

## **ORCA - Online Research @ Cardiff**

This is an Open Access document downloaded from ORCA, Cardiff University's institutional repository:https://orca.cardiff.ac.uk/id/eprint/156115/

This is the author's version of a work that was submitted to / accepted for publication.

Citation for final published version:

Lawford, Belinda, Master, Hiral, Larsen, Jesper B., Bartholdy, Cecilie, Corrigan, Patrick, Ginnerup-Nielsen, Elisabeth, Le, Christina, Teoli, Anthony, Bennell, Kim L., Metcalf, Ben, Hinman, Rana S., Button, Kate, Collins, Natalie J., Cottrell, Elizabeth, Henrotin, Yves, Skou, Søren T., Thoma, Louise M., Wellsandt, Elizabeth, White, Daniel K. and Holden, Melanie A. 2023. What should a toolkit to aid the delivery of therapeutic exercise for hip and knee osteoarthritis look like? Musculoskeletal Care 21 (2), pp. 545-555. 10.1002/msc.1732

Publishers page: https://doi.org/10.1002/msc.1732

#### Please note:

Changes made as a result of publishing processes such as copy-editing, formatting and page numbers may not be reflected in this version. For the definitive version of this publication, please refer to the published source. You are advised to consult the publisher's version if you wish to cite this paper.

This version is being made available in accordance with publisher policies. See http://orca.cf.ac.uk/policies.html for usage policies. Copyright and moral rights for publications made available in ORCA are retained by the copyright holders.



- 1 What should a toolkit to aid the delivery of therapeutic exercise for hip and knee
- 2 osteoarthritis look like? Qualitative analysis of an international survey of 318
- 3 researchers, clinicians, and consumers by the OARSI Rehabilitation Discussion Group
- 4
- 5 **Abstract** (250 words)
- 6 **Background:** We aimed to identify important components of, and practical resources relevant
- 7 for inclusion in, a toolkit to aid exercise delivery for people with hip/knee osteoarthritis.
- 8 **Method:** An online international multi-disciplinary survey was conducted across 43 countries
- 9 (139 clinicians, 44 people with hip/knee osteoarthritis, and 135 osteoarthritis researchers).
- 10 Participants were presented with the seeding statement "Practical resources to aid the
- implementation of exercise for people with hip/knee osteoarthritis should..." and asked to
- provide up to 10 open text responses. Responses underwent refinement and qualitative content
- analysis to create domains and categories.
- 14 **Results:** Refinement of 551 open text responses yielded 72 unique statements relevant for
- analysis. Statements were organized into nine broad domains, suggesting that resources to aid
- exercise delivery should: 1) be easily accessible; 2) be of high quality; 3) be developed by, and
- for, stakeholders; 4) include different ways of delivering information; 5) include different types
- of resources to support exercise and non-exercise components of self-management; 6) include
- resources on recommended exercises and how to perform/progress them; 7) include tools to
- support motivation and track progress; 8) include resources to enable tailoring of the program
- 21 to the individual, and; 9) facilitate access to professional and peer support.
- 22 Conclusion: Our findings identified important components of, and practical resources to
- 23 include within, a toolkit to aid delivery of exercise for people with hip/knee osteoarthritis.
- 24 These findings have implications for exercise providers and lay the foundation for the

25	development of a toolkit to	help ensure	exercise	provision	aligns	with	current	international
26	recommendations.							

#### Introduction

1

2 Osteoarthritis (OA) affects more than 500 million adults globally (Initiative., 2020; Network, 3 2018), most commonly affecting the hip and knee joints. The condition causes joint pain and 4 impaired function, and is one of the leading causes of physical disability worldwide (Safiri et 5 al., 2020). The costs associated with OA are enormous (Puig-Junoy & Zamora, 2015). In 2013, 6 OA was the second most expensive health condition treated at hospitals in the United States 7 (Torio & Moore, 2016). Indirect healthcare costs are also significant, including restrictions on 8 participation in the workforce, reduced ability to fulfill social roles, and premature mortality 9 (David J Hunter, Schofield, & Callander, 2014). With the ageing population and rising obesity rates, 10 the prevalence of hip and knee OA is projected to increase in the coming decades to become one of the most widespread diseases in high-income countries (David J. Hunter & Bierma-Zeinstra, 11 2019). As such, developing strategies to help reduce the burden of the condition are urgently 12 needed. 13 14 15 To date, there is no known cure for OA. All current clinical guidelines recommend education, 16 exercise, and if appropriate, weight loss as first-line management approaches (Bannuru et al.; 17 Kolasinski et al.; National Institute for Health and Care Excellence, 2022; The Royal Australian College of General Practitioners). A large body of high-quality evidence supports the effectiveness of 18 therapeutic exercise for reducing pain, improving physical function, and increasing quality of 19 20 life in people with OA (M. Fransen et al., 2015; Marlene Fransen, McConnell, Hernandez-Molina, & Reichenbach, 2014). As such, exercise is a key element of management for all people with hip 21 and/or knee OA, regardless of age, comorbidity, pain severity, or disability (Bannuru et al., 2019; 22 Kolasinski et al.). Despite its evidence-base and being universally recommended by all medical 23 societies, exercise is underutilized by people with hip/knee OA and implementation remains a 24 25 challenge world-wide, highlighted by the fact that only 1 in 3 receive a referral or recommendation to exercise (Abbate et al., 2018; K. B. Hagen, G. Smedslund, N. Østerås, & G. Jamtvedt, 2016; Power, Cott, Badley, & Hawker, 2005). There is also evidence that clinicians report a lack of confidence, skills, and knowledge in how to implement best-practice OA care, including exercise (Barton et al., 2021; Briggs, Hinman, et al., 2019; Briggs, Houlding, et al., 2019; Christiansen et al., 2020).

31

32

33

34

35

36

37

38

39

40

41

42

43

44

45

46

47

48

49

26

27

28

29

30

To improve the implementation of exercise care for hip/knee OA, we (the Osteoarthritis Research Society International (OARSI) Rehabilitation Discussion Group) conducted a review (Holden et al., 2021) and an international multi-disciplinary e-Delphi survey to develop evidence-informed recommendations about the delivery of best practice therapeutic exercise (Holden MA et al., 2022). In total, 54 recommendations mapping to 11 domains were identified, including using an evidence-based approach, considering exercise in the context of living with OA and pain, completing a comprehensive baseline assessment with follow-up, setting goals, considering the type and dose of exercise, modifying and progressing exercise, individualising and optimising the delivery of exercise, focusing on exercise adherence, and providing education about OA and the role of exercise. If widely adopted, these could potentially better standardise delivery of exercise within clinical practice and bridge the gap between exercise provision and current OA clinical guidelines. However, identifying patient/clinician resources to support the delivery of exercise in line with our recommendations is important. Indeed, common barriers to implementing OA care include low confidence in skills to provide recommended care, lack of resources to deliver non-surgical care, lack of skills in directing patients to resources or appropriately prescribe an exercise program, and lack of access to exercise resources for patients (Briggs, Houlding, et al., 2019). People with OA themselves face numerous barriers to exercise participation, including not knowing what type or intensity of exercise is helpful and not having access to resources like printed exercise instructions (<u>Dobson</u>

51 <u>et al., 2016</u>).

The development of a widely accessible toolkit can support the delivery of exercise for people with OA in line with our published recommendations (Holden MA et al., 2022). Toolkits are curated resources that provide relevant information (e.g., instructions and links to external resources) to guide users on how to implement evidence-based practices. In other patient populations (including cancer and diabetes), there is evidence that exercise toolkits can improve clinician's knowledge, skills, and confidence in providing exercise therapy to patients (Dennett et al., 2022; Lebret et al., 2010; C. Shields et al., 2009; C. A. Shields et al., 2013). Currently, some online education and self-management toolkits for OA exist for clinicians (Osteoarthritis Action Alliance, 2022b), and for people with OA themselves (Knowledge., 2022), though neither are designed to specifically support the delivery of exercise-based care for hip/knee OA. Furthermore, it is unclear what the most important components and practical resources of such a toolkit should be. Thus, we aimed to identify important components of, and practical resources relevant for inclusion in, a toolkit to aid exercise delivery for people with hip/knee osteoarthritis (OA) according to patients, clinicians, and researchers.

#### Methods

- 69 Study design
- An online international survey with open-ended questions were used to capture qualitative data
- vas conducted in August 2020. Ethical approval was obtained from the University of
- 72 Melbourne [1955859.1]. The study was overseen by an international multidisciplinary
- taskforce (Holden MA et al., 2022), including 20 members with expertise in OA and exercise
- 74 from five different countries (Australia, Belgium, Denmark, United Kingdom, and United

75 States). The Consolidated Criteria for Reporting Qualitative Research checklist (Tong,

Sainsbury, & Craig, 2007) and Consensus-Based Checklist for Reporting of Survey Studies

(Sharma et al., 2021) was used to ensure complete and transparent reporting.

78

79

80

81

82

83

84

85

86

87

88

76

77

**Participants** 

International multidisciplinary participants (including researchers/academics, healthcare

professionals and exercise providers, and people with hip/knee OA) were recruited. Eligibility

criteria for researchers/academics were either being first/last author on at least one systematic

review or randomized controlled trial of exercise for hip/knee OA or having been invited to

give a plenary or keynote presentation on exercise for hip/knee OA at an international

conference in the last five years. Eligibility criteria for healthcare professionals and exercise

providers were being registered to practice and having prescribed exercise for at least one

patient with hip/knee OA per week over the past six months. Eligibility criteria for people with

hip/knee OA were having experience participating in exercise for their OA.

89

90

91

92

93

Participants were recruited via advertisements on social media (e.g., Facebook, Twitter) as well

as email advertisements to OARSI membership lists, and email invitations from taskforce

members to their research and clinical networks. Those who were invited to participate were

also encouraged to send the invitation to colleagues or contacts who may be eligible.

94

95

96

97

98

99

Overview of procedures

Participants completed the survey online using REDCap<sup>TM</sup> electronic data capture tools hosted

at The University of Melbourne (P. A. Harris et al., 2019; Paul A Harris et al., 2009). After eligibility

screening, participants were asked to watch a 10-minute video created by the taskforce that

summarized findings of our narrative review (Holden et al., 2021) before providing demographic

information as relevant (age, gender, discipline, country of residence, years of clinical or research experience and/or years with hip and/or knee OA symptoms). Participants were then presented with the seeding statement "Practical resources to aid the implementation of therapeutic exercise for people with knee and hip osteoarthritis should..." and were asked to provide up to 10 responses to the statement in an open-text box. Practical resources were defined for participants as "anything that can be used in real life, to help put into place therapeutic exercise for hip and/or knee OA." The seeding statement was developed by the taskforce and pilot tested with 10 researchers/academics/clinical academics/healthcare professionals and people with hip/knee OA for feedback on the wording that was used.

#### Data analysis

Data were downloaded from REDCap and organized using Excel (Microsoft Corporation, 2020). Descriptive statistics (means, standard deviation [SD], frequency) were used to summarize participant characteristics. Responses to the seeding statement underwent a conventional approach to qualitative content analysis (Hsieh & Shannon, 2005). First, HM, JBL and HM reviewed all the statements to develop an initial coding framework. Then the data underwent rigorous review. Initially, this involved reviewing all responses for clarity and appropriateness. Those that were grammatically incorrect were rephrased and those that comprised multiple constructs were broken down into separate statements. Ambiguous statements and duplicate statements were removed. This process was undertaken by either BL, CB, PC, EG, CL, or AT. To overcome unintentional personal bias, a second taskforce member cross-checked all decisions made, with disagreements resolved between the two researchers. All remaining statements were then reviewed by HM and JBL (and checked by MH) and those that did not relate to the resource (defined as anything that can be used in real life, to help put into place therapeutic exercise for hip and/or knee OA) were also removed. Next, a coding

framework was optimized by re-reading responses and organizing them into categories of similar topics or concepts. Related categories were then grouped into broad domains. This coding framework of domains and categories was iteratively discussed and finalized by MH, HM, JBL, KB and BL before being checked for credibility by the taskforce.

#### **Results**

Participant characteristics

Of the 673 people who completed eligibility screening, 318 were eligible (Figure 1). Participants were academics or clinical researchers (n=135, 43%), healthcare professionals or exercise providers (n=139, 44%), and people with hip/knee OA (n=44, 14%) from 43 countries (most commonly Australia and the UK). Demographic characteristics of participants are described in detail elsewhere (Holden MA et al., 2022). Briefly, participants were from 43 different countries (most commonly Australia [22%], the United Kingdom [12%], Canada [11%], and the United States [11%]), most healthcare professionals or exercise providers were physiotherapists (84%), most researchers or clinical academics has been researching OA for 10 years or less (54%), and most people with OA had experiences symptoms for more than 10 years (70%).

Most participants (n=202, 64%) provided at least one response to the seeding statement (median responses provided = 1; interquartile range 1). In total, 551 responses to the seeding statement were provided (Figure 1). From this, 395 [72%] were removed (332 [84%] were duplicates and were condensed/combined, 48 [12%] were ambiguous in meaning, and 15 [4%] were unrelated to exercise resources), leaving 156 to be used for further analysis. Finally, 72 statements were included as they were of direct relevance to development of a toolbox. Nine overarching domains across 42 categories were developed, with between three to 8 categories

within each domain (Figure 2). The relationship between these nine domains and the 10 150 recommendations for the delivery of exercise, established in our prior study (Holden MA et al., 151 152 2022), is shown in Table 1. 153 1. Be easily accessible 154 155 Participants believed that resources/components of a toolkit to support delivery of exercise should be easily accessible. This included being user-friendly and easy to use/navigate, using 156 content/language that is easy to understand, and being available free of charge and in different 157 languages. It was also perceived to be important that content/resources accounted for 158 differences in culture, race, age, and gender. 159 160 2. Be of high quality 161 Participants believed it was important that resources/components were of a high quality, 162 163 including having references to sources of information and/or evidence, being regularly updated, and being endorsed by an authoritative body. 164 165 3. Be developed by, and for, stakeholders 166 Participants believed resources/components should be developed by, and for consumers. This 167 included being co-created with both those with hip and/or knee OA and healthcare 168 professionals/exercise deliverers who provide care for people with hip and/or knee OA. 169 170 4. Include different ways of delivering information 171 Participants believed that resources/components should be delivered via a range of different 172 methods, including online, paper/printed, as images or diagrams, via apps, videos, or virtual 173 174 reality.

5. Include different types of resources to support exercise and non-exercise components of self-management

Participants believed a range of different types of information resources should be provided to support self-management of hip and/or knee OA. This included links to other external relevant information/resources, educational material, patient stories, and strategies and tips for other non-exercise management methods (including weight loss, a physically active lifestyle, and high-quality sleep).

6. Include resources on recommended exercises and how to perform/progress them

Participants believed that resources/components should include summaries of best available evidence regarding exercise for hip and/or knee OA, as well as current general recommendations for exercise and physical activity. It was also believed to be important to include links to tools for rating exercise intensity (e.g. "grade of difficulty" or "perceived exertion") and provide access to exercise instructions. In addition, it was believed to be important to include links/access to a repository of exercise types/ideas and how to progress or modify them.

#### 7. Include tools to support motivation and track progress

Participants believed it was important that resources/components include tools to help support patient motivation to exercise and to track progress. This included links to downloadable exercise logs/diaries, recommended methods for tracking and monitoring progress, example exercise goals, tools to measure symptoms, and tools to use for feedback/motivation (e.g. reward systems).

8. Include a suite of options to support tailoring of the program to the individual Participants believed that it was important that resources/components include a range of tools to support tailoring of the exercise program to the individual. This included providing different options for remote (e.g. via apps, telehealth) and in-person delivery of an exercise program, and providing resources to support different types of exercise, using different types of exercise equipment, and delivery of exercise within different environments (e.g. home, clinic, gym).

#### 9. Facilitate access to professional and peer support

Participants believed it was important that resources/components include information about how to access support if needed, such as providing ways in which to find qualified healthcare professionals to help problem solving, and including clinical indicators regarding when to seek help from a clinician. Providing access to peer interaction/support was also perceived to be important, including social media or other types of online peer support.

#### Discussion

From our international multi-disciplinary survey, important components of, and practical resources relevant for inclusion in, a toolkit to aid exercise delivery for people with hip and/or knee OA should: 1) be easily accessible; 2) be of high quality; 3) be developed by, and for, consumers; 4) include different ways of delivering information; 5) include different types of resources to support exercise and non-exercise components of self-management; 6) include resources on recommended exercises and how to perform/progress them; 7) include tools to support motivation and track progress; 8) include a suite of options to enable tailoring of the program to the individual, and; 9) facilitate access to support.

These findings complement our previously published evidence-informed recommendations for implementing best-practice therapeutic exercise for people with hip and/or knee OA (Holden MA et al., 2022) by providing guidance around practical resources to support the delivery of exercise (Table 1). For example, the recommendation from our previous study to 'set goals' and 'focus on exercise adherence' can be broadly matched with our current finding that tools to support motivation and track progress are important practical resources relevant for an online exercise toolkit. The recommendations 'consider the type and dose of exercise' and 'modify and progress exercise' can be matched to our finding regarding the inclusion of resources on types of exercises and how to perform and progress them. Many of our toolkit recommendations are also reflected in international guidelines on exercise for people with OA (Osthoff et al., 2018), including that exercise should be individualised and that tools to support adherence should be included. In line with clinical guidelines for OA management, our recommendations also included having links to information and education regarding exercise as well as non-exercise management approaches (Bannuru et al.; Kolasinski et al.; National Institute for Health and Care Excellence, 2022; The Royal Australian College of General Practitioners). Many of our domains and categories for practical resources for delivery of exercise directly relate to barriers to exercise implementation among clinicians, including beliefs that exercise is outside their scope of practice (Barton et al., 2021; Briggs, Houlding, et al., 2019), lack of exercise knowledge or resources, being unsure about how to appropriately prescribe an exercise program, and not knowing which information resources to provide to patients (Barton et al., 2021; Briggs, Houlding, et al., 2019; Egerton, Nelligan, Setchell, Atkins, & Bennell, 2018). Many of our domains and categories also relate to identified exercise barriers among those who have hip and/or knee OA, including lack of knowledge about what type or intensity of exercise is

224

225

226

227

228

229

230

231

232

233

234

235

236

237

238

239

240

241

242

243

244

245

246

247

248

recommended, or not having access to printed exercise instructions or other resources (Chou et

al., 2018; Dobson et al., 2016). As such, using our recommendations has the potential to overcome many of these barriers and help improve standardization of exercise in hip and/or knee OA, ensuring that current exercise provision aligns with recommendations provided in clinical guidelines (Kåre B Hagen, Geir Smedslund, Nina Østerås, & Gro Jamtvedt, 2016).

253

254

255

256

257

258

259

260

261

262

263

264

265

266

267

268

269

270

271

272

273

249

250

251

252

Our findings lay the foundation for the development of an exercise toolkit for hip and/or knee OA. For example, the recommendation that practical resources should be easily accessible suggests that it is important to host such a toolkit both online, as well as in hard-copy for those that prefer paper versions. However, further consideration regarding content and implementation is also required. For example, the identified domain to 'include different types of resources to support self-management' would need further consideration to establish exactly what resources should be included. People with OA seek information from a range of different sources (Chou et al., 2018), and there are numerous unique websites with information about OA, much of which is of poor-average quality (K. E. Murray, Murray, O'Rourke, Low, & Veale, 2019). Health apps for people with OA are also of a poor quality, and many have low potential for supporting behaviour change (Bricca et al., 2022). As such, it is important to decide exactly which sources of information to use, as well as how many different resources to include. The toolkit should be easy to use and navigate, and could be housed online by an international, trusted source of OA information – such as the OARSI website. However, the toolkit would likely require designated personnel to regularly review and update content to reflect current evidence and links to the most relevant resources/information, as well as translation into different languages. One of the suggested components for our toolkit was to facilitate access to support from qualified healthcare professionals and social/peer support networks. However, this would be difficult to include within a national or international toolkit. Methods for directing individual consumers to their local support networks will need further consideration.

Another potential challenge regarding creation and implementation of the toolkit will be how to best promote its use among healthcare providers and consumers across the world. Effective engagement with key stakeholders (e.g. government health authorities, decision makers, and community organisations) would also be needed to promote its uptake and use. Other studies (Butler, 2007; Keddem, Agha, Long, Werner, & Shea, 2017; E. Murray, May, & Mair, 2010; Thoele, Ferren, Moffat, Keen, & Newhouse, 2020) have used multi-step processes to develop health toolkits to facilitate implementation of evidence-based interventions, including compiling resources and tools, creating new tools, and reflecting and refining the toolkit with consumers and stakeholders using a combination of quantitative and qualitative methods. This process will be a required next step necessary to build on the findings of this current study.

#### Comparison to other research

Our findings within OA broadly reflect studies of other health conditions that have evaluated the most important components for toolkits to support implementation of exercise. For example, other studies that have evaluated the process of developing exercise toolkits for people with depression (Glowacki et al., 2019), cancer (Dennett et al., 2022), and diabetes (C. A. Shields et al., 2013) also included similar elements, such as being created with, and for, healthcare providers and consumers, including evidence-informed guidelines, individualisation of exercise, information on how to progress/regress exercise, how to monitor progress, links to information about other management methods, and access to support. The similarities between their findings and ours suggests that proposed practical resources to aid the delivery of exercise are broad and applicable across different health conditions, and thus our findings may have implications beyond OA.

Toolkits for OA management currently exist online (Alberta Bone & Joint Health Institute, 2022; Arthritis Society Canada, 2022; Knowledge., 2022; Osteoarthritis Action Alliance, 2022a; SOPHE's Center for Online Resources & Education, 2022; The College of Family Physicians of Canada, 2017). However, none appear to meet all of the recommendations identified by our study. For example, many of these toolkits are only crafted for use by healthcare professionals, rather than also including components/resources for consumers with OA. Many do not include references to sources of information, are not available in different languages, do not always provide resources relating to recommended exercises and how to perform them, and often do not include tools to support motivation and track progress.

#### Research and clinical implications

Nor only do the findings of this study lay the foundation for the design and development of an exercise toolkit for people with hip and/or knee OA (as discussed above), but may also provide useful insights for others developing toolkits for exercise-based interventions in other health conditions. Our findings also have implications beyond the development of a toolkit. Use of our recommendations in clinical practice may help standardise the delivery of exercise, help promote exercise adherence, and increase clinician confidence in exercise prescription. Our findings likely have relevance beyond OA, including other chronic health conditions where exercise is recommended, and implementation or delivery is a challenge. However, further research is required to evaluate the effects of a toolkit that is informed by our recommendations, and to explore the generalisability of our findings to other populations.

#### Strengths and limitations

Our study has strengths and limitations. Strengths include the broad international sample with multiple end-users, including healthcare professionals and exercise providers who provide care for people with OA, researchers in OA, and people with hip and/or knee OA. Our participants were diverse, representing 43 countries, and three stakeholder groups, increasing the generalizability of the toolkit content. We also utilized methods to improve credibility and trustworthiness of our findings, including iteratively developing a coding framework that was subsequently used for analysis, and having a researcher independently check refinement of statements. Our study also has limitations. Most of our healthcare provider participants were physiotherapists from Western countries where physiotherapy is well-accepted and accessible. This may limit the generalizability of our findings to those from countries without established rehabilitation providers and who may have different beliefs about resources for exercise implementation. We had a relatively low proportion of people with hip/knee OA, compared to clinicians and researchers, in our sample. Finally, our survey was in English only and was only available online, and therefore our findings may not be generalisable to non-English speaking regions or those with limited internet access.

In conclusion, our findings identified important components of, and practical resources to include within, a toolkit to aid delivery of exercise for people with hip/knee OA. These findings have implications for exercise providers and lay the foundation for the development of a toolkit to help ensure exercise provision aligns with current international recommendations.

#### References

- Abbate, L. M., Jeffreys, A. S., Coffman, C. J., Schwartz, T. A., Arbeeva, L., Callahan, L. F., .
- 344 ... Vina, E. (2018). Demographic and clinical factors associated with nonsurgical
- osteoarthritis treatment among patients in outpatient clinics. *Arthritis care &*
- *research*, 70(8), 1141-1149.

347	Alberta Bone & Joint Health Institute. (2022). Osteoarthritis toolkit. Retrieved from
348	https://toolkit.albertaboneandjoint.com/osteoarthritis/
349	Arthritis Society Canada. (2022). Osteoarthritis Resources for Clinicians. Retrieved from
350	https://arthritis.ca/about-arthritis/arthritis-types-(a-
351	z)/types/osteoarthritis/osteoarthritis-resources-for-clinicians
352	Bannuru, R. R., Osani, M., Vaysbrot, E., Arden, N., Bennell, K., Bierma-Zeinstra, S.,
353	Bhandari, M. (2019). OARSI guidelines for the non-surgical management of knee,
354	hip, and polyarticular osteoarthritis. Osteoarthritis and Cartilage, 27(11), 1578-1589.
355	Barton, C., King, M., Dascombe, B., Taylor, N., de Oliveira Silva, D., Holden, S.,
356	Shields, N. (2021). Many physiotherapists lack preparedness to prescribe physical
357	activity and exercise to people with musculoskeletal pain: a multi-national survey.
358	Physical Therapy in Sport, 49, 98-105.
359	Bricca, A., Pellegrini, A., Zangger, G., Ahler, J., Jäger, M., & Skou, S. T. (2022). The
360	Quality of Health Apps and Their Potential to Promote Behavior Change in Patients
361	With a Chronic Condition or Multimorbidity: Systematic Search in App Store and
362	Google Play. JMIR Mhealth Uhealth, 10(2), e33168.
363	Briggs, A. M., Hinman, R. S., Darlow, B., Bennell, K. L., Leech, M., Pizzari, T., Larmer,
364	P. J. (2019). Confidence and Attitudes Toward Osteoarthritis Care Among the Current
365	and Emerging Health Workforce: A Multinational Interprofessional Study. ACR Open
366	Rheumatology, 1(4), 219-235.
367	Briggs, A. M., Houlding, E., Hinman, R. S., Desmond, L. A., Bennell, K. L., Darlow, B.,
368	Larmer, P. (2019). Health professionals and students encounter multi-level barriers to
369	implementing high-value osteoarthritis care: a multi-national study. Osteoarthritis
370	and Cartilage, 27(5), 788-804.

Butler, K. M. (2007). The development of an evidence-based toolkit to prevent 371 meningococcal disease in college students. Family and Community Health, 93-111. 372 Chou, L., Ellis, L., Papandony, M., Seneviwickrama, K. M. D., Cicuttini, F. M., Sullivan, K., 373 ... Wluka, A. E. (2018). Patients' perceived needs of osteoarthritis health 374 information: A systematic scoping review. PLoS One, 13(4), e0195489. 375 Christiansen, M. B., White, D. K., Christian, J., Waugh, E., Gakhal, N., King, L., . . . 376 Webster, F. (2020). "It... doesn't always make it [to] the top of the list": Primary care 377 physicians' experiences with prescribing exercise for knee osteoarthritis. Canadian 378 379 Family Physician, 66(1), e14-e20. Dennett, A. M., Tang, C. Y., Chiu, A., Osadnik, C., Granger, C. L., Taylor, N. F., . . . Barton, 380 C. (2022). A Cancer Exercise Toolkit Developed Using Co-Design: Mixed Methods 381 Study. *JMIR cancer*, 8(2), e34903. 382 Dobson, F., Bennell, K. L., French, S. D., Nicolson, P. J., Klaasman, R. N., Holden, M. A., . . 383 . Hinman, R. S. (2016). Barriers and facilitators to exercise participation in people 384 with hip and/or knee osteoarthritis: Synthesis of the literature using behavior change 385 theory. American journal of physical medicine & rehabilitation, 95(5), 372-389. 386 Egerton, T., Nelligan, R. K., Setchell, J., Atkins, L., & Bennell, K. L. (2018). General 387 practitioners' views on managing knee osteoarthritis: a thematic analysis of factors 388 influencing clinical practice guideline implementation in primary care. BMC 389 rheumatology, 2(1), 30. 390 Fransen, M., McConnell, S., Harmer, A. R., Van der Esch, M., Simic, M., & Bennell, K. L. 391 (2015). Exercise for osteoarthritis of the knee. Cochrane Database of Systematic 392 Reviews, 1, CD004376. doi:http://dx.doi.org/10.1002/14651858.CD004376.pub3 393 Fransen, M., McConnell, S., Hernandez-Molina, G., & Reichenbach, S. (2014). Exercise for 394 osteoarthritis of the hip. The Cochrane Library. 395

Glowacki, K., Arbour-Nicitopoulos, K., Burrows, M., Chesick, L., Heinemann, L., Irving, S., 396 ... Scott, A. (2019). It's more than just a referral: development of an evidence-397 informed exercise and depression toolkit. Mental Health and Physical Activity, 17, 398 100297. 399 Hagen, K. B., Smedslund, G., Østerås, N., & Jamtvedt, G. (2016). Quality of Community-400 Based Osteoarthritis Care: A Systematic Review and Meta-Analysis. Arthritis care & 401 402 research, 68(10), 1443-1452. doi:10.1002/acr.22891 Hagen, K. B., Smedslund, G., Østerås, N., & Jamtvedt, G. (2016). Quality of community-403 404 based osteoarthritis care: a systematic review and meta-analysis. Arthritis care & research, 68(10), 1443-1452. 405 Harris, P. A., Taylor, R., Minor, B. L., Elliott, V., Fernandez, M., O'Neal, L., . . . Duda, S. N. 406 (2019). The REDCap consortium: Building an international community of software 407 platform partners. J Biomed Inform, 95, 103208. doi:10.1016/j.jbi.2019.103208 408 Harris, P. A., Taylor, R., Thielke, R., Payne, J., Gonzalez, N., & Conde, J. G. (2009). 409 Research electronic data capture (REDCap)—a metadata-driven methodology and 410 workflow process for providing translational research informatics support. Journal of 411 biomedical informatics, 42(2), 377-381. 412 Holden MA, Metcalf B, Lawford BJ, Hinman RS, Boyd M, Button K, ... KL, B. (2022). 413 Recommendations For The Delivery Of Therapeutic Exercise For People With Knee 414 And/Or Hip Osteoarthritis. An International Consensus Study From The Oarsi 415 Rehabilitation Discussion Group. Osteoarthritis & Cartilage, 416 https://doi.org/10.1016/j.joca.2022.10.009. 417 Holden, M. A., Button, K., Collins, N. J., Henrotin, Y., Hinman, R. S., Larsen, J. B., . . . 418 Thoma, L. M. (2021). Guidance for Implementing Best Practice Therapeutic Exercise 419

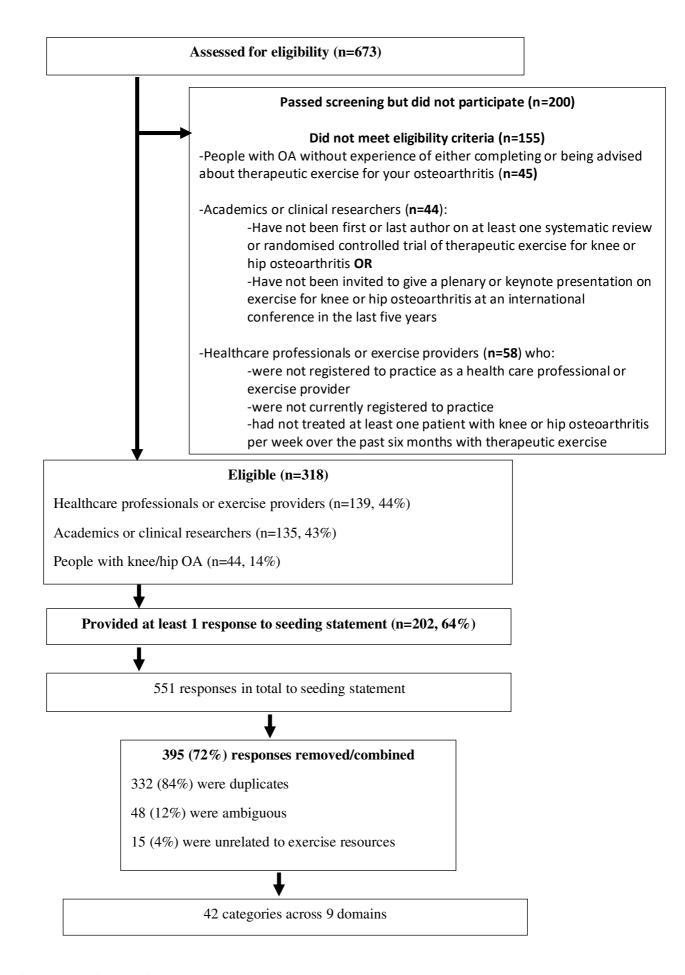
for Patients With Knee and Hip Osteoarthritis: What Does the Current Evidence Base 420 Tell Us? Arthritis care & research, 73(12), 1746-1753. 421 Hsieh, H.-F., & Shannon, S. E. (2005). Three approaches to qualitative content analysis. 422 *Oualitative health research*, 15(9), 1277-1288. 423 Hunter, D. J., & Bierma-Zeinstra, S. (2019). Osteoarthritis. The Lancet, 393(10182), 1745-424 1759. doi:10.1016/S0140-6736(19)30417-9 425 426 Hunter, D. J., Schofield, D., & Callander, E. (2014). The individual and socioeconomic impact of osteoarthritis. Nature Reviews Rheumatology, 10(7), 437-441. 427 428 Initiative., U. S. B. a. J. (2020). The Burden of Musculoskeletal Diseases in the United States. . Retrieved from www.boneandjointburden.org 429 Keddem, S., Agha, A. Z., Long, J. A., Werner, R. M., & Shea, J. A. (2017). Creating a toolkit 430 to reduce disparities in patient engagement. Medical care, 55, S59-S69. 431 Knowledge., T. R. E. a. (2022). Welcome to My Knee. Retrieved from 432 433 https://myknee.trekeducation.org/ Kolasinski, S. L., Neogi, T., Hochberg, M. C., Oatis, C., Guyatt, G., Block, J., . . . Felson, D. 434 (2020). 2019 American College of Rheumatology/Arthritis Foundation Guideline for 435 the Management of Osteoarthritis of the Hand, Hip, and Knee. Arthritis & 436 Rheumatology, 72(2), 149-162. 437 Lebret, T., Coloby, P., Descotes, J. L., Droupy, S., Geraud, M., & Tombal, B. (2010). 438 Educational tool-kit on diet and exercise: survey of prostate cancer patients about to 439 receive androgen deprivation therapy. *Urology*, 76(6), 1434-1439. 440 Murray, E., May, C., & Mair, F. (2010). Development and formative evaluation of the e-441

Health Implementation Toolkit (e-HIT). BMC Med Inform Decis Mak, 10(1), 1-8.

443	Murray, K. E., Murray, T. E., O'Rourke, A. C., Low, C., & Veale, D. J. (2019). Readability
444	and Quality of Online Information on Osteoarthritis: An Objective Analysis With
445	Historic Comparison. Interact J Med Res, 8(3), e12855. doi:10.2196/12855
446	National Institute for Health and Care Excellence. (2022). Osteoarthritis in over 16s:
447	diagnosis and management. London Retrieved from
448	http://www.nice.org.uk/Guidance/CG177
449	Network, G. C. (2018). Global burden of disease study 2017 (GBD 2017) results. Seattle,
450	United States.
451	Osteoarthritis Action Alliance. (2022a). OACareTools - Healthcare Providers. Retrieved
452	from https://oaaction.unc.edu/oacaretools/oacaretools-healthcare-providers/
453	Osteoarthritis Action Alliance. (2022b). Provider Education Toolkit. Retrieved from
454	https://oaaction.unc.edu/resource-library/modules/
455	Osthoff, AK. R., Niedermann, K., Braun, J., Adams, J., Brodin, N., Dagfinrud, H.,
456	Hurkmans, E. (2018). 2018 EULAR recommendations for physical activity in people
457	with inflammatory arthritis and osteoarthritis. Annals of the Rheumatic Diseases,
458	77(9), 1251-1260.
459	Power, J. D., Cott, C. A., Badley, E. M., & Hawker, G. A. (2005). Physical therapy services
460	for older adults with at least moderately severe hip or knee arthritis in 2 Ontario
461	counties. The Journal of rheumatology, 32(1), 123-129.
462	Puig-Junoy, J., & Zamora, A. R. (2015). Socio-economic costs of osteoarthritis: a systematic
463	review of cost-of-illness studies. Paper presented at the Seminars in arthritis and
464	rheumatism.
465	Safiri, S., Kolahi, AA., Smith, E., Hill, C., Bettampadi, D., Mansournia, M. A., Almasi-
466	Hashiani, A. (2020). Global, regional and national burden of osteoarthritis 1990-2017:

467	a systematic analysis of the Global Burden of Disease Study 2017. Annals of the
468	Rheumatic Diseases, 79(6), 819-828.
469	Sharma, A., Minh Duc, N. T., Luu Lam Thang, T., Nam, N. H., Ng, S. J., Abbas, K. S.,
470	Kwok, J. (2021). A consensus-based checklist for reporting of survey studies
471	(CROSS). Journal of General Internal Medicine, 36(10), 3179-3187.
472	Shields, C., Dillman, C., Fowles, J., Perry, A., Murphy, R., & Dunbar, P. (2009). The
473	Physical Activity and Exercise Tool-kit: Effectiveness of a new resource for diabetes
474	educators. Canadian Journal of Diabetes, 33(3), 213.
475	Shields, C. A., Fowles, J. R., Dunbar, P., Barron, B., McQuaid, S., & Dillman, C. J. (2013).
476	Increasing diabetes educators' confidence in physical activity and exercise
477	counselling: the effectiveness of the "physical activity and exercise toolkit" training
478	intervention. Canadian Journal of Diabetes, 37(6), 381-387.
479	SOPHE's Center for Online Resources & Education. (2022). SOPHE Toolkit to Support
480	Remote Delivery of Arthritis-Appropriate Evidence-Based Interventions. Retrieved
481	from <a href="https://elearn.sophe.org/healthy-aging-toolkit-sophe">https://elearn.sophe.org/healthy-aging-toolkit-sophe</a>
482	The College of Family Physicians of Canada. (2017). Osteoarthritis Tool. Retrieved from
483	https://www.cfpc.ca/CFPC/media/Resources/Education/OATOOL_FINAL_Sept14_E
484	NG.pdf
485	The Royal Australian College of General Practitioners. (2018). Guideline for the
486	management of knee and hip osteoarthritis. East Melbourne, VIC: RACGP
487	Thoele, K., Ferren, M., Moffat, L., Keen, A., & Newhouse, R. (2020). Development and use
488	of a toolkit to facilitate implementation of an evidence-based intervention: a
489	descriptive case study. Implementation Science Communications, 1(1), 1-12.

490	Tong, A., Sainsbury, P., & Craig, J. (2007). Consolidated criteria for reporting qualitative
491	research (COREQ): a 32-item checklist for interviews and focus groups. International
492	Journal for Quality in Health Care, 19(6), 349-357.
493	Torio, C. M., & Moore, B. J. (2016). National inpatient hospital costs: the most expensive
494	conditions by payer, 2013: statistical brief# 204.
495	



#### Figure 1. Overview of study flow and data analysis

#### 1.Be easily accessible:



- User-friendly and easy to navigate, irrespective of comfort level with use of technologies
- Available in, or easily translatable to, different languages
- Free of charge
- Easy to understand content/resources (accounting for different levels of health literacy)
- Content/resources that account for cultural, racial, age and gender differences



### 2. Be of high quality:

- References to sources of information/content (e.g., societies such as OARSI, NICE, NHS, or reference specific research studies)
- Regularly updated
- Endorsed by an authoritative body



#### 3. Be developed by, and for, stakeholders:

- Co-created with people with OA and healthcare professionals
- Instructions/advice for healthcare professionals about how to implement exercise (eg monitor progress, test fitness, tailor exercise to individuals), as well as resources to use with patients
- Information/resources that healthcare professionals can refer to and people with OA can use themselves



#### 4. Include different ways of delivering information:

- Printable materials
- Digital materials
- Written materials
- Audio commentar
- Phone apps
- Images
- Videos
- Virtual reality

#### 5. Include different types of resources to support self-management:



- Weblinks to other relevant information/resources
- Educational materials
- Patient stories
- Strategies and tips for other management methods (weight loss, a physically active lifestyle, good sleep)

#### 6. Include resources on recommended exercises and how to perform/progress them:



- Summaries of best available evidence and current recommendations (eg ACSM physical activity recommendations)
- Tools for rating "grade of difficulty" or "perceived exertion" of exercise
- Instructions on how to perform exercises
- Demonstrations about how to perform exercises
- Repository of exercise types/ideas, including variations for progression

# 7/1/

#### 7. Include tools to support motivation and track progress:

- Online/downloadable exercise logs/diaries
- Methods of tracking progress and monitoring the condition/symptoms
- Example exercise goals to aim for
- Questionnaires/tools to monitor pain and function
- Tools for feedback/award systems (eg stickers or electronic "medals" and words of affirmations)

#### 8. Include a suite of options to enable tailoring of the program to the individual:



- Remote exercise delivery options (eg app-based, telehealth technologies)
- In-person exercise delivery options
- Different types of exercise
- Varying availability of exercise equipment
- Different exercise/training environments (eg gym, outdoors, home)

#### 9. Facilitate access to professional and peer support:

- Access to a qualified healthcare professional to help with problem solving/overcoming barriers
- Clinical indicators about when to seek help from healthcare professionals
- Information about who people can contact should they have trouble
- Access to social interaction/peer support (eg social media, online support)

- 4 Figure 2. Domains and categories related to practical resources to aid implementation of exercise for
- 5 people with osteoarthritis applicable to the development of an online toolbox
- 6 OARSI = Osteoarthritis Research Society International; NICE = National Institute for Health Care
- 7 Excellence; NHS = National Health Service; ACSM = The American College of Sports Medicine

Table 1. Practical resources that support the recommendations for implementing exercise in people with hip/knee osteoarthritis

	Recommendations for delivery of exercise for people with OA (Holden MA et al., 2022)									
Categories of practical resources	Consider exercise in the context of living with osteoarthritis and pain	Undertake a comprehensive baseline assessment with follow-up	Set goals	Consider the type of exercise	Consider the dose of exercise	Modify and progress exercise	Individualise exercise	Optimise the delivery of exercise	Focus on exercise adherence	Provide education about osteoarthritis and the role of exercise
1. Be easily accessible	<u> </u>	<u> </u>	<b>\</b>	<b>\</b>	<b>\</b>	<u> </u>	<u> </u>	<u></u>	<u> </u>	<u> </u>
2. Be of high quality			<b>/</b>	<b>/</b>	<b>\</b>	<b>\</b>	<u></u>	<u></u>	<b>\</b>	<b>/</b>
3. Be developed by, and for, consumers	<u> </u>	<u></u>	<u></u>	<u></u>	<b>\</b>	<b>/</b>	<b>/</b>	<u></u>	<b>\</b>	<u></u>
4. Include different ways of delivering information	<u> </u>	<u> </u>	<u></u>	<b>/</b>	<b>\</b>	<b>\</b>	<u></u>	<u></u>	<u> </u>	<u></u>
5. Include different types of resources to support exercise and non-exercise components of self-management										<u> </u>
6. Include resources on recommended exercises and how to perform/progress them				<u> </u>	<u></u>	<u></u>	<u></u>			
7. Include tools to support motivation and track progress			<u></u>						<u></u>	
8. Include a suite of options to enable tailoring of the program to the individual				<u></u>	<u></u>	<u></u>				
9. Facilitate access to support										