to evaluate the standard morphological sexing
40 techniques for species showing sexual dimorphism in plumage, or in biometric measurements.
41 Blood samples were collected from a range of species during ringing, and DNA was extracted.
42 Molecular methods were successful in identifying the sex of 202 individuals across 13 species
43 of birds (eight species with sexually dimorphic plumage, and five species with sexually
44 monomorphic plumage). Molecular methods were consistent with the morphological sexing in
45 the field for six of the eight species with dimorphic plumage. However, discrepancies between
46 the two methods were identified for Pied Flycatcher and Eurasian Hoopoe. Finally, biometric
47 measurements taken in the field were used to assess whether species with monomorphic
48 plumage could have been correctly sexed based on biometric differences between males and
49 females reported in literature.

50

51 **Word count: 271**

52 **Introduction**

53 The marking and identification of individual birds using metal rings dates back to the 1890's.
54 Over a century later, ringing / banding has become a global scientific method of studying bird
55 species, with over four million birds being ringed every year in Europe alone (EURING 2007).
56 Using bird ringing as a scientific research method is effective when studying many aspects of
57 avian biology, including survival, population change, migration and behavioural ecology
58 (Korner-Wievergelt *et al* 2014).

59
60 A standard practice of all ringing schemes is to record, when possible, the sex of the birds
61 ringed. Knowing the sex of an individual is crucial in wide ranging fields of study including
62 ecology, behaviour, genetics, and conservation biology (Çakmak *et al* 2017). The difficulty and
63 uncertainty of sex determination creates a considerable problem in population and
64 conservation studies (Çakmak *et al* 2017). Birds with visually monomorphic plumages pose
65 the greatest problem as they cannot readily be sexed in the hand. 50-60% of bird species
66 have sexually monomorphic plumage in both juvenile and adult stages (Price & Birch 1996,
67 Griffiths *et al* 1998).

68
69 Even sexually dimorphic species may pose a problem in some circumstances. In some
70 species, such as the House Sparrow, *Passer domesticus*, in which the adults are clearly
71 dimorphic, the plumage of juvenile birds is very similar to that of females. Therefore, adult
72 males can be more confidently sexed than adult females, or juveniles of either sex. Aging of
73 the bird using plumage characteristics will allow correct identification between adult females
74 and juvenile birds, although juveniles will remain unsexed until they complete their post
75 juvenile moult. Most passerine birds – including otherwise monomorphic species - can be
76 sexed by the presence of an incubation patch in females or cloacal protuberance in males
77 (Jones 1971, Quay 1986). This sexing method which is generally classed as reliable does
78 require caution, as 6% of Marsh Tits, *Poecile palustris* in the British Trust of Ornithology (BTO)
79 were incorrectly sexed using incubation patch and cloacal protuberance (Broughton & Clarke
80 2017). However, these criteria can only be used during the breeding season.

81
82 In the past, researchers have identified the sex of birds with monomorphic plumage by
83 sacrificing individuals for dissection and sex identification based on internal anatomy
84 (Kalchreuter 1971). Berthold (1969) used a small incision into the body cavity of living
85 individuals to observe the gonads. Biometric and molecular techniques offer a more ethical,
86 less invasive set of methods for identifying sex.

87

88 It is sometimes possible to sex species using biometric measurements such as wing length,
89 tarsus length, or other measures of structural body size (Svensson 1992). However, sexing
90 methods based on biometric measurements do not always guarantee correct sex
91 identification. Ellrich *et al* (2010) used logistic regression to sex passerines over large
92 geographical ranges using morphological traits and found that sexing of Garden Warblers
93 (*Sylvia borin*) was unreliable, whilst the majority of the European Robin (*Erithacus rubecula*),
94 Eurasian Reed Warbler (*Acrocephalus scirpaceus*), Reed Bunting (*Emberiza schoeniclus*)
95 and Willow Warbler (*Phylloscopus trochilus*) were sexed correctly. However, not all individuals
96 could be sexed due to overlap in morphological traits between males and females.

97

98 Catry *et al* (2005) used morphometric characteristics such as the bi-modal distribution of wing
99 length in Common Chiffchaff (*Phylloscopus collybita*) to investigate differential distance
100 migration of sexes; males generally have longer wing length but there is a small overlap
101 between the sexes, this means that only birds with extreme wing lengths can be sexed reliably.
102 Using morphometrics, Norman (1983) was able to sex 95% of adult Willow Warblers and 90%
103 of first year birds, showing morphology leaves a small proportion of the population unsexed.
104 Similarly, it is possible to sex a large proportion of Marsh Tit using a threshold of 62/63 mm
105 wing length to distinguish the sexes, which was successful for 92-96% of individuals in a
106 number of studies (King & Muddeman 1995, du Feu & du Feu 2014, Broughton *et al* 2008,
107 Broughton *et al* 2016). A small proportion of birds in these studies were left unsexed. The
108 same sexing criterion was applied to the whole BTO database, identifying that approximately
109 one third of the birds had been incorrectly sexed (du Feu & du Feu 2014, Robinson 2015,
110 Broughton *et al* 2016). This implies that biometric rules can differ between datasets.
111 Additionally, wing length measurements are not always consistent; in the BTO database, 43%
112 of Marsh Tit wing lengths measured from recaptured individuals differed from their initial
113 measurement (Broughton & Clarke 2017). Where biometric differences between sexes are
114 marginal and/or overlap in measurements is substantial, the percentage of unsexed
115 individuals may be much higher. For example, Madsen (1997) was unable to sex 51% of
116 European Robin as their wing-length was intermediate between the criteria for reliably
117 identifying males and females.

118

119 The effectiveness of morphometric sexing criteria may also vary geographically, if there are
120 morphometric differences between populations, or a cline in morphometric measurements
121 (Broughton *et al* 2016a; McCollin *et al* 2015). For example, females of Common Blackbirds,
122 *Turdus merula*, and males of Song Thrush, *Turdus philomelos*, exhibit a latitudinal cline in
123 measurements, which larger individuals at higher latitudes in the former and an increase in
124 wing length towards the north of their range in the latter (McCollin *et al* 2015). As a result,

125 morphometric sexing criteria developed in one part of the species' range may not apply in
126 other locations.

127

128 An alternative approach to sexing birds is using molecular methods, based on sex differences
129 in the DNA of male and female birds. DNA can be extracted from faeces, feathers and/or
130 blood. Faecal samples can be time consuming to collect and there is no guarantee of collecting
131 data from every individual. DNA extracted from feathers of birds has been successfully used
132 for molecular sexing (Medeiros *et al* 2012; Çakmak *et al* 2017). However, the amount and
133 quality of the DNA obtained can vary with the number of feathers plucked and the freshness
134 of plumage (Çakmak *et al* 2017). Therefore, more feathers are required to achieve a high
135 quantity and quality of DNA to determine sex, which may be deemed as more traumatic for
136 the bird than a single blood sample (McDonald & Griffiths 2011). Feathers which are not
137 collected freshly are at risk of DNA degradation, therefore they are a less reliable source of
138 DNA (Maurer *et al* 2010; McDonald & Griffiths 2011). Comparatively, blood sampling may be
139 a more invasive methodology and challenging to carry out with passerines due to their
140 relatively small size. Nevertheless, blood sampling has been demonstrated experimentally to
141 be relatively safe when performed by skilled practitioners (McDonald & Griffith 2011) and it is
142 the most reliable and straightforward source of DNA for molecular sexing in the laboratory
143 (Griffiths *et al* 1998).

144

145 The sex chromosomes in birds are Z and W, the female is heteromorphic (ZW) and the male
146 is homomorphic (ZZ) (Stevens 1997). The sex-linked CHD gene is used for sex identification.
147 Molecular sex identification methods have been developed using the polymerase chain
148 reaction (PCR) to amplify DNA extracted from samples obtained in the field (Griffiths *et al*
149 1998, Fridolfsson *et al* 1999, Lee *et al* 2010). Primers specifically anneal to various regions of
150 the DNA and are amplified during PCR (Wang *et al* 2010). The process is followed by gel
151 electrophoresis which enables the bands of primers to be visible under UV light after
152 separation across the gel.

153

154 Different primer combinations have been trialled for various bird species. The primer
155 combination P8/P2 was initially designed to target the CHD gene in the domestic chicken
156 (*Gallus gallus domesticus*, Griffiths *et al* 1998). Additional primers have been developed
157 including 2550F/2718R (Fridolfsson *et al* 1999) and P8/M5. Bantock *et al* (2008) used P8/M5
158 to successfully identify the sex of 90% of Moorhen (*Gallinula chloropus*) specimens from
159 museum collections, using specimens collected across dates ranging from 1855-2001. After
160 a comparison of three primer sets: P8/P2 (Griffiths *et al* 1998), CHD1F/CHD1R (Lee *et al*
161 2010) and 2550F/2718R (Fridolfsson *et al* 1999), Çakmak *et al* (2017) concluded that all three

162 primer sets can be used on monomorphic avian species, although success rate varied
163 between avian orders. Success rate of P8/P2 improved after using capillary analysis, which
164 involves running PCR product on a capillary gel with a fluorescent dye, allowing two fragments
165 with a similar length to be identified by peak size. Female bands which could not be separated
166 on the agarose gel could be separated using capillary analysis into two distinguishable peaks.
167 Therefore, capillary analysis is a useful tool when band separation on agarose gel is not
168 possible. The range of primers developed reflects the amount of ongoing research into bird
169 sexing. As numerous species are monomorphic, there is a need for primers suitable for
170 molecular sexing of a wide range of species.

171
172 The present study compares the results of molecular and morphological methods of sex
173 determination at a bird-ringing station in SW Portugal, where a large number of individual
174 passerines and near passerines could not be sexed morphologically. The aims of the project
175 are 1) to confirm the sex-specific characteristics of dimorphic species, allowing an evaluation
176 of morphological sexing criteria, 2) to identify the sex of monomorphic species, and 3) to
177 investigate biometric differences between sexes of monomorphic species sexed through DNA,
178 to compare with differences described using other methodologies.

179

180

181

Methods

Study site

182
183 The study was conducted at A Rocha Portugal field centre and bird ringing station, located
184 ~1km from the coast in the Algarve region of southern Portugal (37° 8'40.26"N, 8°36'28.64"W).
185 Ringing at A Rocha field centre started in 1987, making it one of the longest running ringing
186 stations in Portugal, with a database of over 80,000 individual captures. The ringing site is a
187 large well-vegetated garden, surrounded predominately by agricultural fields consisting mainly
188 of livestock pasture and near one of the largest wetlands in the western Algarve. Sampling
189 was carried out on 34 days between 30th September 2017 and 29th March 2018, which
190 included autumn migration and the winter period, but excluded the spring breeding season.
191 Avoiding spring time meant there was no risk of keeping adults away from their nests at a
192 critical time. To minimise impacts on breeding individuals, towards the end of the sampling
193 period when females started to develop a brood patch, sampling of that species was stopped.

194

195 Between September 2017 and October 2017 there were frequent ringing sessions (four-five
196 times week), and after that period ringing was carried out weekly until March 2018. Mist nets
197 were open from sunrise until noon, when weather conditions allowed. The nets were checked
198 every hour from dawn, and as the ambient temperature increased later in the morning nets

199 were checked every half hour. A total of 147 m of mist-nets were used for each ringing session,
200 covering a variety of habitats including next to ponds, *Phragmites* reed beds, a small *Citrus*
201 orchard and under pine trees (*Pinus* spp.) surrounding the A Rocha field centre. Tape lures
202 were used all year round until 25th March 2018, when a constant effort ringing scheme was
203 initiated. The small speaker (5V Audiosonic model SK61523) was used to attract birds that
204 were already present in the garden; the speaker played calls of Willow Warbler, Common
205 Chiffchaff and Eurasian Blackcap (*Sylvia atricapilla*).

206

207 Only birds in apparent good health were blood sampled: if the individual was underweight or
208 appeared in bad condition or stressed it was not sampled. Furthermore, no birds were sampled
209 during busy periods when numerous individuals were captured, to ensure the birds were not
210 kept in the holding bags for a long time.

211

212 *Species and sample size*

213 The sample species were determined by analysis of the ringing database in order to identify
214 species which provide a large enough sample size for the study. The number of individuals of
215 each species caught annually between October and May from 2007 to 2012 was assessed in
216 combination with ensuring the inclusion of monomorphic and dimorphic species. This initial
217 analysis identified thirteen species as suitable for the main study. Of these, five species are
218 sexually monomorphic in terms of plumage: Common Chiffchaff, Willow Warbler, European
219 Robin, Garden Warbler, Iberian Magpie (*Cyanopica cooki*). Three species can be sexed based
220 on subtle differences in colouration: Pied Flycatcher (*Ficedula hypoleuca*), Eurasian Hoopoe
221 (*Upupa epops*) and Common Kingfisher (*Alcedo atthis*). The remaining five species are
222 sexually dimorphic as adults: Common Blackbird, Common Chaffinch (*Fringilla coelebs*),
223 Eurasian Blackcap, House Sparrow, and European Goldfinch (*Carduelis carduelis*).

224

225 *Ringing and Biometrics*

226 All captured individuals were identified to species level, ringed, aged, sexed (if possible based
227 on plumage features), and measured following the criteria given in Svensson (1992) and
228 Demongin (2016). Sex was determined for dimorphic species using morphological criteria.
229 Age was determined mainly by feather wear or moult limits within feather tracts. The biometric
230 measurements taken were body mass, wing length, tarsus length, bill depth (measured at the
231 tip of the foremost feathers at the base of the forehead, Svensson 1992, measurement “e” in
232 Demongin 2016) and bill length (bill tip to feathers, Svensson 1992, measurement “c” in
233 Demongin 2016). Measurements of mass were recorded to the nearest 0.1 g using digital
234 scales. Wing length was measured to the nearest 1mm using a stopped wing ruler (British

235 Trust for Ornithology). Bill depth, tarsus length and bill length were measured to 0.01 mm
236 using an electronic digital calliper (Powerfix).

237

238 *Blood Sampling*

239 Blood sampling and ringing permits were approved and obtained from the Instituto da
240 Conservação da Natureza e das Florestas (ICNF), Portugal. A small sample of blood was
241 collected onto filter paper from the brachial vein using a small needle prick. Blood was stored
242 on filter paper in a 1.5 ml tube filled with 100% ethanol in a freezer (-20°C). The birds were
243 sampled at the site and released in good condition shortly after capture.

244

245 *Molecular Analysis*

246 The Chelex extraction method (Walsh, Metzger and Higuchi, 1991) was used to extract DNA
247 from the blood samples. A section of the filter paper containing blood was added to 50 µl of
248 distilled H₂O, to which 20 µl of InstaGene Matrix (BioRad) was then added. The samples were
249 heated to 50°C for 30 minutes, then to 100°C for 8 minutes. The InstaGene Matrix contains a
250 chelex resin, which binds to PCR inhibitors produced in cell lysis as the samples are heated,
251 leaving the DNA as supernatant and ready for use in PCR (BioRad).

252

253 Primer sets have been previously designed to bind to the sex specific CHD-W gene present
254 on the W chromosome and CHD-Z present on the Z chromosome. The primers then amplify
255 different sequence lengths, allowing sex identification at the later stage of gel electrophoresis.
256 Primer combinations were trialled on the samples in order to find the best primer for each
257 species. The primers used were P8/P2 (Griffiths *et al* 1998), 2550F/2718R (Fridolfsson *et al*
258 1999) and P8/M5 (Bantock *et al* 2008). The chosen primers which were most effective for the
259 range of passerines and near passerines in the present study were P8/P2 (Griffiths *et al* 1998)
260 as they provided a distinct band separation. All PCRs were carried out in a 5 µl reaction volume
261 containing 1x QIAGEN Multiplex PCR master mix, 0.2 µM of each primer, 0.1 µM of Bovine
262 serum albumin (BSA), and 1 µl template DNA. The PCR machine (Applied Biosystems) was
263 programmed to run for 15 minutes at 95°C, followed by 35 cycles of 30 seconds at 94°C, 90
264 seconds at the primer-specific annealing temperature of 50°C, 90 seconds at 72°C, and
265 ending with 10 minutes at 72°C. Positive and negative controls were used in the PCR to
266 ensure there was no contamination or any problems with the PCR. Extraction negatives were
267 also tested to ensure there was no contamination during the extraction process.

268

269 After adding 4 µl of gel loading dye (Biolabs) the samples were run on a 3% agarose gel with
270 SYBR safe (Thermofisher) for 90 minutes. Gel electrophoresis separated the DNA into bands:
271 two bands indicated female and one band indicating male (Appendix 1). All individuals initially

272 identified as male were retested to ensure there was no error in band amplification. For
273 European Robin and Eurasian Hoopoe, the bands did not separate well on the agarose gel
274 and so Qiaxel (QIAGEN) capillary electrophoresis was used instead. Capillary electrophoresis
275 was also used to confirm any other samples for which bands were not clearly separated on
276 the agarose gel.

277

278 *Data Analysis*

279 Statistical analysis was undertaken using the statistical software R (R version 3.3.3, R Core
280 Team 2017). Female sex ratio for each bird species was calculated from the molecular sex
281 data, and deviations from the expected 50:50 ratio were tested for statistical significance with
282 a chi-squared test.

283

284 Biometric analysis of monomorphic species (European Robin, Garden Warbler, Willow
285 Warbler and Common Chiffchaff) was dependent on sample size: no meaningful analysis
286 could be completed for Garden Warbler and for Willow Warbler. For European Robin,
287 individual t-tests were used to assess biometric differences between males and females, while
288 for Common Chiffchaffs, due to a larger sample size, it was possible to carry out a logistic
289 regression to “explain” sex (the binomial dependent variable) and consider all biometrics (the
290 independent variables) in combination. To do this, a generalised linear model (GLM) with
291 binomial error family and logit link function was fitted to the data (dependent variable =
292 male/female; predictors = wing length, tarsus, bill length and bill depth). The model contained
293 the independent variables of wing length, tarsus, bill depth and bill length. The model was
294 refined by backwards stepwise deletion. The threshold for significance was $P < 0.05$ for all
295 statistical tests.

296

296 **Results**

297

298 A total of 454 individuals of the 13 species of interest were caught during the sampling period.
299 During the study a total of 202 of these birds had blood samples taken and were sexed by
300 molecular methods. Recapture of birds which had been blood-sampled (33 recaptures,
301 involving 26 individuals of eight different species) allowed the health of the bird to be monitored
302 – all such birds appeared healthy on recapture, with the small needle-wound healed.

303

304 *Molecular sexing*

305 The P8/P2 primers (Griffiths *et al* 1998) successfully identified the sex of all 202 individuals. In
306 total, 182 birds were sexed using the agarose gel with the two Z and W bands clearly
307 separating on the gel for females of all species apart from only European Robin and Eurasian
308 Hoopoe (Appendix 1). These two species were therefore sexed using the Qiaxel machine with

309 the same P8/P2 primers, which allows differences as small as 20 base pairs between DNA
310 bands to be detected. The differences in base pairs between the Z and W band varied between
311 36 bp and 92 bp (Appendix 2). Figure 1 shows the sex ratios found across the 13 species
312 through molecular sexing (actual values are presented in Appendix 3).

313

314 The most extreme sex bias was found in the Common Chaffinch and Common Kingfisher
315 where 100% of individuals were identified as female ($X^2 = 6$, d.f. = 1, $p = 0.014$ and $X^2 = 4$, d.f.
316 = 1, $p = 0.046$, respectively), followed by 72.2% for Willow Warbler ($X^2 = 3.6$, d.f. = 1, $p = 0.059$)
317 and 66.7% for Common Chiffchaff ($X^2 = 4$, d.f. = 1, $p = 0.0456$). Garden Warbler, European
318 Robin, Iberian Magpie and Eurasian Hoopoe showed male biased sex ratios ranging from 67%
319 to 75% but these were not significant (all p -values ≥ 0.132 , Appendix 4). All other species had
320 sex ratios very close to 50:50.

321

322 *Morphological sexing using plumage features*

323 Out of the 202 birds which were sampled, only 116 individuals (57.4%) could be sexed using
324 morphological criteria based on sex differences in plumage. For 112 of these 116 individuals
325 (96.6%), the molecular sexing result agreed with the morphological criteria. The four
326 individuals for which the morphological sexing differed from the molecular sexing were three
327 Pied Flycatcher and one Eurasian Hoopoe.

328

329 A total of 17 individual Pied Flycatcher were sampled, but only seven individuals could be
330 sexed based on plumage features. Out of these seven individuals, three (42.9%) were found
331 to have been sexed incorrectly using plumage criteria. One individual, aged as juvenile, was
332 sexed as male with the molecular method but sexed as a female using the plumage criteria.
333 The other two individuals were sexed as females with the molecular method but sexed as
334 males using the plumage criteria; one of these individuals was aged as a juvenile and the
335 second as an adult.

336

337 A total of four Eurasian Hoopoe were sampled, with only three of these individuals sexed using
338 morphological criteria. After applying the molecular method, one bird was found to have been
339 sexed incorrectly using plumage criteria. It was sexed as a female and aged as a juvenile in
340 the field, but was male according to molecular method.

341

342 *Sexing using Biometric measurements*

343 Differences in biometrics between males and females which are monomorphic or sexed using
344 subtle differences were compared statistically, with the exception of Common Kingfisher,
345 Iberian Magpie and Eurasian Hoopoe for which sample sizes were too small ($n < 5$ individuals).

346 These results are summarized in Table 1. In our sample there was a significant difference
347 between males and females in wing length for Willow Warbler and Common Chiffchaff; there
348 were no other significant differences for other biometrics for these species or for any biometrics
349 of the other species tested (Table 1). Our results indicate that male Willow Warbler have wings
350 3.6 mm longer on average than females (range: 64-71 mm for 5 males and 62-68 mm for 13
351 females), while male Common Chiffchaffs have wings 4.7 mm longer on average than females
352 (range 59-64 mm for 12 males and 53-61 mm for 24 females, with one female presenting an
353 atypically long wing length of 65mm).

354

355 Literature presenting differences in biometrics between males and females is available for
356 Common Chiffchaff (Svensson 1992, Demongin 2016), Willow Warbler (Svensson 1992,
357 Demongin 2016), European Robin (Svensson 1992, Madsen 1997, Demongin 2016), Pied
358 Flycatcher (Demongin 2016), Common Kingfisher (Baker 2016) and Eurasian Hoopoe
359 (Demongin 2016, Baker 2016). Criteria provided for juvenile Eurasian Hoopoe did not allow
360 sexing due to overlap of the female and male wing lengths. Table 2 summarizes the success
361 rate in sexing these birds in our sample based on biometric differences from available
362 literature. Willow Warblers showed the highest proportion of birds that would be sexed correctly
363 based on biometrics (72%), while less than 60% of Common Chiffchaff and 55% of European
364 Robin (at best) would be sexed correctly based on biometric differences (Table 2). Incorrectly
365 sexed birds through morphometric sexing included, two male and two female Willow Warbler
366 and one female Common Chiffchaff classified as the opposite sex. For the European Robin,
367 either two or five individuals were wrongly sexed depending on the morphometric criteria used
368 (Table 2).

369

370

Discussion

371

Comparison of morphological sexing with molecular sexing

372 Molecular sexing was successful for all 13 species in this study using the primers P8/P2
373 (Griffiths *et al* 1998). For seven out of the nine species in the present study that have a degree
374 of sexual dimorphism there was 100% agreement between molecular sexing and the
375 morphological criteria, based on plumage differences between the sexes. This provides
376 confidence in the sexing techniques used in the field but also highlights the difficulty found for
377 two of the species, namely the Pied Flycatcher and Eurasian Hoopoe. Both species are
378 normally sexed by the colouring of the plumage of the two sexes, rather than biometric
379 measurements, which show substantial overlap between the sexes. Plumage colouring can
380 change substantially as the feathers become worn, sun-bleached or damaged, which
381 increases the difficulty of identifying differences in colour for each sex. Light levels at the time
382

383 of sexing (e.g. direct sunlight or shade) can also affect perception of the plumage colouration.
384 In addition, different ringers may have different eyesight performance, meaning that their
385 colour perceptions may differ.

386

387 Morphological sexing based on plumage colouration is likely to be even more challenging for
388 juvenile birds due to feather wear; for example, in Collared Flycatcher (*Ficedula albicollis*)
389 females and young birds have more worn feathers compared to males at the end of the
390 breeding season (Merilä & Hemborg 2000). Indeed, three of the four incorrectly sexed birds
391 in the present study (two Pied Flycatcher and one Eurasian Hoopoe) were aged as juveniles.
392 Sexing of Eurasian Hoopoe is the same all year round, with males having a pink chin and
393 breast and a pinkish mantle, whereas females have a cinnamon chin and breast with only a
394 pinkish tinge in the mantle. The females show more striped feathers on the sides of the belly
395 and breast compared to the males (Demongin 2016). These differences are easier to perceive
396 when there is a direct comparison of male and female next to each other is possible. Juveniles
397 are even more difficult to sex and can only be sexed with confidence when there is distinct
398 male-type or female-type colouration -but many show intermediate colouration.

399

400 The Pied Flycatcher sampled in this study were sexed according to the plumage criteria in
401 Demongin (2016). By the time they reach SW Portugal in autumn, the adult Pied Flycatcher
402 have undergone their post breeding moult. At this time, adult males have black central tail
403 feathers and upper tail coverts, whereas adult females have brownish central tail feathers and
404 upper tail coverts. Juveniles can only be sexed after their post juvenile moult, after which males
405 have black central tail feathers and upper tail coverts, whereas these feathers are brown in
406 females. However, it is not always possible to sex individual juveniles with intermediate
407 coloured tail feathers. Additional plumage features include the pattern of colouration of tail
408 feathers five and six; males show a squared edge of white colouration, whereas females show
409 a diffused edge. These small differences in sexing criteria can be difficult to interpret in the
410 hand, especially for juveniles, for which there is extensive overlap between males and females
411 in these features (Demongin 2016).

412

413 The Pied Flycatcher is a migratory species; therefore, birds arrive in Portugal from a range of
414 habitats in northern Europe where they are exposed to different environmental factors which
415 can change the feather wear of the individual. Furthermore, variability in coloration exists
416 among males, some having a darker upperparts than others, with implications for sexual
417 selection (Sætre *et al* 1994). Therefore, some individuals may be easier to sex than others.
418 Differing dorsal colouring of males may lead to only the blacker individuals being sexed, leaving
419 the duller individuals unsexed or incorrectly sexed as females. Selective sexing may be a

420 reason for apparent sex ratio biases in ringing databases as a result of only sexing individuals
421 that show extreme male or female characteristics, when one sex is easier to sex
422 morphologically than the other.

423

424 *Comparison of biometric sexing with molecular sexing*

425 Sexing using biometrics alone was also shown to be problematic, either because individuals
426 with extreme measurements for their sex can be sexed incorrectly, or because many
427 individuals have intermediate measurements and so cannot be sexed. The biometric
428 measurements for the species with monomorphic plumage show there is a broad range of
429 measurements which overlap for male and female. The range of origins of migratory species
430 may influence the wing length as the differences can be related to geographical differences in
431 biometrics, as well as dietary and habitat differences (Herrera 1978). Among the European
432 Robin, individuals with shorter tarsi and longer bills feed on a greater variety of prey (Herrera
433 1978). For example, Copete *et al* (1999) and Marchetti *et al* (1995) showed that more migratory
434 subspecies of Reed Bunting (*Emberiza schoeniclus*) and *Phylloscopus* warblers, respectively,
435 have a longer wing length than short-distance migrants and resident subspecies. A further
436 consideration is the age category of the individuals, as first year passerines have shorter wings
437 on average than adult birds of the same population (Alatalo *et al* 1984). It has been identified
438 in the Marsh Tit, where juvenile males can have similar wing length to adult females. Broughton
439 *et al* (2016b) identified a wing length division for each sex and each age category, female adult
440 Marsh Tit was ≤ 63 mm and juvenile males criteria was ≥ 63 mm.

441

442 *Analysis of sex ratios in the field site*

443 The results provided strong evidence for a female bias in the Common Chaffinch population
444 and some evidence for a female bias in Common Chiffchaffs, Willow Warblers and Common
445 Kingfisher. In Portugal, Common Kingfisher are partial migrants and most dispersal occurs in
446 juveniles or females, whereas adult males generally remain on territory (Cramp 1985, Arizaga
447 *et al* 2010). As females are likely to be more dispersive, the high ratio of females captured at
448 this non-breeding site is in line with expectations, even though the sample size is too small to
449 draw firm conclusions.

450

451 Sex segregation during migration has been described for many passerine species (Campos *et al*
452 2011) and can explain the female bias found for the other species. Specifically, Catry *et al*
453 (2005) also found a female sex-bias for Common Chiffchaffs in southern Portugal in specific
454 habitats, including wetlands, scrub and orchards. Likewise, Gordo (2016) found a 2:1 female
455 to male sex ratio in Common Chiffchaffs in southern Spain. The present study suggests similar
456 sex-specific differences in migration or wintering habitat selection for Willow Warbler and

457 Common Chaffinch in Portugal, although to our knowledge no other studies have reported this
458 before.

459

460 Conclusions

461 This study was successful in molecular sexing of a wide range of species, using a primer pair
462 which successfully gave results for all species while highlighting problems of sexing birds using
463 morphological and biometrical approaches. It can be confirmed that most individuals of most
464 species sexed by morphology using plumage-based criteria are correctly sexed, but caution
465 should be applied particularly to species sexed based on colouration (e.g. Eurasian Hoopoe
466 and Pied Flycatcher), as sexing of birds using morphological criteria can be dependent on
467 many factors including the condition of the plumage and the age of the bird. In some cases,
468 only individuals which show extreme male or female characteristics can be sexed using
469 morphological criteria, which can create an apparent but spurious sex ratio bias in bird ringing
470 data sets. In addition, birds which are classed as young birds may be more difficult to sex using
471 morphological criteria if they have not yet completed their moult into adult plumage. Therefore,
472 the age of an individual can influence the likelihood of it being correctly sexed, highlighting the
473 importance of considering age when sexing birds.

474

475 Acknowledgements

476 We thank all the team members at A Rocha Portugal; B  b   Soares and Paula Banza, all the
477 bird ringers and volunteers, particularly Heather Coats. Thank you to Thijs Valkenburg from
478 RIAS for blood sampling training. We would also like to thank Kirsty Franklin and Alexandra
479 McCubbin for assistance in the laboratory.

480

481 References

482 **Alatalo, R. V., Gustafsson, L. & Lundb  rg, A.** (1984) Why do young passerine birds have
483 shorter wings than older birds? *Ibis* **126**, 410-415.

484 **Arizaga, J. A., Mendiburu, D. Alonso, J.F. Cuadrado, J.I. Jaugeri & J.M. S  nchez.** (2010)
485 Common Kingfishers *Alcedo atthis* along the coast of northern Iberia during the autumn
486 migration period. *Ardea* **98**, 161-167.

487 **Baker, J.** (2016) *Identification of European Non-Passerines, A BTO Guide*. Second edition.
488 British Trust of Ornithology Thetford, Norfolk.

489 **Bantock, T. M., Prys-Jones, R. P. & Lee, P. L.** (2008) New and improved molecular sexing
490 methods for museum specimens. *Molecular Ecology Resources* **8**, 519–528.

- 491 **Berthold, P.** (1969) Die Laparotomie bei Vögeln. Ein Hilfsmittel zur Geschlechtbestimmung
492 und zur Beobachtung des Gonadenzyklus. *Der Zoologische Garten* **37**, 271–279.
- 493 **Botero, C. A. & Rubenstein, D. R.** (2012) Fluctuating Environments, Sexual Selection and
494 the Evolution of Flexible Mate Choice in Birds. *Plos one* **7**, e32311.
- 495 **Broughton, R.K., Hinsley, S.A., Bellamy, P.E., Carpenter, J.E. & Rothery, P.** (2008) Ageing
496 and sexing Marsh Tits *Poecile palustris* using wing length and moult. *Ringing & Migration* **24**,
497 88–94.
- 498 **Broughton, R. K., Burgess, M. D., Dadam, D., Hebda, G., Bellamy, P. E. & Hinsley, S. A.**
499 **(2016a)** Morphology, geographical variation and the subspecies of Marsh Tit *Poecile palustris*
500 in Britain and central Europe. *Bird Study* **63**, 58-65.
- 501 **Broughton, R. K., Alker, P. J., Bellamy, P. E., Britton, S., Dadam, D., Day, J. C., Miles, M.**
502 **& Hinsley, S. A.** (2016b) Comparative biometrics of British Marsh Tits *Poecile palustris* and
503 Willow Tits *P. montana*. *Ringing & Migration* **31**, 30-40.
- 504 **Broughton, R. K. & Clark J. A.** (2017) Understanding potential sources of bias and error in
505 the biometric sexing of birds. *Ringing & Migration* **32**, 79-86.
- 506 **Camacho, C., Pérez-Rodríguez, L., Abril-Colón, I., Canal, D. & Potti, J.** (2018) Plumage
507 colour predicts dispersal propensity in male pied flycatchers. *Behavioral Ecology and*
508 *Sociobiology* **72**, 10.
- 509 **Çakmak, E., Pekşen, Ç. A. & Bilgin, C.** (2017) Comparison of three different primer sets for
510 sexing birds. *Journal of Veterinary Diagnostic Investigation* **29**, 59-63.
- 511 **Catry, P., Lecoq, M., Araújo, A., Conway, G., Felgueiras, M., King, J. M. B., Rumsey, S.,**
512 **Salima, H. & Tenreiro P.** (2005) Differential migration of chiffchaffs *Phylloscopus collybita*
513 and *P. ibericus* in Europe and Africa. *Journal of Avian Biology* **36**, 184-190.
- 514 **Campos, A. R., Catry, P., Ramos, J. & Robalo, J.** (2011) Competition among European
515 Robins *Erithacus rubecula* in the winter quarters: Sex is the best predictor of priority of access
516 to experimental food resources. *Ornis Fennica* **88**, 226-233.
- 517 **Copete, J. L., Marnie, R., Bigas, D. & Martinez-Vilalta, A.** (1999) Differences in wing shape
518 between sedentary and migratory Reed Buntings *Emberiza schoeniclus*. *Bird Study* **46**, 100-
519 103.
- 520 **Cramp, S.** (1985) *Handbook of the birds of Europe, the Middle East and North Africa*, Vol. 4,
521 Oxford University Press, Oxford.
- 522 **Demongin, L.** (2016) *Identification guide of birds in the hand*. Beauregard-Vendon.

523 du Feu, C.R. & du Feu, R. (2014) No sex please, we're biased: some comments on sexing
524 Marsh Tits *Poecile palustris* by wing length. *Ringling & Migration* 29, 47–50.

525 **Ellrich, H., Salewski, V. & Fiedler, W.** (2010) Morphological sexing of passerines: not valid
526 over larger geographical scales. *Journal of Ornithology* 151, 449–458.

527 **EURING, European Union for Bird Ringing.** (2007) Bird ringing for science and conservation
528 [Online]. Switzerland: Euring. Available at:
529 http://www.euring.org/files/documents/brochure2007/EURING_brochure_english_2007.pdf
530 [Accessed 9th April 2017].

531 **Fridolfsson A. K & Ellegren, H.** (1999) A simple and universal method for molecular sexing
532 of non-ratite birds. *Journal of Avian Biology* 30, 116–121.

533 **Gordo, O., Arroyo, J. L., Rodriguez, R. & Martinez, A.** (2016) Sexing of *Phylloscopus* based
534 on multivariate probability of morphological traits. *Ringling & Migration* 31, 83-97.

535 **Griffiths, R., Double, M. C., Orr, K. & Dawson, R. J.** (1998) A DNA test to sex most birds.
536 *Molecular Ecology* 7, 1071-1075.

537 **Herrera, C. M.** (1978) Individual dietary differences associated with morphological variation in
538 robins *Erithacus rubecula*. *Ibis* 120, 542-545.

539 **Jones, R. E.** (1971) The incubation patch of birds. *Biological reviews* 46, 315-339.

540 **Kaiser, A.** (1999) Stopover strategies in birds: a review of methods for estimating stopover
541 length. *Bird Study*, 46, S299-S308.

542 **Kalchreuter, H.** (1971) Alters- und Geschlechtsbestimmung bei der Rabenkrähe (*Corvus*
543 *corone corone*). *Vogelwarte*, 26, 106–112.

544 **King, J.R. & Muddeman, J.L.** (1995) Ageing and sexing Marsh Tits *Parus palustris*. *Ringling*
545 *& Migration* 16, 172–177.

546 **Korner-Nievergelt, F., Liechti, F. & Thorup, K.** (2014) A bird distribution model for ring
547 recovery data: where so the European robins go? *Ecology and Evolution* 4, 720-731

548 **Lee, J. C., Tsai, L. C., Hwa, P. Y., Chan, C. L., Huang, A., Chin, S. C., Wang, L.C. Lin, J.**
549 **T., Linacre, A. & Hsieh, H. M.** (2010) A novel strategy for avian species and gender
550 identification using the CHD gene. *Molecular and cellular probes* 24, 27–31.

551 **Madsen, V.** (1997) Sex-determination of continental European robins *Erithacus r. rubecula*.
552 *Bird Study* 44, 239–244.

553 **Marchetti, K., Price, T., & Richman, A.** (1995) Correlates of Wing Morphology with Foraging
554 Behavior and Migration Distance in the Genus *Phylloscopus*. *Journal of Avian Biology* **26**,
555 177–181.

556 **Maurer, G., Beck, N. & Double, M.** (2010) A 'feather-trap' for collecting DNA samples from
557 birds. *Molecular Ecology Resources* **10**, 129-134.

558 **McCollin, D., Hodgson J. & Crockett, R.** (2015) Do British birds conform to Bergmann's and
559 Allen's rules? An analysis of body size variation with latitude for four species. *Bird Study* **62**,
560 404-410.

561 **McDonald, P. & Griffith, S.** (2011) To pluck or not to pluck: the hidden ethical and scientific
562 costs of relying on feathers as a primary source of DNA. *Journal of Avian Biology* **42**, 197-
563 203.

564 **Medeiros, R., King, R., Symondson, W., Cadiou, B., Zonfrillo, B., Bolton, M., Morton, R.,**
565 **Howell, S., Clinton, A., Felgueiras, M. & Thomas, R.** (2012) Molecular Evidence for Gender
566 Differences in the Migratory Behaviour of a Small Seabird. *PLoS ONE* **7**, e46330.

567 **Merilä, J. & Hemborg, C.** (2000) Fitness and feather wear in the Collared Flycatcher *Ficedula*
568 *Albicollis*. *Journal of Avian Biology* **31**, 504-510.

569

570 **Norman, S. C.** (1983) Variations in wing-lengths of willow warblers in relation to age, sex and
571 season. *Ringing & Migration* **4**, 269–274.

572 **Price, T. & Birch, G.** (1996) Repeated Evolution of Sexual Color Dimorphism in Passerine
573 Birds. *The Auk* **113**, 842-848.

574 **Quay, W. B.** (1986) Cloacal Protuberance and Cloacal Sperm in Passerine Birds:
575 Comparative Study of Quantitative Relations. *The Condor* **8**, 160-168.

576 **R Core Team.** (2017) R: A language and environment for statistical computing. R Foundation
577 for Statistical Computing, Vienna, Austria. URL: <https://www.R-project.org/>

578 **Sætre, G. Dale, S. & Slagsvold, T.** (1994) Female pied flycatchers prefer brightly coloured
579 males. *Animal Behaviour* **48**, 1407-1416.

580 **Svensson, L.** (1992) *Identification guide to European passerines*. Fourth edition. Privately
581 published, Stockholm.

582 **Stevens, L.** (1997) Sex chromosomes and sex determining mechanisms in birds. *Science*
583 *Progress* **80**,197-216.

584 **Walsh, P. S., Metzger, D. A. & Higuchi, R.** (1991) Chelex-100 as a medium for simple
585 extraction of DNA for PCR-based typing from forensic material. *Biotechniques* **10**, 506–513.

586 **Wang, N., Li, J., Liu, Y. & Zhang, Z.** (2010) Improvement on molecular sex identification
587 primers for Passeriform bird species. *Chinese Birds* **1**, 65-69.

588

589

590

591

592

593

594

595

596

597

598

599

600

601

602

603

604

605

606

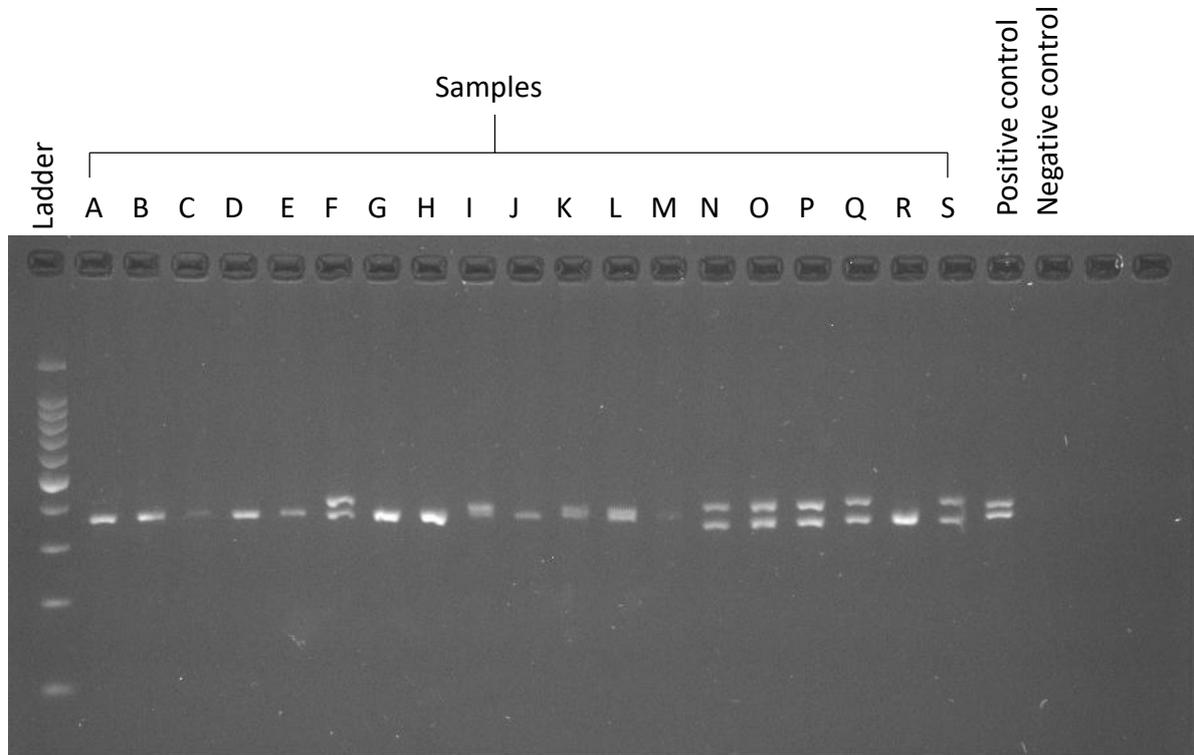
607

608

609

610 **Appendices**

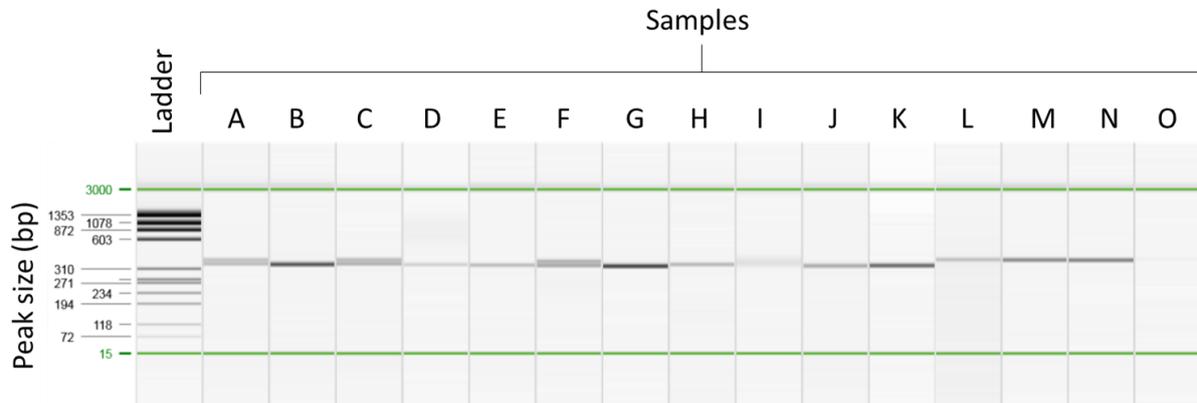
611 **Appendix 1.** Example of gel image where two bands indicate female and one band indicates
612 male. The gel is 3% agarose and the image includes a positive female control and a
613 negative control.



614
615
616
617
618
619
620
621
622
623
624
625

626 **Appendix 2.** Section of the Qiexel (QIAGEN) report where band separation can be seen for
627 (A-K) European Robin, *Erithacus rubecula* and (L-O) Eurasian Hoopoe, *Upupa epops*. Two
628 bands indicate female and one band indicates male, the band separation varies between
629 36bp and 49 bp.

630



632 **Appendix 3.** Male and female totals for each species sampled, identified using molecular
 633 sexing, with the percentage female calculated.

Species	Male	Female	Total	Female (%)
Common Chiffchaff	12	24	36	66.67
Willow Warbler	5	13	18	72.22
Garden Warbler	4	2	6	33.33
Eurasian Blackcap	19	21	40	52.50
European Robin	8	3	11	27.27
Pied Flycatcher	7	10	17	58.82
House Sparrow	19	13	32	40.63
Common Chaffinch	0	6	6	100
European Goldfinch	3	2	5	40
Common Blackbird	10	10	20	50
Iberian Magpie	2	1	3	33.33
Common Kingfisher	0	4	4	100
Eurasian Hoopoe	3	1	4	25

634

635 **Appendix 4.** Table of chi-squared test results for sex ratio bias in all species sampled in this
 636 study.

Species	Sample size	X²	DF	P-value
Common Chiffchaff	36	4	1	0.046
Willow Warbler	18	3.556	1	0.059
Garden Warbler	6	0.667	1	0.414
Eurasian Blackcap	40	0.100	1	0.752
European Robin	11	2.273	1	0.132
Pied Flycatcher	17	0.529	1	0.467
House Sparrow	32	1.13	1	0.289
Common Chaffinch	6	6	1	0.143
European Goldfinch	5	0.2	1	0.655
Common Blackbird	20	0	1	1
Iberian Magpie	3	0.332	1	0.564
Common Kingfisher	4	4	1	0.046
Eurasian Hoopoe	4	1	1	0.317

637

638 **Tables**

639 **Table 1: Biometric comparisons between male and female of passerine species.** Results in bold indicate significant differences at
 640 $\alpha=0.05$.

Species	Sample size	Wing			Tarsus			Bill Length			Bill Depth		
		t	df	p-value	t	df	p-value	t	df	p-value	t	df	p-value
Willow Warbler (<i>Phylloscopus trochilus</i>)	18	2.709	16	0.016	0.184	16	0.856	ND	ND	ND	0.874	16	0.395
European Robin (<i>Erithacus rubecula</i>)	11	0.414	9	0.689	1.078	9	0.309	0.109	3	0.920	0.349	9	0.735
Garden Warbler (<i>Sylvia borin</i>)	6	0.634	4	0.561	0.945	4	0.398	0.501	3	0.651	0.298	4	0.787
Common Chiffchaff (<i>Phylloscopus collybita</i>)	6	5.212	33	<0.0001	1.384	33	0.176	0.047	33	0.963	0.293	33	0.772
Pied Flycatcher (<i>Ficedula hypoleuca</i>)	17	1.030	15	0.319	0.073	15	0.943	1.043	7	0.332	0.302	15	0.767

641 **Table 2: The success rate of sexing passerines caught in Portugal based on wing length differences from available studies.**

Species	Correct sex	Incorrect sex	Impossible to sex	Source(s)	Wing length thresholds (mm)
Common Chiffchaff (<i>Phylloscopus collybita</i>)	22	1	14	Svensson (1992)	≤56=F, ≥62=M
	18	1	18	Demongin (2016)	≤55=F, ≥62=M
Willow Warbler (<i>Phylloscopus trochilus</i>)	13	4	1	Svensson (1992)	≤65=F, ≥67=M
	7	2	9	Demongin (2016)	≤63=F, ≥68=M
European Robin (<i>Erithacus ubecula</i>)	2	2	7	Svensson (1992)	Ads. <72= F, >75=M Juv. <71= F; >74=M
	6	5	0	Madsen (1997)	<71=F, ≥71=M
	2	1	8	Demongin (2016)	≤68=F, ≥75=M
Eurasian Hoopoe (<i>Upupa epops</i>)	0	1	3	Demongin (2016)	Ads. ≤146=F, ≥152=M Juv. ≤140=F, ≥150=M
	0	1	3	Baker (2016)	Ads. ≤146=F, ≥152=M Juv. 142-151=F, 141-152=M
Pied Flycatcher (<i>Ficedula hypoleuca</i>)	3	2	12	Demongin (2016)	≤74=F, ≥81=M
Common Kingfisher (<i>Alcedo atthis</i>)	1	0	3	Baker (2016)	≤74=M, ≥80=F

642

643 **Figure Legends**

644

645 **Figure 1: The percentage of females for 13 passerine species calculated from molecular**

646 **sexing from A Rocha Portugal study site in the Western Algarve in 2017/18.** The species

647 are as follows; Chiff = Common Chiffchaff (*Phylloscopus collybita*), WW = Willow Warbler

648 (*Phylloscopus trochilus*), GW = Garden Warbler (*Sylvia borin*), BC = Eurasian Blackcap (*Sylvia*

649 *atricapilla*), R = European Robin (*Erithacus rubecula*), PF = Pied Flycatcher (*Ficedula*

650 *hypoleuca*), HS = House Sparrow (*Passer domesticus*), Chaff = Common Chaffinch (*Fringilla*

651 *coelebs*), GF = European Goldfinch (*Carduelis carduelis*), BB = Common Blackbird (*Turdus*

652 *merula*), IM= Iberian Magpie (*Cyanopica cooki*), KF = Common Kingfisher (*Alcedo atthis*) and

653 HP = Eurasian Hoopoe (*Upupa epops*). The numbers in brackets indicate the sample size.

654 The horizontal line indicates 50%.

655

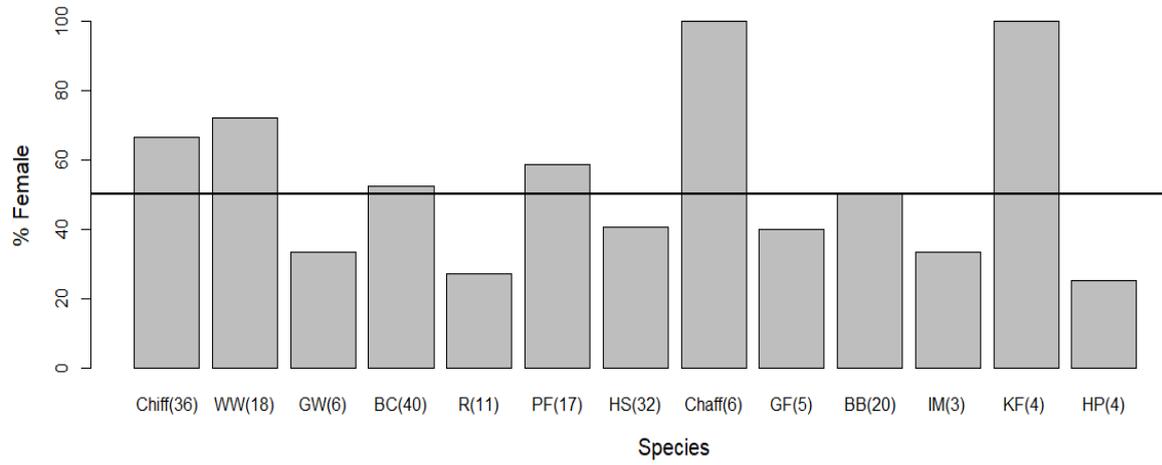
656

657

658 **Figures**

659

660 **Figure 1:**



661

662